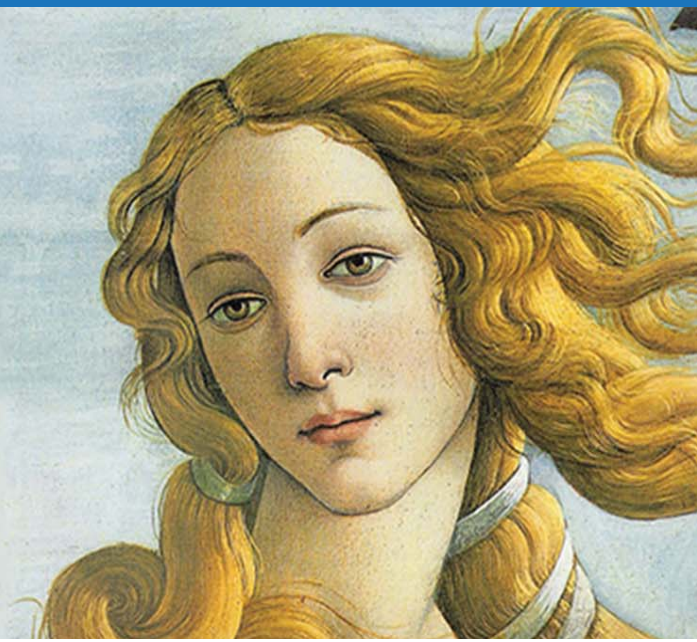


# REGISTRIES 2013



**1st International Workshop:**  
Challenges and Opportunities for the small  
and medium size bone marrow donor registries

*3 - 5 October 2013, Paphos, Cyprus*

Proceedings Book

# REGISTRIES 2013

1<sup>st</sup> International Workshop:  
**Challenges and Opportunities for the small and medium  
size bone marrow donor registries**

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October 3 – 5, 2013, Paphos, Cyprus



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## ORGANISERS

### **The Cyprus Bone Marrow Donor Registry (CYBMDR) - Karaiskakio Foundation**

CYBMDR was the primary aim of the Karaiskakio Foundation, a non - profit organization created by a small group of people in 1996, for giving hope for life to people suffering from leukemia and other haematological malignancies in need of HSCT. With more than 120,000 Greek Cypriot and Turkish Cypriot registered volunteer donors, CYBMDR has the highest per capita ratio of donors in the world. In 2006 the first public cord blood registry was also established in Cyprus under the roof of CYBMDR.

Karaiskakio Foundation now operates a network of specialized biomedical laboratories designed to offer a comprehensive and integrated laboratory support to patients with haematological and other diseases. It is dynamically active in research and development, so as to ensure the continuous updating of its scientific base, the development of its services, the introduction of new technology and knowledge and secure financial resources for the development of its infrastructure and services.

[www.karaiskakio.org.cy](http://www.karaiskakio.org.cy)



### **EEA and Norway Grants**

The European Economic Area (EEA) was established on 1 January 1994 following the EEA Agreement which unites the member states of the European Union and the three EFTA States of Iceland, Liechtenstein and Norway into the Internal Market. The EEA is based on the same “4 freedoms” as the European Union: the free movement of goods, persons, capital and services among the EEA countries and aims at promoting strengthening of trade and economic relations among the EEA Member States. The grants provided through these Financial Mechanisms are contributing to reducing economic and social disparities in the EEA and strengthening of bilateral relations with the 15 beneficiary states. The donor countries share the responsibility to promote equality of opportunity, tolerance, security, environmental sustainability and a decent standard of living for all. The countries eligible for support under the EEA and Norway Grants are the 12 newest EU member states, and Spain, Portugal, Greece. The Norway Grants are financed by Norway alone and amount to €800 million for the period 2009-2014.

One of the beneficiary countries of the Norway Grants is Cyprus and a significant sector promoted is the improvement of public health and the reduction of health inequalities between the user groups. CYBMDR is funded to enhance its capacity to address the needs of patients with haematological malignancies without discrimination regarding age, gender and socioeconomic status. The implementation of this project, will improve its services and collaboration with other registries, including the Norwegian BMDR.

[www.eeagrants.org](http://www.eeagrants.org)



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## COMMITTEES

### SCIENTIFIC COMMITTEE

---

**Dr Paul Costeas PhD,**

- *Executive Director*  
Karaiskakio Foundation, Cyprus

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- *Medical Director*  
Head of the Norwegian BMDR, Norway

**Machteld Oudshoorn, PhD,**

- *Clinical Director of Europdonor Foundation*  
Chairman of BMDW Board, Chief Executive Officer of WMDA, The Netherlands

### LOCAL ORGANIZING COMMITTEE

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**Andreas Leandrou,**

- *Treasurer*  
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**Anita Koumouli,**

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## WELCOME NOTE



Dear all,

It is with great pleasure that I welcome you on behalf of the organizing committee to the 1st International workshop on “Challenges and Opportunities for the Small and Medium Size Bone Marrow Donor Registries”.

The venue of the workshop, the city of Paphos, has been selected as the European Capital of Culture for 2017 along with Aarhus in Denmark. The designation of an annual Capital of Culture was initiated by the Late Greek Minister of Culture, Melina Merkouri, and her French counterpart, aiming to bring Europeans closer together by highlighting the richness and diversity of European cultures and raising awareness of common history and values.

Similarly, by hosting a number of distinguished speakers and delegates from around the world, this workshop aims to help us share experiences on common challenges faced especially by the small and medium size registries and consequently to exchange ideas on how to create opportunities for sustainability through collaboration.

Paphos was also known as one of the most important pilgrimage centers in the ancient Greek world due to its famous Sanctuary of Aphrodite, the goddess of love and fertility.

The mythical birthplace of the Greek Goddess is near Palaepaphos (Old Paphos) at the seaside of “Petra tou Romiou” or the “Rock of Aphrodite”.

The cult of Aphrodite may owe its origins to ancient Greek colonists, who adopted and hellenized the worship of a native fertility goddess named Astarte, the Greek name of the Mesopotamian Goddess Astort, or the Semitic Goddess Ashtar. So, even though Aphrodite appears to have originated from the east, it was quickly identified with Cyprus as she was referred to by Homer and others as the "Cyprian" or the "Paphian" Goddess.

A significant part of the cult of Aphrodite at Palaepaphos was that of ritual prostitution. But, regardless of her promiscuous nature, Aphrodite held authority in many other areas besides sex: marriage, fertility, sailing, civic order, even war. The recurrent theme for her followers was her capacity to somehow create harmony and union.

And it is for this virtue of the Goddess, her capacity to create harmony and union, that she was selected as the symbol of this meeting, a meeting that seeks to promote harmony and sustainability through collaboration and networking.

Before I close my welcoming remarks allow me to thank dearly the co-organizer of the meeting, Norway, the sole contributor of the Norway Grants. The EEA and Norway grants are provided through the contribution of three countries, the States of Iceland,

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## WELCOME NOTE

Liechtenstein and Norway, and aim to reduce economic and social disparities in the European Economic Area and to strengthen bilateral relations with the 15 beneficiary states.

The funding of the Norway grant towards the Karaiskakio Foundation aims to improve registry services through the upgrade of the overall infrastructure and the improvement of the operations of its registry regarding patients in need of haematopoietic stem cell transplantation.

This meeting was included in the activities of this project to promote sustainability of small, medium size registries through sharing experience and expertise and promoting further collaboration within the world's registries' community.

Of course, the organization of this workshop would not have been possible without the much appreciated support of our sponsors as well, whom we would like to thank for their generous contribution towards the success of our meeting.

I would also like to thank the conference management team from *Easy Conference* for their outstanding support. A special thank you goes to the distinguished speakers who agreed to travel from all over the world to share with us their experiences and expertise. Last but not least, I'd like to thank my colleague, Anita Koumouli, whose hard work made this workshop possible.

We hope that you will enjoy the workshop and have a taste of the renowned Cyprus hospitality. We also hope that the opportunities provided through this workshop for exchange of ideas and knowledge among associates from many different registries will help promote the growth and sustainability of our registries throughout the world.

**Dr. Paul A Costeas**

Executive Director

Karaiskakio Foundation



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## **SPEAKERS**

### **Jon J. van Rood, Honorary Speaker (Netherlands)**

- *Emeritus Prof. Intern Medicine, Leiden University Medical Center*

### **Torstein Egeland, Keynote Speaker (Norway)**

- *Prof. of Immunology, Oslo University Hospital - Rikshospitalet, Head of Norwegian Bone Marrow Donor Registry*

### **Machteld Oudshoorn (Netherlands)**

- *Associate professor at Leiden University Medical Center, Clinical Director at Europdonor Foundation, Chief Executive Officer of WMDA*

### **Carlheinz Muller (Germany)**

- *CEO and Medical Director of ZKRD*

### **Michael Boo (USA)**

- *Chief Strategy Officer, NMDP*

### **Michael Jones (USA)**

- *Chief Information Officer, NMDP*

### **Ann O'Leary (UK)**

- *Head of Register Development, ANBMT*

### **Joannis Mytilineos (Germany)**

- *Director of Transplantation Immunology Institute for Clinical Transfusion Medicine and Immunogenetics, Ulm University*

### **Dimitri S Monos (USA)**

- *Director, Immunogenetics Laboratory, Professor of Pathology and Laboratory Medicine, Perelman School of Medicine, University of Pennsylvania*

### **Andreas Pavlou (Cyprus)**

- *Head of Digital at DELEMA McCANN Erickson*

### **Alexander Schmidt (Germany)**

- *Chief Scientific Officer of DKMS*

### **Martin McGre gor (UK)**

- *Head of WBMDR, Welsh Blood Service, Wales*

### **Alexandros Spyridonides (Greece)**

- *Head of BMT and Leukemia Program, Dept. of Internal Medicine, University Hospital of Patras*

### **Lydia Foeken (Netherlands)**

- *Executive Director of WMDA*

### **David Steiner (Czech Republic)**

- *Executive Manager of Steiner Company*

# WORKSHOPS PROGRAM

THURSDAY, 3 OCTOBER 2013

## Day 1: International Collaboration Athenaeum Ballroom

10:00-14:00

*Registration*

14:00-15:30

**Opening:**

Welcome Note - Paul Costeas

Performer - Maria Poulli

What Are Our Priorities? - Jon Van Rood

GEMS: Sustainability through Collaboration –

Torstein Egeland

Question time

15:30-16:00

*Coffee Break*

*Sponsored by Life Technologies*



16:00-18:00

**SESSION I: International Exchange - Chairs: T. Egeland,  
M. McGregor**

International Exchange in Numbers - Lydia Foeken

Exchange Across the Atlantic - Michael Boo

WMDA Accreditation - Martin McGregor

Future Collaboration Networks - Michael Jones

Question time

18:30-20:30

*Welcome Reception*

*Open bar sponsored by HistoGenetics*



## WORKSHOPS PROGRAM

FRIDAY, 4 OCTOBER 2013

### Day 2: Challenges and Opportunities

Athenaeum Ballroom

08:30-10:00

**SESSION II: Effective Donor Recruitment Strategies - Chairs: M. Korhonen, B. Soerensen**

HLA Diversity: What is the Optimal Number of Donors - Calrheinz Muller  
Registry Size vs. Registry Quality - Alexander Schmidt  
On-Line Recruitment: Does it really work - Ann O'Leary  
The Use of Social Media - Andreas Pavlou - Question time

10:00-10:30

*Coffee Break*

*Sponsored by Illumina* 

10:30-12:00

**SESSION III: Effective Search Strategies – Chairs: M. Oudshoorn, C. Muller**

Selecting the Best Matched Donor - Machteld Oudshoorn  
The Impact of EMDIS on Donor Search - David Steiner  
When a Haploidentical Donor Becomes an Option - Alexandros Spyridonides - Question time

12:00-13:00

**SESSION IV: HLA Typing Options - Chairs: J. Mytilineos, P. Costeas**

Current and Future HLA typing Methodologies - Joannis Mytilineos  
NGS, Coming of Age - Dimitri Monos - Question time

13:00-14:30

*Lunch*

14:30-16:30

***Sponsored Talks - Chairs: D. Monos, P. Costeas***

***HistoGenetics- New Technologies in HLA Typing- N. Cereb***  
***Abbot Molecular- Transplant Genetics- C. Kalokyris***  
***Life Technologies- Options for Registry Workflows- P.Laird***  
***Illumina- Low Cost High Resolution HLA Typing by Next Generation Sequencing- V. Lange***

16:30-17:00

*Coffee Break*

17:00-18:30

**Session V: IT Training Workshop (By Registration Only)**

Social Media Training - Andreas Pavlou  
BMDW: Advance Search Training - Machteld Oudshoorn  
Prometheus Training - David Steiner

19:30-22:00

*Conference Dinner*

## WORKSHOPS PROGRAM

SATURDAY, 5 OCTOBER 2013

### Day 3: The Next Step

08:30-11:00

**SESSION VI: Sharing Experiences - Chairs: A. Koumouli, L. Foeken**

#### **Athenaeum Ballroom**

##### *Registry Abstract Presentations:*

Current State of the Czech Stem Cells Registry and its Challenges- M. Kurikova

Europdonor Foundation- M. Oudshoorn

The Danish BMDR, Challenges- B. Soerensen

Establishing International Registry, Challenges and Achievements- S. Avagyan

The Norwegian BMDR- T. Egeland

Irish Unrelated BMR- D. O'Donghaile

I want Life! The Story of the Croatian BMDR- M. Mikulic

The Welsh Experience- M. McGregor

The Stefan Morsch Stiftung, Helping Leukemia and Tumor Patients since 1986- S. Morsch

Finnish BMDR, Challenges- M. Korhonen

Cyprus BMDR, The Work Behind the Mission Statement- A. Koumouli

25 Years SBSC, Looking Back and Looking Forward- L. Mader  
Discussion

11:00-11:30

*Coffee Break*

11:30-12:30

**Closing Session- Chair: P. Costeas**

#### **Athenaeum Ballroom**

##### *Closing remarks by chairs:*

International Exchange- T. Egeland, M. McGregor

Effective Donor Recruitment Strategies- M. Korhonen, B. Soerensen

Effective Search Strategies- M. Oudshoorn, C. Muller

HLA Typing Options- J. Mytilineos, P. Costeas

Sharing Experiences- A. Koumouli, L. Foeken

Discussion

12:30-13:30

*Lunch*

13:30-16:30

Closed Meetings

#### **Mezzanine Level Suites**

Group of European Medium Size Registries (GEMS)-

T. Egeland

Prometheus Users- D. Steiner

---

## INTRODUCTION OF THE HONORARY SPEAKER

Dear all,

In this room there are people from different continents, with different backgrounds and from a variety of institutions including academic, medical, non-profit and non-governmental organizations. There are people from countries of various size and economic status, with one or more registries. Some of us represent registries with just few thousands of donors and some with several million. What brings us all together, however, is our willingness and commitment to help save the lives of people in need of bone marrow transplantation.

This diversity in our background is what makes us unique and distinctive. We collectively carry an enormous treasure of knowledge and experience. And this is the knowledge and experience that we are called to bring together and share during the next couple of days in order to secure our registries' sustainability and our success in helping others.

Throughout the workshop's sessions but also during our informal interactions we will have the opportunity to share our experiences in dealing with the challenges that we come across every day, to learn from each other and find ways to fine-tune our collaboration so we that can face successfully the upcoming threats and opportunities alike.

But before we look ahead we should not forget to look in the past, and recognize the contribution of people who dared to dream and to see beyond the obvious and the convenient with courage, relentless determination and passion; people, who have dedicated their entire life working to serve the patients, science and humanity.

Such a unique person is Professor Jon Van Rood, one of the fathers of the world's marrow donor registries community.

Professor Van Rood was born in Hague, Netherlands, in 1926 and received his medical degree in Leiden in 1952, "with pleasure" as he states in his modest biographical note. He trained in internal medicine and served as the director of the department of Immunohematology and blood transfusion. His discovery, in 1958, that pregnancy can induce anti-HLA antibodies was a milestone discovery that helped unravel the complexity of the HLA system and prove that matching the HLA-type of donor and recipient has a positive effect on the outcome of transplantation.

Since then he served in many posts and published more than 400 scientific articles that were cited thousands of times. His research was focused on the genetics of HLA, the study of minor histocompatibility antigens, platelet transfusion, organ and bone marrow transplantation, mechanisms of immune responses and tolerance.

In addition to his outstanding academic contribution, Professor van Rood played an instrumental role in building a scientific community around organ and stem cell transplantation through the establishment of the Eurotransplant Foundation, the

---

## **INTRODUCTION OF THE HONORARY SPEAKER**

Europdonor Foundation, the Leiden Institute of Immunology, the European Foundation of Immunogenetics, the Bone Marrow Donors Worldwide, and the European Bone Marrow Transplantation Group.

We are very grateful and honored to have Professor Van Rood deliver a welcome note to our workshop, through a video recording.

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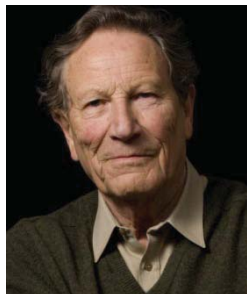
## HONORARY SPEAKER

JON J. VAN ROOD

EMERITUS PROF. INTERNAL MEDICINE, LEIDEN UNIVERSITY MEDICAL CENTER, THE NETHERLANDS

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### *Biography*



Johannes Joseph van Rood, born in Hague in 1926 started in Leiden his medical studies in 1944. After a three month interval as clinical clerk in the Presbyterian Hospital ( head Prof R. Loeb) Columbia University New York in 1950 he received in 1952 his medical degree “with pleasure” in Leiden.

After a 6 month period as locum tenens of two general practitioners, he started his training as specialist in Internal Medicine in that same year in the Academic Hospital in Leiden (head Prof dr. J. Mulder) . During this period he was also responsible for running the Blood Bank of the hospital. He received his degree as Internist in 1957 and was promoted the same year as head of the department of Immunoematology and Blood Transfusion.

In 1958 he discovered that pregnancy can induce anti-HLA antibodies (Nature vol 181, pp173 (1958)), which enabled him to discover a statistical approach to unravel the genetic complexity of the HLA system (Thesis in Leiden (1962) cum laude, J.Clin Invest. (1963)). He returned to the USA in 1962 for a sabbatical in the Public Health Institute of the City of New York (head: Dr. F. Adler) closely associated with the New York University department of Immunology (head Prof B. Benaccereff), was promoted to Lector (associate professor) in 1965 and full professor in Internal Medicine 1969.

His research centred on the genetics of HLA, the development of Class II serology (transplProc 1973), the recognition of minor histocompatibility antigens (Nature 1976, NEJM 1996), the relevance of HLA matching in platelet transfusions (Rev Belg Path 1965), organ transplantation (Lancet 1984, NEJM 1982), bone marrow transplantation (Lancet 1969), immune response genes (Lancet 1976, 1993, J Inf Dis 1983), and tolerance (Lancet 1978, Science 1988, NEJM 1989, Blood 2002).

Together with Prof.dr. E.A. Loeliger (section coagulation) and Prof. dr. P Lopes Cardozo (section cytology) he created the department of haematology in Leiden University Medical Center in 1976 of which he was the head until his retirement in 1991. He was furthermore founding president of the Eurotransplant Foundation (1967), the Europdonor Foundation (1972) the European Foundation of Immunogenetics (1985), BMDW (1988), the Leiden Institute for Immunology and the WMDA, an initiative of John Goldman, which was incorporated in 1994 and cofounder of the European Bone Marrow Transplantation Group (1979).

### *Abstract*

#### **Title: What Are Our Priorities?**

Our first priority is and will remain the patient in need of an unrelated HSCT. However to be able to continue helping these patients, choices have to be made because in the last 10-15



---

## HONORARY SPEAKER

years the world especially of the smaller registries has changed drastically. There are now over 25 million adult and CB donors available in BMDW. Two countries provide 70% of the donations and over 65% of the international donations come from one donor centre, due to very many well-typed, newly-recruited donors and an optimal IT infrastructure. As a result the smaller registries are confronted with a decrease of donations.

I assume that the first priority of the GEMS Registries is that their national organization can continue to exist, function and have a balanced budget. Let me first emphasize that each of the GEMS, should continue to have its own national office, which coordinates the requests, the contacts with the TCs, insurance companies and the local government and represents its country in meetings of the GEMS. This brings us to the question whether part of the registry tasks can be centralized. To give an example: can the BeNeLux (Belgium, Netherlands, Luxembourg) be served by one registry? I doubt whether this is a realistic option yet, but that might change if the number of stem cell donations in a country is low. If merging of two or more registries is not yet feasible, the GEMS Registries Cooperative (GRC) should strive to introduce top IT standard procedures to serve TCs in their country. This is an activity, which is already being realized as most of the 14 GEMS registries are already working to that end.

Another important task is to provide advice to the TCs when choosing a stem cell donor; such consultations can become an important source of income and deserve more emphasis in the WMDA accreditation requirements and in the operation of registries. In addition five registries have a close and efficient i.e. cost sparing collaboration with their national blood transfusion service. That saves money because you do not need two donor file administrations and part of the HLA typing costs can be earned back by both the stem cell donations and HLA matched platelet transfusions. Finally we should improve our service to TCs by introducing a 24-hour service if needed, just like the blood banks.

Big investments need to be made. The question is if the medium sized registries can do this on their own or whether active involvement and help from the two big registries and/or the European Community needs to be asked. In summary, if the medium-sized European registries want to survive and to continue to provide top medical service to our patients we must standardize our procedures and service on the highest quality level and work towards one integrated European operation. That will guarantee our patients in need of a transplant optimal care.

# WHAT ARE OUR PRIORITIES?

## GEMS PRIORITIES

1. Taking care of patients in need of a stem cell transplant.
2. Assuring the continuation of the National Registries and Cord Blood Banks.

1

## WHY WILL A NATIONAL REGISTRY AND CBB REMAIN A NECESSITY?

1. As a window to the world to coordinate national and international requests for MUD.
2. To communicate with local and international government organisations, insurance companies, etc.
3. To provide immunogenetic advice to Transplant Centres.
4. To recruit stem cell donors with rare HLA phenotypes specific for its national patients.

2

## AS A WINDOW TO THE WORLD TO COORDINATE NATIONAL AND INTERNATIONAL REQUESTS FOR MUD

1. BMDW is that window, but its governance and IT needs to be updated.
2. The GEMS have 3% of the world donors, 16% of the CBU and provide 3.5% of the stem cells globally,
3. But only to 12% of their national patients.

L. Foeken unpublished

3

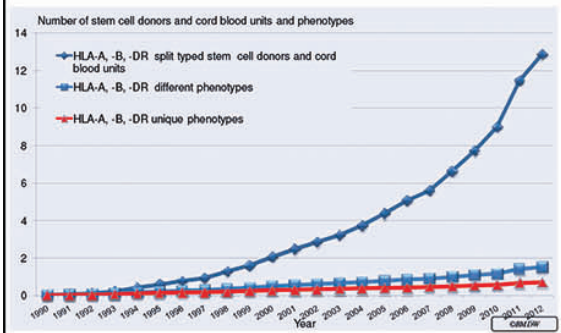
## TO PROVIDE IMMUNOGENETIC ADVICE TO TRANSPLANT CENTRES

61% of 2,859 GEMS patients received an HSCT, which compares favourably with the 43% achieved globally.

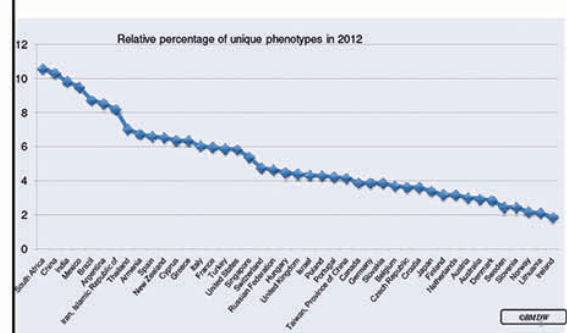
L. Foeken unpublished

4

## TO RECRUIT STEM CELL DONORS WITH RARE HLA PHENOTYPES SPECIFIC FOR ITS PATIENTS



## TO RECRUIT STEM CELL DONORS WITH RARE HLA PHENOTYPES SPECIFIC FOR ITS PATIENTS



# WHAT ARE OUR PRIORITIES?

## NON INHERITED MATERNAL ANTIGENS (NIMA) identify Acceptable Mismatches

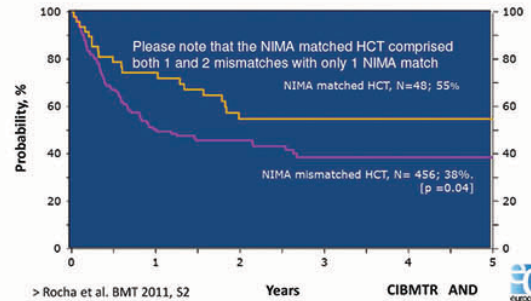
In vitro and epidemiological findings show that immune and regulator cells against NIMA IN CORD BLOOD:

- improve Neutrophil recovery,
  - control relapse,
  - diminish GVHD
- reduce TRM and improve survival.

Van Rood JJ and Oudshoorn M, Current opinion in Immunology 2009 vol. 21(5), p. 538:  
Van Rood et al PNAS 2009: Rocha et al. BMT 2012.

7

## OVERALL SURVIVAL



## CB VERSUS ADULT DONOR

- Survival similar
- Disadvantages
  - 1 CBU costs € 1500 versus € 100 for Adult Donor
  - CBU Transplant costs are higher than those of an Adult Donor.
  - Treatment of relapse??
- Advantages
  - Single HLA antigen mismatched but NIMA matched CBU have a faster take and might reduce relapse.
  - 0,5 M CBU can help more patients than 25 M adult donors with a smaller investment: E 0,8 x 10/9 vs 2,5 x 10/9,
  - Maternal typing increases the costs of a CBU harvest with € 25, but increases the number of phenotypes 14 fold.

9

## COMPARING GLOBAL CORD BLOOD BANKS VERSUS REGISTRIES OUTPUT

Donations	Cord Blood National	Cord Blood International	Donor National	Donor International
19,264	71%	29%	54%	46%

10

## CLOSING REMARKS

- Only 5 of the 14 GEMS registries shipped CB for their national patients in 2012?  
Could referral to experienced TC resolve this?
- By HLA typing the mother one can determine before birth whether it is worthwhile to harvest the CB or not.
- The DKMS, the EBMT and CIBMTR explore whether the NIMA effect is still present in adult donors.
- Think outside the box: more young well typed donors is not the only answer!

11

## EXPECTED ADULT DONOR NIMA MATCHES

	Analysis on allele level	Analysis on split antigen level
Donors to be contacted	4,000	3,100
Responding mothers	1,800	1,400
Expected NIMA matches	120	133
• A	20	18
• B	8	4
• C	50	66
• DR(B1)	4	2
• DQ(B1)	38	43

All values are estimations

Expected NIMA matches are calculated from actual donor and patient phenotypes and allele/antigen frequencies of the German population

Main uncertainty factor: Percentage of patients with reliable follow-up information

Number of expected NIMA matches slightly higher than in the cord blood NIMA study (v. Rood et al., PNAS 2009), even if the DQ(B1) locus is not considered

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## KEYNOTE SPEAKER

### TORSTEIN EGELAND

CHAIRMAN OF THE GEMS GROUP, PROF. OF IMMUNOLOGY, OSLO UNIVERSITY HOSPITAL, HEAD OF THE NORWEGIAN BONE MARROW DONOR REGISTRY, NORWAY

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#### *Abstract*

#### **Title: GEMS- Sustainability through Collaboration**

The group of medium-sized European registries (GEMS) was established in Oslo, Norway, on September 28, 2011. GEMS, is one of two regional initiatives within WMDA that have been developed “to give stem cell donor registries the opportunity to share expertise and to update their colleagues about specific regional challenges”. GEMS consists of European registries with approx. 20,000–100,000 donors each. Currently, 14 European registries participate: Barcelona

(Spain), Leiden (The Netherlands), Bern (Switzerland), Dublin (Ireland), Helsinki (Finland), Mechelen (Belgium), Nicosia (Cyprus), Oslo (Norway), Pontyclun (Wales), Prague (Czech Rep.), Stockholm (Sweden), Vienna (Austria), Zagreb (Croatia), Århus (Denmark).

The main reason for representatives from these registries to get together was to discuss their emerging challenges. Firstly, their activity and donation rates are low in absolute figures with major impact on annual income. In the last years, this is more prominent with tendency to a reduction in donations, causing uncertain budgets and net balances negative. Thus, GEMS discuss possible means to improve income, reduce expenditures, and increase efficiency. Secondly, HLA typing of newly recruited donors to be done in large batches at reduced cost; an agreement with a HLA typing lab was made. Thirdly, GEMS focus on ways to exchange experience and/or join forces; to work smarter, cheaper and quicker in fields of donor recruitment, HLA typing, CT and work-up. Benchmarking will assess quality and efficiency, to identify weak points and bottlenecks. For registries with 20,000 -100,000 donors, it is still difficult to allocate resources, partly due to resource shortage and because many registries are integrated with daily hospital duties.

#### *Biography*



MD 1976; Dr. Med. (PhD) 1984; Specialist, Immunology and Transfusion Medicine 1990. Senior Consultant in Transplantation Immunology and Head, Section of Transplantation Immunology, Dept. of Immunology, Oslo University Hospital – Rikshospitalet. Professor in Medicine (Immunology), University of Oslo. Several national and international committees and boards, incl. President WMDA 2007-2008. More than 100 papers in international peer review journals in the field of immunology, stem cell biology, and unrelated stem cell donor and donation issues.

# GEMS- SUSTAINABILITY THROUGH COLLABORATION

**GEMS**  
Sustainability through Collaboration  
Group of European Medium Size Registries

Torstein Egeland  
Norwegian Bone Marrow Donor Registry  
NBMDR

1

YR.no  
Search in forecasts for Norway and the world:  
Enter a place name, e.g. Stavanger, Rasi or Beilze. Advanced search

Front page Norway Oslo Oslo Oslo

Weather forecast for **Oslo**

Overview  
Hour by hour  
Long term  
Weather radar  
Statistics  
Værkart  
Kystvarsel

RELEVANT PLACES  
Oslo  
Larvik

Today, Wednesday 02/10/2013

Time	Forecast	Temp	Precipitation	Wind
21:00-00:00	☁	5*	0 mm	Light breeze, 3 m/s from south

Tomorrow, Thursday 03/10/2013

Time	Forecast	Temp	Precipitation	Wind
00:00-06:00	☁	3*	0 mm	Light breeze, 2 m/s from south
06:00-12:00	☀	3*	0 - 0.2 mm	Calm, 0 m/s
12:00-18:00	☀	10*	0 mm	Light air, 2 m/s from southwest
18:00-00:00	☁	9*	0 mm	Gentle breeze, 4 m/s from south

To the main menu at the page bottom

2

YR.no  
Search in forecasts for Norway and the world:  
Enter a place name, e.g. Stavanger, Rasi or Beilze. Advanced search

Front page Cyprus Larnaka Larnaka

Weather forecast for **Larnaca, Larnaka (Cyprus)**

Overview  
Hour by hour  
Long term  
Statistics  
Værkart

RELEVANT PLACES  
Larnaka

Today, Thursday 03/10/2013

Time	Forecast	Temp	Precipitation	Wind
00:00-06:00	☁	23*	0.1 mm	Light breeze, 2 m/s from west-southwest
06:00-12:00	☀	21*	0 mm	Light air, 2 m/s from west-northwest
12:00-18:00	☀	27*	0 mm	Moderate breeze, 7 m/s from southwest
18:00-00:00	☁	26*	0 mm	Gentle breeze, 4 m/s from west

3



**GEMS**  
Background

- Challenges faced by medium size registries over the last few years:
  - a gradual *decrease* in number of donations → income challenges
  - a gradual *increase* in donation number *variability* → budget challenges
  - the donor pool is getting older every year, and more donors are reaching upper age limit → recruitment issues
- How can registries tackle these challenges?
  - learn from each other?
  - exchange ideas, material, procedures?
  - join forces, collaborate?
- Do medium size registries have a future?

5

**GEMS**  
Background

GEMS was established on Sept. 28, 2011, in Oslo, Norway  
European registries with 20,000 – 100,000 donors were invited to join [common regional issues, reasonable number of donors (and donations)]  
Established as a WMDA group (minutes on WMDA home page)

14 medium size European registries participate as of today

Austria	63,168	Ireland	21,154
Belgium	62,673	Netherlands	46,616
Croatia	35,145	Norway	30,255
Cyprus*	120,704	Spain**	120,414
Czech Republic (Prague)	22,020	Sweden	40,590
Denmark (Århus)	29,123	Switzerland	47,136
Finland	21,343	Wales	51,529

\*Approx. 100,000 at establishment of GEMS  
\*\*Less than 100,000 at establishment of GEMS

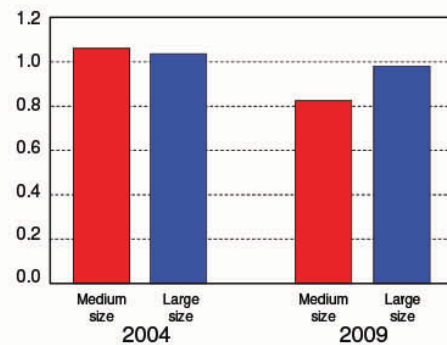
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# GEMS- SUSTAINABILITY THROUGH COLLABORATION

## Donor pool size (Donation number)

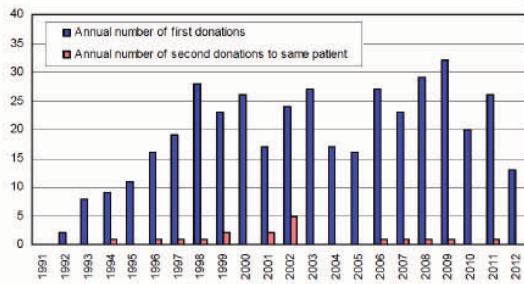
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Rel. number of donations per 1,000 A/B/DR-typed donors  
Medium size European registries and large registries



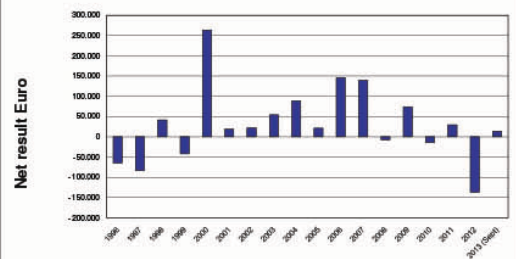
8

Annual number of donations  
NBMDR experience



9

RESULT NBMDR 1996 - 2012



10

Relative number of donations to countries  
grouped according to donor pool size

WMDA Annual Report 2012

No. of regs. per cat.	Donating regs donor numbers	Receiving countries			
		A	B	C & D	SUM
A (2)*	> 1 mill. (1.3 mill.)	37.4	16.5	11.8	65.7
B (19)	100,000 – 1 mill. (4.3 mill.)	3.2	24.9	2.4	30.5
C (22)	20,000 – 100,000 (0.9 mill.)	0.6	0.9	1.6	3.1
D (26)	< 20,000 (0.6 mill.)	0.2	0.1	0.4	0.7
SUM	(18.8 mill.)	41.5	42.4	16.2	100.0

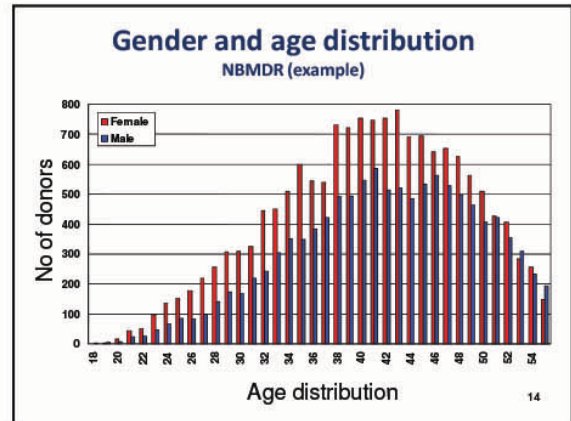
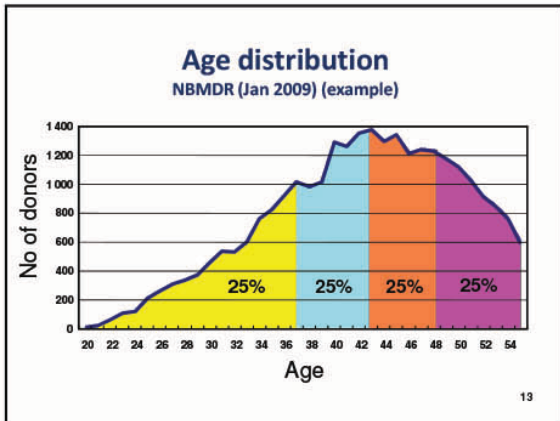
\*A third registry is not included in this table

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## Donor age

12

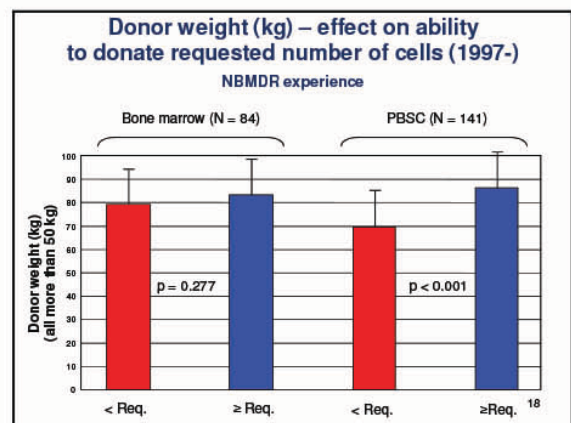
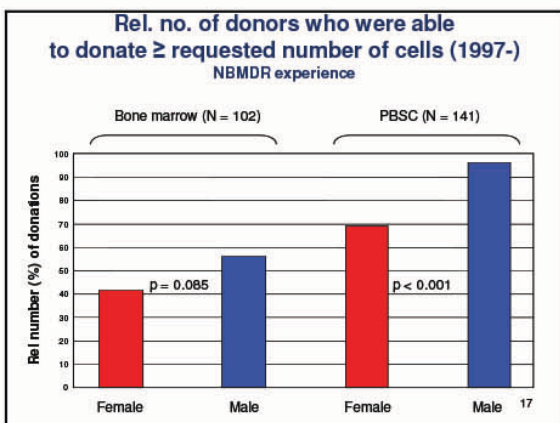
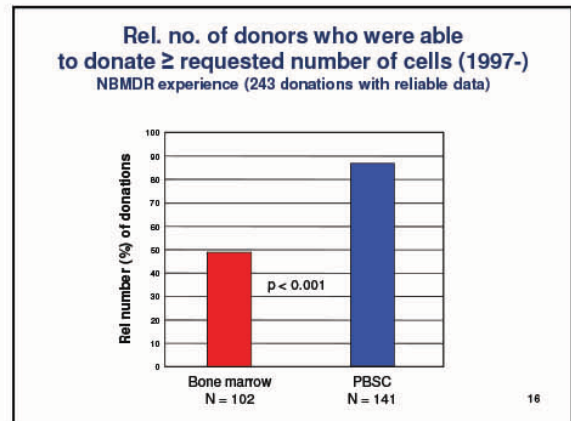
# GEMS- SUSTAINABILITY THROUGH COLLABORATION



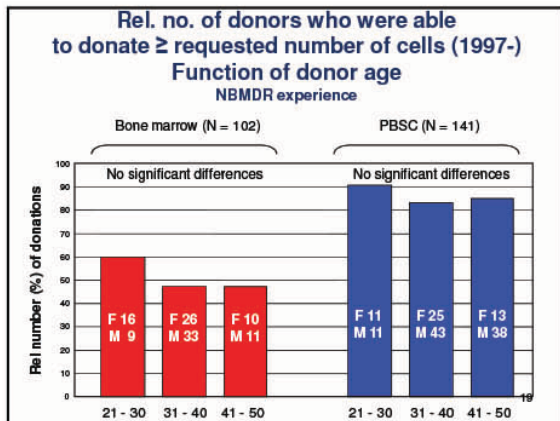
### Donation capability

High donor age, more females

15



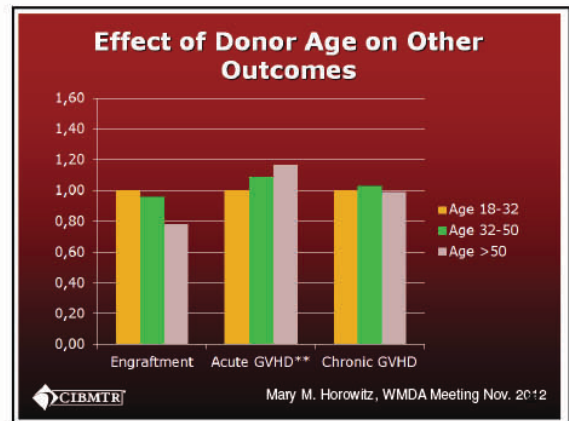
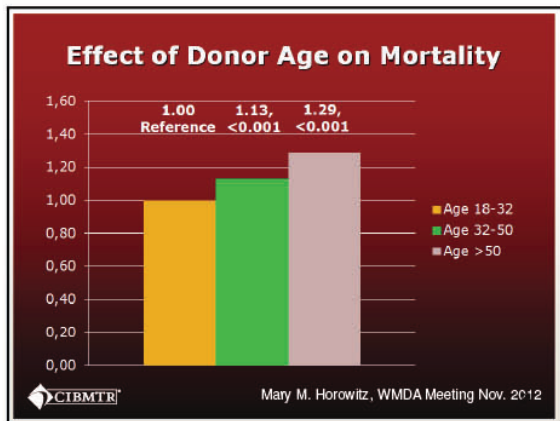
# GEMS- SUSTAINABILITY THROUGH COLLABORATION



## Conclusion

- It is more likely to get the requested number of cells (or more) after donation of PBSC than BM.
- When asking for donation of PBSC, it is more likely to get the requested number of cells (or more) from a male than from a female donor.
- When asking for donation of PBSC, it is more likely to get the requested number of cells (or more) from a large donor than a small donor.
- The age of the donor (< 50 years) has less impact of the number of collectable cells.

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## Conclusion

- Younger donors are preferable for the patients (patient mortality).
- Donor age has no significant effect on engraftment, AGVHD or CGVHD.

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## Critical review on a European medium size registry, exemplified by NBMDR

**CONSEQUENCE OF REGISTRY SIZE**

- Relative annual donation number is going down
- Annual number of donations varies – subject to income failure

**CONSEQUENCE OF DONOR POOL COMPOSITION**

- Too many donors are too old
- Too many donors are women
- Too many donors are insufficiently HLA-typed up-front (donors recruited many years ago)

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# GEMS- SUSTAINABILITY THROUGH COLLABORATION

## GEMS

### Initial issues discussed

- Overall presentation of common challenges for medium size registries
- Current status and development during the last five years of individual registries
- What are the strengths and weaknesses of medium size registries?
- Future strategy for recruitment (age and gender issues)
- Future strategy for HLA typing of new donors
- Future strategy for CT samples and workup
- How can we improve strengths and reduce weaknesses?
- How can we make ourselves more useful for international donations?
- Is time ripe for bilateral, regional or multilateral collaboration?

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## GEMS

### Achievements

- GEMS members have got to know each other better, can share experience, can help and assist each other
- An agreement with a commercial HLA-laboratory for up-front HLA-typing of new donors is in place and use
- Benchmarking of GEMS registries to allow monitoring of quality indicators, e.g.
  - CT speed of response
  - CT donor cancellation rate
  - Donor work-up – donor unavailability / ineligibility
- Procedure for import from outside EU / WMDA accreditation (forms and procedure developed by Wales)

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## GEMS

### Future issues to discuss

- Donor recruitment issues (age and gender)
- Combining and sharing resources (home page, documents, recruitment projects etc)
- Internet and social media utilization
- Donor safety issues
- Fund raising
- Marketing
- Reasonable registry size

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## PRESENTATION SUMMARIES

LYDIA FOEKEN — EXECUTIVE DIRECTOR OF WMDA, THE NETHERLANDS

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### *Abstract*

#### **Title: International Exchange in Numbers**

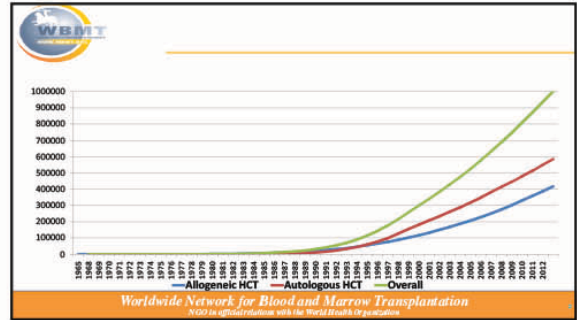
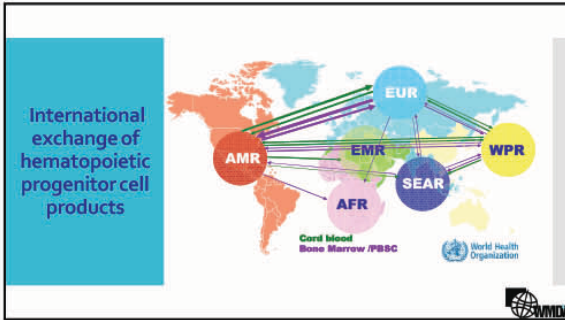
Living donors are increasingly requested for life-saving procedures for patients in need. Annually over 15000 unrelated HSCT are performed for patients with blood disorders worldwide. Because almost half of the haematopoietic progenitor cells (HPC) procured for unrelated transplantation cross international borders, optimal donor safety requires global strategies. To address this issue the World Marrow Donor Association (WMDA) has been founded in order to develop standards for the international exchange. Since 1997 WMDA is tracking the international exchange of HPC products. Over time the percentage of internationally exchanged HPC products increased from 30% to 46% in 2012. Europe is a continent where 9000 unrelated transplants are performed annually. How is the international exchange within Europe? Are there differences between the European countries? How many HPC products do European countries import from third countries? Interesting questions to be answered before plans can be developed about a possible European infrastructure for providing HPC products.

### *Biography*



Lydia Foeken is the executive director of WMDA. WMDA is a well-recognized international non-profit association with members from 44 different countries. The association oversees the international exchange of stem cell products and promotes the interest of unrelated stem cell donors. As executive director she is responsible for the day-to-day management of the association and charged with implementing its strategic and operational plans under the direction of the board and membership of the association. Lydia is overseeing the different relations between the different WMDA Working Groups and (sub) committees and develops the PR, PA and fundraising activities of the Association and promotes the WMDA's role in the field of stem cell transplantation and cellular therapy.

# INTERNATIONAL EXCHANGE IN NUMBERS



A plan is born to start a registry and help patients with blood cancer in your country

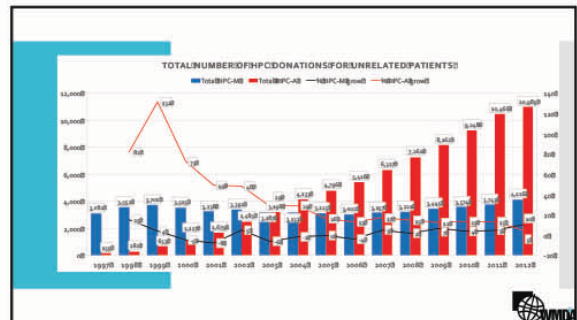
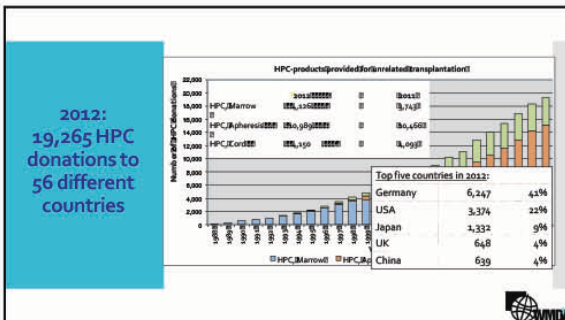
**Questions to start with...**

- What is the status of unrelated donor transplantation **in your country?**
- Are there already **registries** established in your country?
- **Which country or registry** is currently providing donor products for patients in your country?
- And **the global status?**

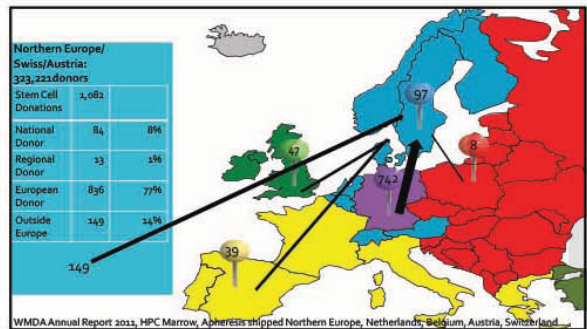
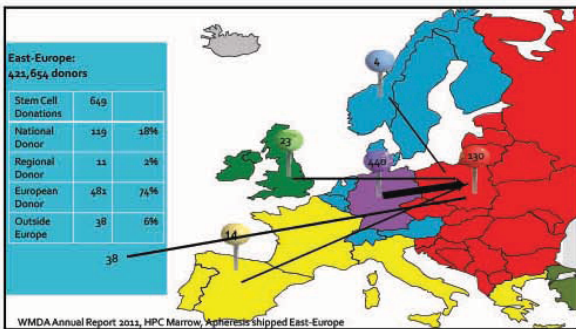
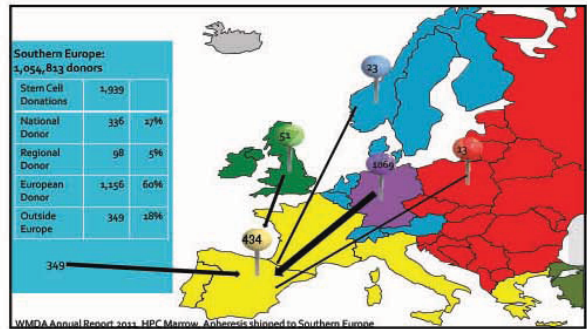
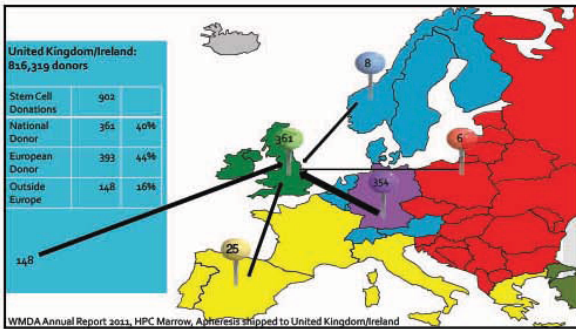
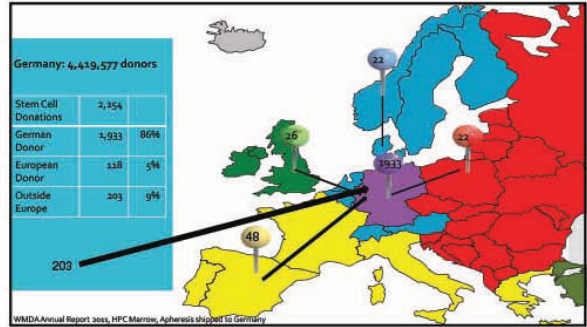
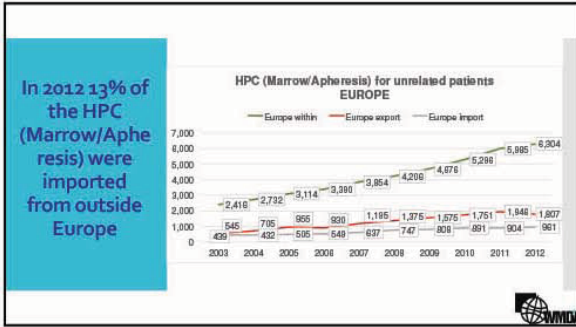
**WMDA cares for donors who save patients' lives**

**Globally**

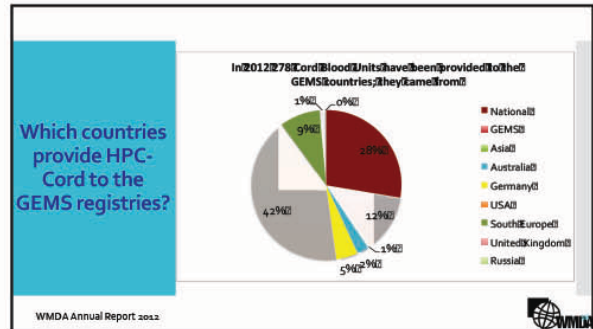
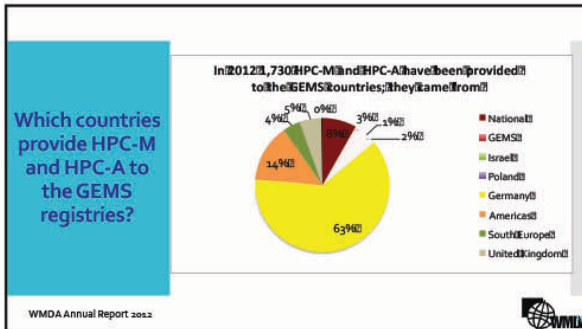
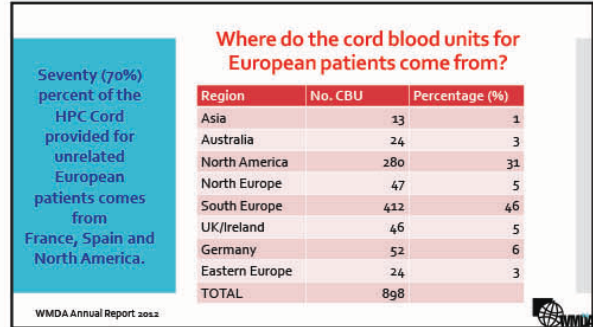
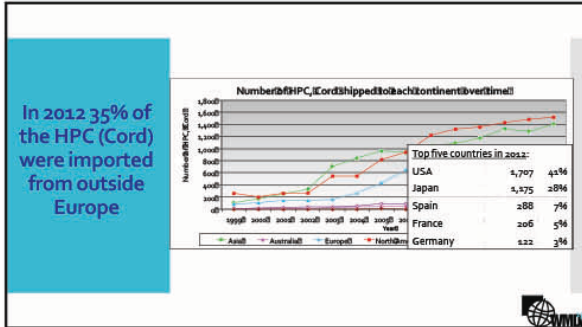
- WMDA is the principle organisation overseeing **global standards** for unrelated HPC donations and the **international exchange** of HPC products.
- WMDA accreditation is a highly prestigious status held by many registries (**75%** of the donors listed in *Bone Marrow Donors Worldwide* is listed in an accredited registry).
- And how many **HPC donations** are provided **globally?**



# INTERNATIONAL EXCHANGE IN NUMBERS



# INTERNATIONAL EXCHANGE IN NUMBERS



**Conclusions:**

- Germany is providing over 60% of the HPC-Marrow/Apheresis products for European patients.
- United States is providing over 40% of the HPC-Cord products for European patients.

**What is next? Twenty-one years after the publication of the first WMDA paper**


Bone Marrow Transplantation 1992, 18: 287-291 © Macmillan Press Ltd, 1992

Special report

Bone marrow transplants using volunteer donors — recommendations and requirements for a standardized practice throughout the world

from the Executive Committee of the World Marrow Donor Association

# INTERNATIONAL EXCHANGE IN NUMBERS



**WMDA Handbook  
for blood stem cell donation**


**'This handbook is a MUST for anyone who is actively involved in one of the many activities necessary for a successful unrelated stem cell transplant!'**  
- Jon J. van Rood, WMDA President 1988-1999

Tessa (received a stem cell transplant in 2009) stands for over 300,000 patients worldwide who have received an unrelated blood stem cell transplant in the past 40 years.

Frank (donated his blood stem cells in 2012) stands for over 23 million voluntary donors worldwide who have or are willing to donate a gift for life.

**WMDA handbook for blood stem cell donation**

- Which factors contribute to the **success of a registry** and how can a registry remain successful in the future?
- These and many more **questions are answered** in the first handbook for blood stem cell donation, launched by the World Marrow Donor Association (WMDA).
- **Valuable information** and guidance about setting up and running a registry
- An **interesting read** for both registry personnel and professionals involved in blood stem cell donation, as well as people interested in setting up a new registry.



**WMDA handbook for blood stem cell donation**

**TOPICS COVERED**

- General organisation of a registry
- Recruitment of volunteer donors
- Donor search request
- Collection and transportation
- Post-donation
- Cord blood banking
- Information technology and data management
- Finance and administration



**WMDA handbook for blood stem cell donation**



Go to the WMDA website and get a pre-order discount!

[www.worldmarrow.org](http://www.worldmarrow.org)



WMDA Donor Registries Working Group: Thomas Best  
WMDA Office: Maehedi Oudhooze, Monique Kins and Dorien de Kneif

**PARTICIPATING ORGANISATIONS**  
Argentina, Armenia, Australia, Austria, Belgium, Brazil, Bulgaria, Canada, China, Czech Republic, Denmark, France, Germany, Greece, Hungary, India, Israel, Italy, Japan, Korea, Latvia, Lithuania, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Romania, Russia, Slovakia, Slovenia, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, Ukraine, United Arab Emirates, United Kingdom, United States, United States of America, Vietnam, Zambia, Zimbabwe

**PARTICIPATING CORD BLOOD BANKS**  
Argentina, Armenia, Australia, Austria, Belgium, Brazil, Bulgaria, Canada, China, Czech Republic, Denmark, France, Germany, Greece, Hungary, India, Israel, Italy, Japan, Korea, Latvia, Lithuania, Mexico, Netherlands, New Zealand, Norway, Poland, Portugal, Romania, Russia, Slovakia, Slovenia, South Africa, Spain, Sweden, Switzerland, Taiwan, Thailand, Turkey, Ukraine, United Arab Emirates, United Kingdom, United States, United States of America, Vietnam, Zambia, Zimbabwe

**PROJECT SPONSOR:**




*"We have a long, hard road ahead but I look to the day when no child dies like my son, waiting for a donor to save him"*  
Shirley Nolan



**Celebration of the 40<sup>th</sup> anniversary of Anthony Nolan Registry:**  
"Improving donor availability, acquisition and outcomes through global collaboration."

Visit: [www.wmdalondon2014.com](http://www.wmdalondon2014.com)



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## PRESENTATION SUMMARIES

MICHAEL BOO, J.D. — CHIEF STRATEGY OFFICER, NMDP, USA

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### *Abstract*

#### **Title: Exchange across the Atlantic**

Patients Served by Larger Registries would benefit from Efforts to Increase the Operational Efficiency and Effectiveness of small and medium size registries. NMDP pursues to serve all patients in the US in need of a transplant; thus must be able to provide the best available cell source regardless of location. Hence, NMDP has 41 international cooperative registry contracts. This year, almost 30% of the NMDP transplants will be with donors and more that 13% with CBUs from outside the US. Factors contributing to the use of international cell products include: diverse population in the US, improvement in IT systems, and improved information available on international donors. International search and facilitation is not optimized; limited information is available in search reports, and may be provided hours or days after the request. To address timelines, NMDP conceives a strategy to provide virtually all cell sources ranked by criteria established by the TC via an integrated search report at the finger tips of the TC at time of initial search. This service is supported by the HapLogic predictive algorithm. Better connectivity among small and medium size registries to establish the mechanisms to exchange information in the most efficient way possible may be limited due to lack of resources. Even if the resources exist, the larger registries prioritize efforts to connect with larger registries. Efforts of these registries to work together to standardize activities and take advantage of greater buying power, will increase access to their cell products by larger registries and help them to be more effective in serving their patients.

### *Biography*

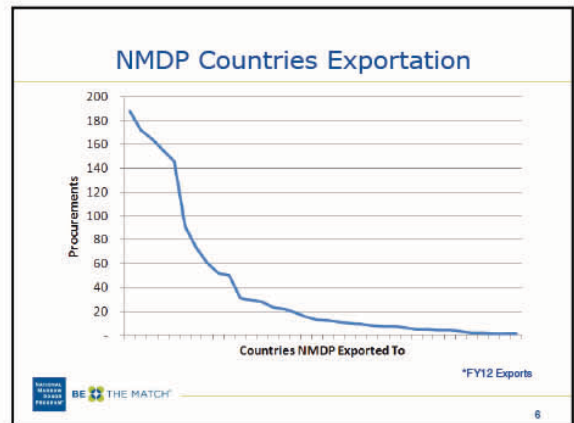
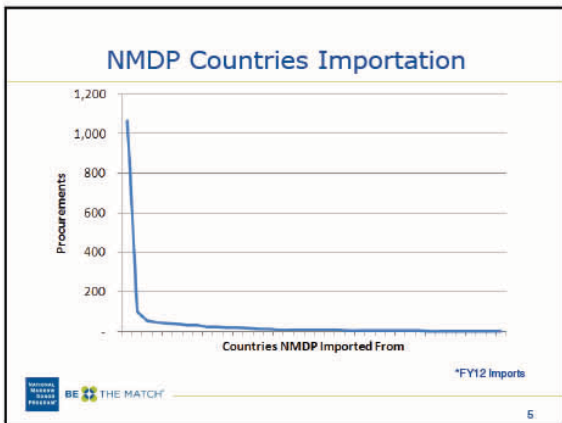
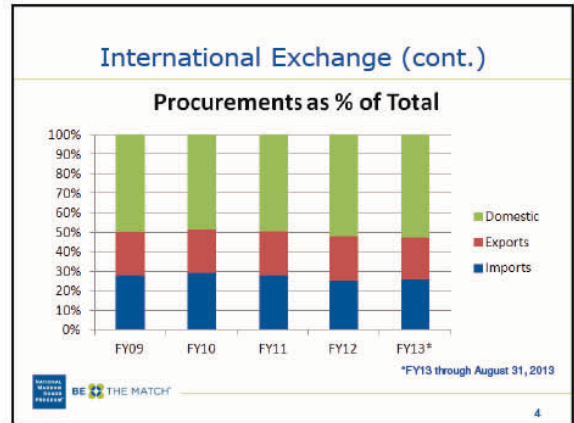
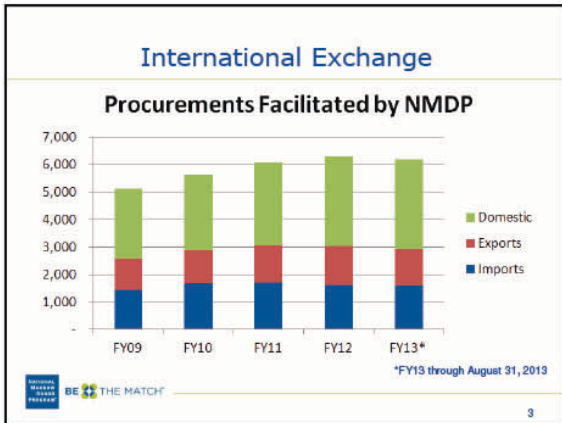
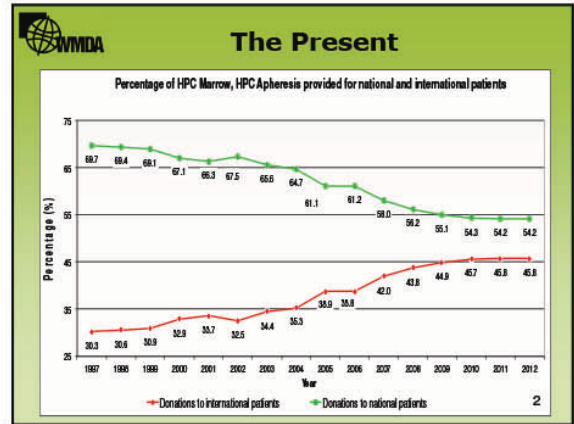


Michael Boo acts as Chief Strategy Officer of NMDP since October, 2001. He is responsible for strategic planning and guides public policy matters. He also manages international relationship development and leads business development activities, to include cord blood related matters. He earned a Juris Doctor at the William Mitchell College of Law in St. Paul, Minn., and a BA from the U. of Minn., Duluth. He is the former vice president of strategic and corporate development for Allina Health System, an integrated healthcare system in Minneapolis. Prior to a 17-year career at Allina, he worked as counsel in real estate and as an attorney for a specialty law firm.

# EXCHANGE ACROSS THE ATLANTIC

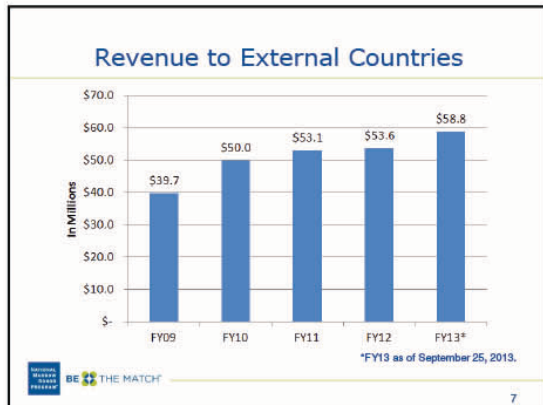
## NMDP Engagement with International Registries

Michael Boo, Chief Strategy Officer  
National Marrow Donor Program





# EXCHANGE ACROSS THE ATLANTIC



- ### Small and Medium Registries
- Small and medium registries play a critical role in the international registry landscape
  - Individually, volume is small in relation to a products supplied by large registries
  - As a group, small and medium registries play a significant role in the international exchange
  - Relative to a local registry's domestic activity, procurement by the larger registries may be an important part of the local registry's activity
- Logos: National Kidney Foundation, BE THE MATCH

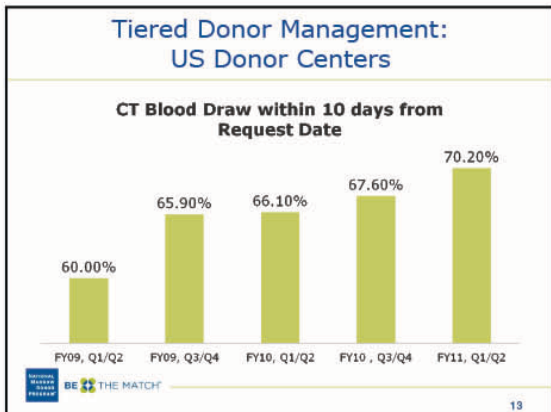
- ### NMDP Service Strategy
- Deliver a single search to the transplant center
  - Provide the most comprehensive of possible matches
  - Fully integrated search report
  - Predictable, transparent and timely service
- Logos: National Kidney Foundation, BE THE MATCH

- ### Perception of Int'l Registries by US Transplant Centers
- Unique requirements for each registry
  - Unpredictable performance
  - Lack of transparency
  - Off hours delivery
- Logos: National Kidney Foundation, BE THE MATCH

- ### Challenges: Forms
- Use of unique, registry-specific forms for standard patient requests such as Preliminary Search, CT request and HLA typing or Work-up
    - Some forms don't contain enough information
  - Use WMDA forms where possible
    - Much effort has been spent to create WMDA forms that meet the needs of most registries
- Logos: National Kidney Foundation, BE THE MATCH

- ### Challenges: Timely Responses
- Lack of timely response to requests. For example
    - requesting registry sends a CT or HLA typing request, but days or weeks elapse before receiving registry responds with a blood draw date, test date or donor withdrawal
  - Establish a service standard (service level agreement) for each step of the process
    - E.g. Provide CT status updates within 7 days of request
- Logos: National Kidney Foundation, BE THE MATCH

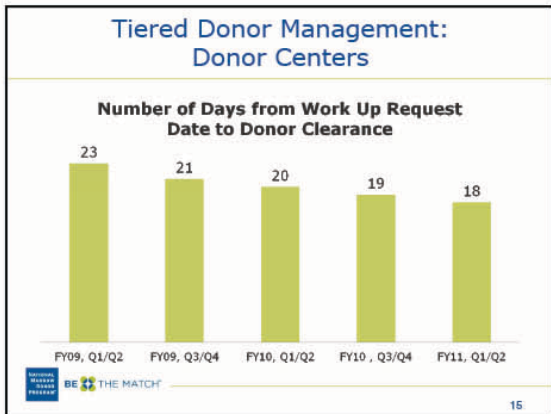
# EXCHANGE ACROSS THE ATLANTIC



### Challenges: Timely Responses

- Requesting registry sends requests for updates on the status of a request because the receiving registry has not provided an update on a request
- Send updates to the requesting registry on a weekly basis for CT and HR requests. Respond to requesting registry ASAP if donor can not proceed
- When appointment or test date is established, inform requesting registry of anticipated shipping date or HLA results received date

BE THE MATCH



### Challenges: Communications

- Communication via fax is least desirable—all pages may not be numbered; difficult to read; difficult to track and reference
- Avoid hand-written forms
- Use EMDIS for searches, CTs and typing requests
- Use email (and attach scanned documents) for other correspondence

BE THE MATCH

### Challenges: Staff Changes

- High staff turnover
  - without informing other registries
- Requesting multiple people be informed for each communication
- Difficulty contacting the registry in case of emergency (cancellations, product delivery changes)
- Establish a group e-mail account
- Establish an emergency contact phone number 24/7 that will not change even if staff change

BE THE MATCH

### Challenges: Blood Draw Requests

- Some registries/countries do not routinely stock certain types of blood draw tubes requested by the transplant center
- Identify these issues early (not day of draw) to allow time to negotiate and resolve. Registry staff must be able to understand the clinical implications of the request and determine if there will be issues.

BE THE MATCH

# EXCHANGE ACROSS THE ATLANTIC

## Challenges: Policy and Practice Issues

- Some registries require that a CT be performed before HR testing can be requested---or require a stepwise progression of testing (certain loci or resolution)
- Consider discussions with HLA labs, explain necessity/rationale of the TC. TC is looking for speed and economy.

## Challenges: Lab Turnaround Times

- Limited/slow turnaround time for HLA typing requests
- Establish Service Level agreements or incentive payments with labs
- Establish minimum and maximum (14 days) turnaround times

## Challenges: Courier Instructions

- Courier drop-off and/or pick-up instructions lack sufficient detail
- Establish a standard set of instructions for each pick-up or drop-off location that can be easily attached to an email – in a language known to the courier
- Verify accuracy with the center at least annually
- Ensure the location will be staffed in evening/overnight and that staff will be expecting courier
- Provide taxi instructions in native language

## Challenges: Financial

- Delayed invoices
- Institute a monthly statement to summarize outstanding invoices. Many registries refuse payment if the invoice is > 6 months old.

## Issues with Large Registries

- The problems go both ways
  - Large number of staff, many names to know
  - Large staff = specialization of duties: who do you contact for a non-case-related issue?
  - Staff turnover
  - NMDP's assigned case manager may change often: difficult to build good relationships when there is a low volume of activity

## Conclusions

- Want to improve awareness of potential donors
  - As close to upfront search as possible
- Reduce variation in activity
  - Same processes wherever possible
- Reduce burden of interaction
  - Minimize manual processes
  - Standardize electronic connections
- It's a two way street
  - We want our donors more widely available as well
  - We have to meet your performance expectations

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## PRESENTATION SUMMARIES

MARTIN MCGREGOR — HEAD OF THE WBMDR, UK

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### *Abstract*

#### **Title: WMDA Accreditation**

Data from the WMDA Annual Report 2013 show that 15,115 HPSC products were provided for transplantation in 2012. Over 45% of these products involved a transplant from a donor in a country different to the patient's with shipment to 56 different countries. The increasing regulatory environment we work in created a complex international situation with no agreed single set of standards. The international standards that exist to-date: FACT-JACIE Standards - the principal accreditation for TCs and CCs and WMDA Standards – only accreditation specifically designed to the functions undertaken by a registry.

Currently 20 registries are WMDA accredited or qualified, accounting for 75% of the donors available in BMDW. The WMDA standards are recently revised (major re-organization to aid clarity and remove duplication) to be in effect on 1<sup>st</sup> January 2014. The concerns (resources required, interpretation of standards, preparation of application, required information, availability of reviewers) and benefits (confidence of peers, a mechanism for justification for import from outside EU, preparation for National inspections, training of a reviewer i.e. understand requirements, relate standards to operation of registry, inspectors perspective) of achieving WMDA accreditation will be discussed. Procedure: ensure you have staff familiar with the standards and how they apply to your registry, enroll a lead member of staff as key reviewer, don't delay, start today - have your Quality Management System (document control etc.) operational for at least a year, submit a letter of intent.


### *Biography*



Martin has been involved with Registry activity since 1995 and was responsible for the design and implementation of the operational structure, documentation and systems of the WBMDR. In 2001 became Head of the WBMDR and in 2004 the WBMDR was the first registry to achieve WMDA accreditation. Currently a member of the WMDA Accreditation Steering Committee, he also acted as the 'Lead' for the WMDA Accreditation Committee sub group on 'Accreditation site visits.

Previously he worked in various labs of the UK Blood Transfusion Service for 17 years until he became the Welsh Blood Service QA manager in 1990. In that role he designed and implemented the WBS QA system and in 1994 the WBS became the first UK Transfusion Centre to achieve ISO9000 registration.

# WMDA ACCREDITATION




## WMDA Accreditation

M. McGregor

Paphos Oct. 2013

M. McGregor Oct 2013




## Interesting Fact ? - 1

- 68 current WMDA members
  - If they inspected each other:
    - Each would undertake 67 inspections
  - For the whole community this would result in a total of

**4,556** inspections

M. McGregor Oct 2013



## Introduction

- WMDA Annual Report 2012
  - 15,115 HPC Marrow, & HPC Apheresis provided for transplantation in 2012
  - 45% crossed national boundaries
  - 56 different countries

M. McGregor Oct 2013




## Interesting fact ? - 2

- If a single Registry had to inspect all 20 accredited Registries and their associated collection centres, it would take more than....

**17 years** to inspect them all  
(based on 1 inspection per week)

M. McGregor Oct 2013



- EU Directive 2004/23/EC
  - requires that imported tissues and cells can be traced from the donor to the recipient and vice versa. It also requires that the member states and establishments receiving such imports shall ensure that the product meets the standards of quality and safety equivalent to those laid down in the Directive
- National Regulators
  - National Regulators are responsible for the quality and safety of products produced in their country.
- Imports
  - You are responsible for the quality and safety of imported products that you facilitate.

M. McGregor Oct 2013



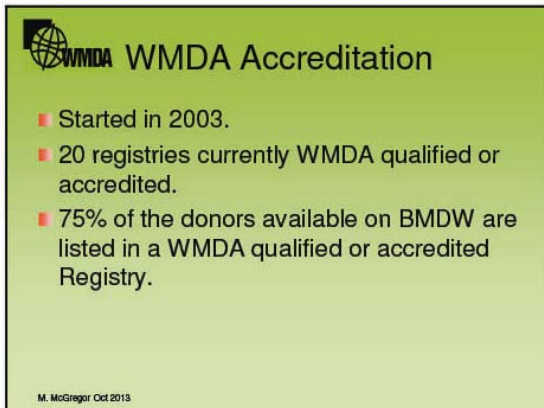
## The future ?

*The best way to predict the future is to invent it.*

Alan Kay 1971

M. McGregor Oct 2013

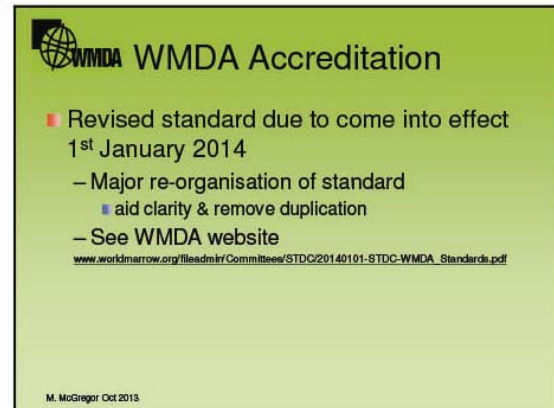
# WMDA ACCREDITATION



**WMDA Accreditation**

- Started in 2003.
- 20 registries currently WMDA qualified or accredited.
- 75% of the donors available on BMDW are listed in a WMDA qualified or accredited Registry.

M. McGregor Oct 2013



**WMDA Accreditation**

- Revised standard due to come into effect 1<sup>st</sup> January 2014
  - Major re-organisation of standard
    - aid clarity & remove duplication
  - See WMDA website
    - [www.worldmarrow.org/leadmkt/Committees/STDC/20140101-STDC-WMDA\\_Standards.pdf](http://www.worldmarrow.org/leadmkt/Committees/STDC/20140101-STDC-WMDA_Standards.pdf)

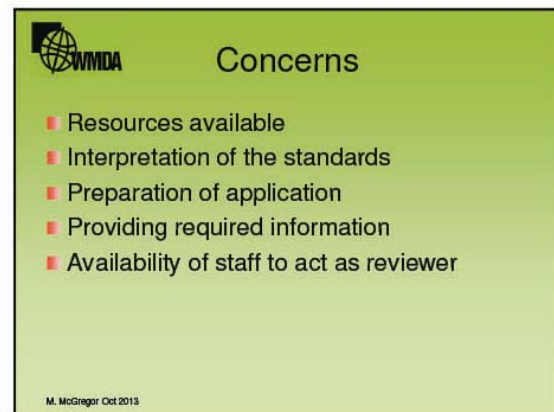
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**Standards**

- No internationally agreed single set of standards
- 2 internationally recognised standards
  - FACT-JACIE
    - Principal for Transplant & Collection Centres
  - WMDA
    - Only one specifically designed for Registry functions

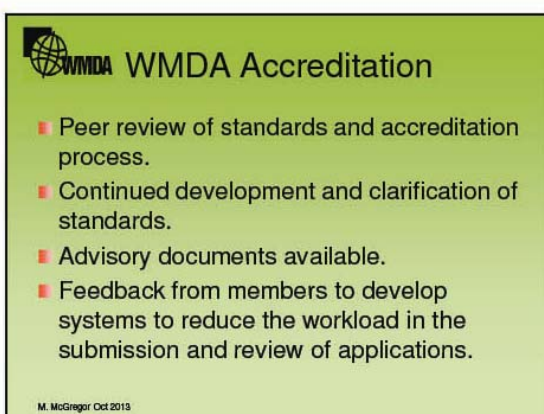
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**Concerns**

- Resources available
- Interpretation of the standards
- Preparation of application
- Providing required information
- Availability of staff to act as reviewer

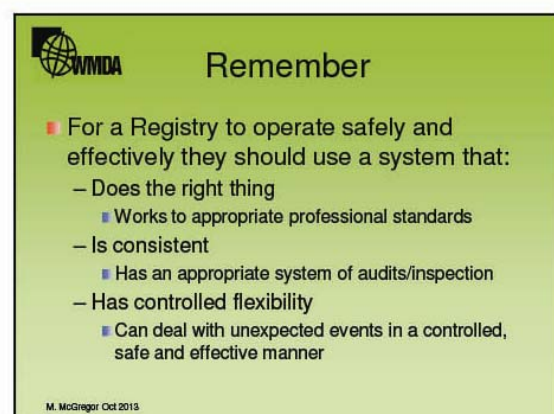
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**WMDA Accreditation**

- Peer review of standards and accreditation process.
- Continued development and clarification of standards.
- Advisory documents available.
- Feedback from members to develop systems to reduce the workload in the submission and review of applications.

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**Remember**

- For a Registry to operate safely and effectively they should use a system that:
  - Does the right thing
    - Works to appropriate professional standards
  - Is consistent
    - Has an appropriate system of audits/inspection
  - Has controlled flexibility
    - Can deal with unexpected events in a controlled, safe and effective manner


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# WMDA ACCREDITATION

 **Benefits**


- Training of a reviewer
  - They understand what is required
  - They can relate the standards directly to the operation of **your** registry
  - They can provide an inspectors perspective
    - Can also be useful for preparation prior to inspections by national regulator

M. McGregor Oct 2013

 **What next**


1. Decide to submit an application 😊
2. Ensure you have staff familiar with the standard.
3. Enrol a lead member of staff as a reviewer.
4. Don't delay get started immediately.
5. Submit a letter of intent once you feel ready.

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 **Benefits**

- Going through the process is valuable for:
  - Established Registries
    - If a policy is not clearly written down, there will probably be a number of different interpretations.
    - Acts as a refresher of good practice
  - Emerging Registries
    - Provides a framework within which to operate

M. McGregor Oct 2013

 **Benefits**

- Imports
  - Use the WMDA accreditation of other Registries as part of your screening process for approving imports
- Provides confidence to your peers.

M. McGregor Oct 2013

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## PRESENTATION SUMMARIES

MICHAEL JONES — CHIEF INFORMATION OFFICER, NMDP, USA

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### *Abstract*

#### **Title: Future Collaboration Networks**

In this session, Michael Jones, CIO of the National Marrow Donor Program, will discuss why business collaboration is an important element to the success and survival of all registries, especially small and medium-sized registries. During this session, Michael will present some potential models for business collaboration, and discuss a real world example of how a collaborative effort is underway with the host registry, Cyprus.

Lastly, Michael will provide guidance on how others can pursue business collaboration that could potentially mitigate a registry's current challenges, as well as promote the successful facilitation of opportunities in the market place.

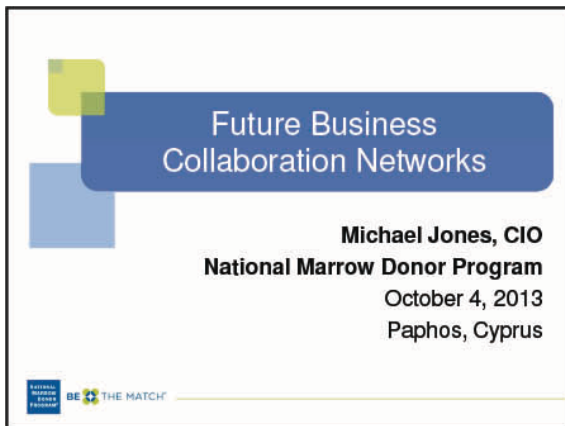
### *Biography*



Michael Jones joined the National Marrow Donor Program (NMDP) in April 2007 as their first ever Chief Information Officer. Jones leads the Information Technology department responsible for all the organization's technology and information systems that support NMDP's unique and ever-expanding business. His department is responsible for delivering services in the following areas: Business Engagement, Project Management Office, Enterprise Architecture, Application Solutions and Infrastructure. He delivers many strategic initiatives for the NMDP and is the driving force behind deploying a Service Oriented Architecture (SOA) that facilitates efficient, optimal systems. He is also one of the key leaders in the development and launch of the Phoenix Initiative, the NMDP's business transformation initiative designed to better serve patients and donors through the network. He currently serves as the Executive Sponsor. Lastly, he works closely on International Business collaboration where he partners with international registries to cultivate strong partnerships and devise solutions that support the registry's needs.



# FUTURE COLLABORATION NETWORKS



**Future Business Collaboration Networks**

**Michael Jones, CIO**  
**National Marrow Donor Program**  
 October 4, 2013  
 Paphos, Cyprus

BE THE MATCH



**Opening**

**Transplant Centers are the ultimate customers!!!**


BE THE MATCH



**Why is Business Collaboration Important?**

- Increase access to cell sources
- Meet the diverse needs of patients everywhere
- Promote knowledge sharing, idea generation and leverage capabilities
- Recognize that our success is dependent on others throughout the world

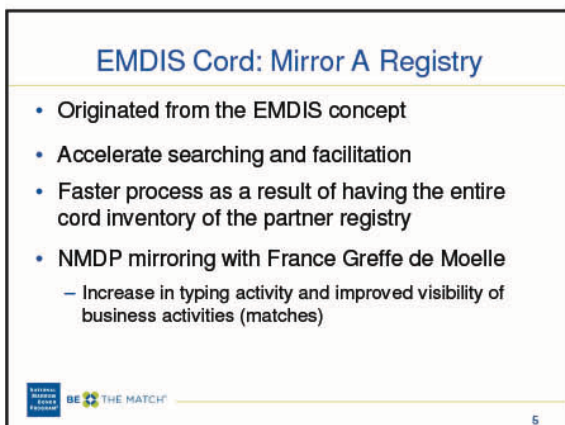
BE THE MATCH



**What Does Collaboration Look Like?**

- Share registry expertise
- Consult on Donor/CBU selection
- Use EMDIS Cord - Mirror a registry
- Implement B2B Solution:
  - Gateway (Connectivity to improve interactions)
  - Hosted (Registry solution in the Cloud)

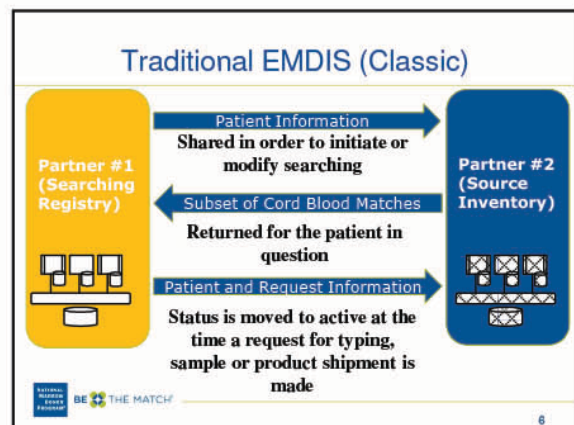
BE THE MATCH



**EMDIS Cord: Mirror A Registry**

- Originated from the EMDIS concept
- Accelerate searching and facilitation
- Faster process as a result of having the entire cord inventory of the partner registry
- NMDP mirroring with France Greffe de Moelle
  - Increase in typing activity and improved visibility of business activities (matches)

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**Traditional EMDIS (Classic)**

Partner #1 (Searching Registry) ↔ Partner #2 (Source Inventory)

Partner #1 sends: **Patient Information Shared in order to initiate or modify searching**

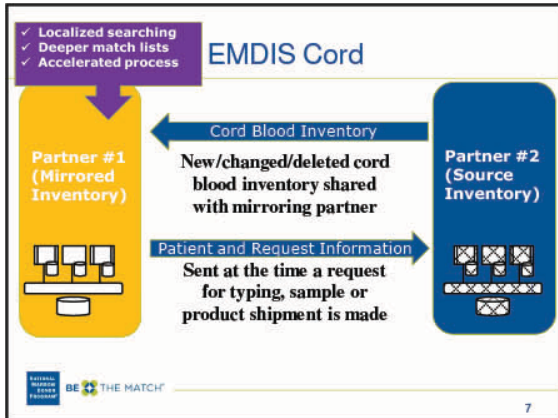
Partner #2 returns: **Subset of Cord Blood Matches Returned for the patient in question**

Partner #1 sends: **Patient and Request Information**

Partner #2 returns: **Status is moved to active at the time a request for typing, sample or product shipment is made**

BE THE MATCH

# FUTURE COLLABORATION NETWORKS



### How do you make this happen?

- EMDIS member - implement EMDIS Cord
- Non-member -
  - Join the EMDIS community
  - Connect through an existing EMDIS member (sign up through a proxy)
    - E.g. ABMDR proxy for New Zealand and Thailand
    - Once connected, registry available for searching – both ways
    - Patients have access to the entire registry for potential matching

BE THE MATCH

### EMDIS Cord Advantages

- Leverages existing governance, structure and operational protocols
- Takes advantage of lessons learned
- Roadmap defined among registries
- Relatively easy to join the group of participating registries

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### EMDIS Cord Disadvantages

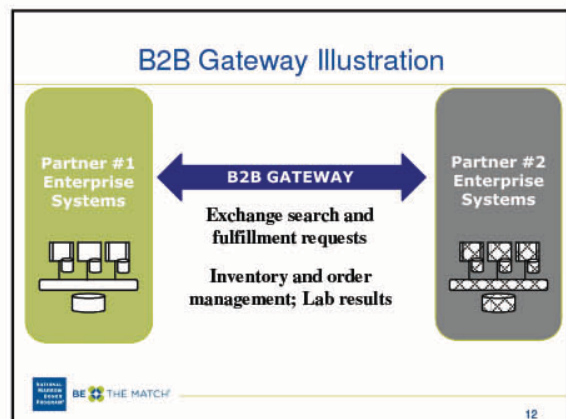
- Investment required (time, money, resources)
- Movement and progress is tethered to the EMDIS community
- Needs continuous, on-going technical support, especially given numerous point to point connections in the community

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### Other Collaboration Methods

- B2B (Business-to-Business)
  - Gateway:
    - Promotes/facilitates standard, seamless interactions among registries
    - Allows search and facilitation activities between entities
    - Provides real-time exchanges

BE THE MATCH

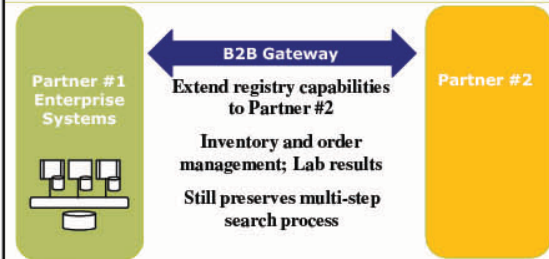


# FUTURE COLLABORATION NETWORKS

## Other Collaboration Methods (cont)

- B2B (Business-to-Business)
  - Hosted: registry in the cloud
    - Extends registry capabilities thereby extending the reach to local customers
    - Provides rapid deployment of registry capabilities
    - Becomes “Hosted” as a result of having their inventory integrated
    - Still preserves the multi-step search process -- local inventory search first

## B2B Hosted Illustration



## Closing Thoughts

- Small, mid-size and emerging registries face unique opportunities
  - Many options to address patient needs in their country
  - Ability to pool resources and efforts to achieve results
  - Availability of diverse cell sources (potential key to unique patient needs)



## Closing Thoughts

- Small, mid-size and emerging registries have unique challenges
  - How to address patient needs in their country
  - Limited resources to accomplish goals
  - Resources are stretched already (wear multiple hats)
  - Limited ability (financial) to capitalize on current advances



[www.marlow.org](http://www.marlow.org)

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## PRESENTATION SUMMARIES

CARLHEINZ MULLER — CEO AND MEDICAL DIRECTOR OF ZKRD, GERMANY

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### *Abstract*

#### **Title: HLA Diversity, What is the Optimal Number of Donors**

This seems to be the most frequently asked question in the world of donor registries. It typically occurs when a registry is established or grants are applied for and targets should be underpinned with a good rationale. Strangely enough, registries approaching a reasonable size tend to stop asking this question. A scientifically sound analysis of this question would require a rigorous definition of the term “optimal” by specifying the underlying function for which a maximum is to be sought depending on certain parameters. Albeit not easy, the monetary cost side of this function – recruiting new donor and operating a registry – can be seriously calculated. The more difficult part however is to quantify the benefit, i.e. to translate into money additional life years adjusted by quality (QALY) and certain medical and socio-psychological effects (e. g. compassion, hope, care minus the burden put on donors). In fact, the situation is even more complex since in many regions there are several (competing) registries and a substantial part of the patients has a choice of many donor candidates at any stage of the search including the final transplant.

This talk will focus on quantitative aspects of population genetics relevant for identifying suitable donors depending on polymorphism within the population, the typing resolution and the registry size. Similarities and differences of the populations represented in registries around the world as well as other relevant factors of influence and their continuous change will be discussed.

Apparently there is no simple and conclusive answer to the title question.

### *Biography*



Carlheinz Mueller holds an MSc in mathematics from the U. of Munich and an MD, PhD in molecular bioinformatics from U. of Ulm. He is specialist in Transfusion Medicine and certified expert in Immunogenetics. In the 1980s he has been mainly working as a developer for medical software with a focus on tissue typing and immunohematology and co-founded an IT company. He later joined the University and Red Cross Blood Bank in Ulm as a resident in transfusion medicine. Since its foundation in 1992, he was Medical Director of ZKRD and since 1997 also its CEO. His main research interests are in bioinformatics and population genetics applied to the field of HLA and stem cell transplantation.

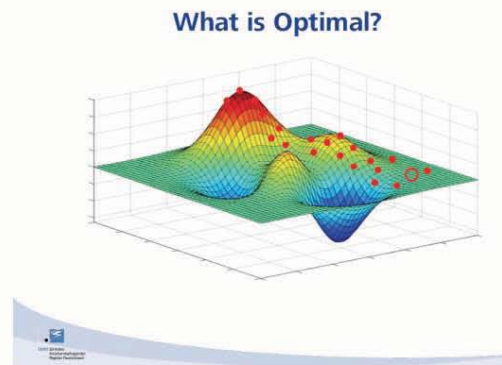
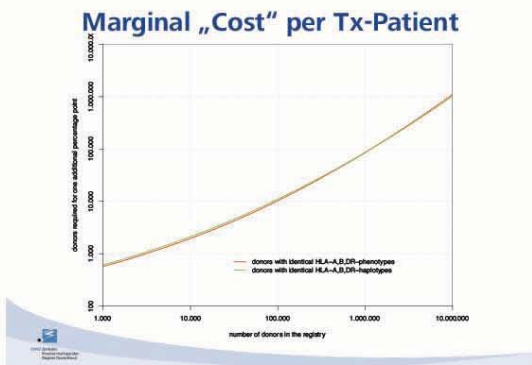
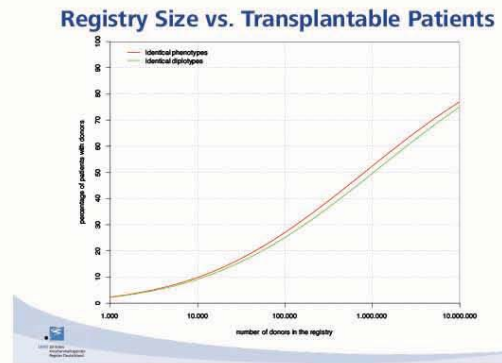
# HLA DIVERSITY, WHAT IS THE OPTIMAL NUMBER OF DONORS

**HLA Diversity: What is the Optimal Number of Donors ?**

Carlheinz R. Müller

ZKDR – Zentrales Knochenmarkspender-Register Deutschland  
(German National Stem Cell Donor Registry)  
Ulm, Germany

www.zkdr.de



## Unpleasant Surprise

Any model that allows to calculate an Optimal number of donors for a registry has to put a price tag on the benefit ☹:

quality adjusted life years (QALY) gained  
×  
price / value of a gained QALY.

## Parameters

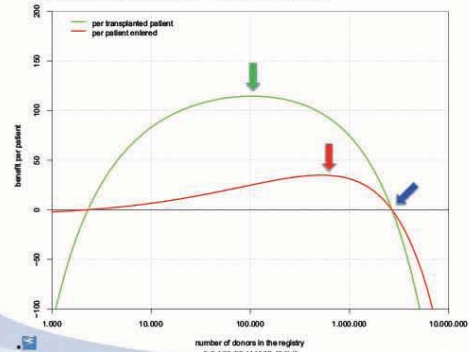
donor "life" time on the registry	$l$
donor recruitment cost	$T$
donor retention cost per year	$R$
patients per year	$n_p$
average cost of a search	$D$
fraction of patients (with donors) actually transplanted	$t$
survival rate	$s$
cost of a successful transplant	$S$
cost of an unsuccessful transplant	$F$
benefit QALY	$Q$
QALY per survivor	$y$

# HLA DIVERSITY, WHAT IS THE OPTIMAL NUMBER OF DONORS

## Input and Output Variables

number of donors	$n_D$	
cost of the registry	$C_R$	$n_D \times (T+R)$
% patients with donors	$m$	
number of transplants	$n_T$	$n_P \times m \times t$
cost without transplant	$C_N$	$(n_P - n_T) \times D$
cost of succ. transplants	$C_S$	$n_T \times s \times (D + S)$
cost of unsucc. transplants	$C_U$	$n_T \times (1-s) \times (D + U)$
survival benefit	$P$	$n_T \times s \times Q \times y$
balance	$B$	$P - C_N - C_S - C_U - C_R$
balance per patient / transplant	$B_P, B_T$	$B/n_P, B/n_T$

Example of an Analysis: Benefit per Patient (in T€)



## Lesson Learned so Far

- Even in a simplistic model, the optimal number of donors depends on a lot of co-variables.
- The number of patients („market size“) and the cost of recruitment and typing are the major registry-linked influence factors.
- The cost of transplants and value of a QALY are the most critical co-variables.
- The major missing elements in those calculations are quality issues and external influences leading to complex interactions.

## Critical Factors for Success

- Quantity
- Quality
- Efficiency
- Service
- Psychology



Send questions to

carlheinz.mueller@zkrd.de

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## PRESENTATION SUMMARIES

ALEXANDER SCHMIDT— CHIEF SCIENTIFIC OFFICER OF DKMS, GERMANY

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### *Abstract*

#### **Title: Registry Size vs Registry Quality**

A population-specific shortage of registered donors is the most obvious reason for low probabilities to find matching donors for patients in need of a transplant. In practice, however, donor search is also complicated by the heterogeneous nature of HLA information in donor registries. Donor HLA information may differ by the number of loci typed, typing resolution and typing methods applied.

Related issues that will be addressed in this talk include:

- How does the completeness of HLA information affect the donation probability of registered donors?
- How does the completeness of HLA information of registered donors affect the chance that the optimal donor is identified?
- Which other factors do affect the donation probability and what does it mean for donor recruitment?
- Should one recruit more donors or rather invest in the typing quality of already registered donors?
- What is an appropriate typing profile for newly registered donors?

### *Biography*



Alexander Schmidt studied medicine, mathematics, physics and economics in Giessen and Heidelberg. After working as a physician at the Neurology department of the University hospital in Heidelberg (1997-1998), he joined the Frankfurt office of the Boston Consulting Group where he focused on customers from the health care sector (1998-2002). Since 2002, he has worked for DKMS German Bone Marrow Donor Center in various positions. Currently, he is Chief Scientific Officer of DKMS and Chief Executive Officer of the affiliates DKMS Life Science Lab and DKMS Cord Blood Bank.

# REGISTRY SIZE VS REGISTRY QUALITY

**Registry size versus registry quality**

Alexander Schmidt  
Paphos / Cyprus  
October 4, 2013

**Agenda**

- Effect of HLA typing level on donation probabilities
- Effect of HLA typing level on donor search success
- Effects of other factors
- Donor recruitment versus Re-typing of registered donors
- Appropriate typing profile

**ZKRD results**

**Donation probability by typing level**

Typing Level	Odds Ratio
no DRB1	1
DRB1 low	1.99
DRB1 high	2.75
A-B-C-DRB1 high	4.85
A-B-C-DRB1-DQB1 high	7.97

**Very strong effect of typing level enhancements on donation probability!**

**Early DKMS results**

**Work-up probability by typing level (male donors ≤ 25 yrs)**

Group	A	B	C	DRB1	DQB1	WU requests / 100 donors / yr
1	high	high	high	high	-	1.45
2	inter	inter	-	high	-	1.02
3	inter	inter	inter	inter	-	0.67
4	inter	inter	-	inter	-	0.48

**Again, strong typing level effects observable  
Absolute figures higher than today!**

**FGM results**

**Donation probability by typing level**

Group	A	B	C	DRB1	DQB1	% of study donors who donated
1	inter	inter	inter	inter	inter	1.28
2	inter	inter	-	inter	inter	0.29
3	high	high	high	high	-	2.06

**Strong effects of high-res typing and of HLA-C  
Prospective study based on small numbers  
(only 5 donations in Group 2)**

**What follows from these analyses? (I)**

There is a strong impact of completeness of HLA information on donation probabilities

Actual registry-specific donation probabilities depend on

- Population-specific HLA genotypes
- Donor availability
- Other registry quality parameters

For each typing level, probabilities decrease substantially over time

- This fact is, however, no argument against complete HLA typing



# REGISTRY SIZE VS REGISTRY QUALITY

## What follows from these analyses? (II)

Each registry can calculate the economic impact of enhancements of their donor typing profile, based on several registry-specific parameters

- Additional costs for typing profile enhancements
- Impact on donation probabilities (or, in general: request probabilities)
- Income from additional donations (and other requests, e.g., CT)

DKMS-internal analyses always showed positive economic effects of typing profile enhancements (data for HLA-DPB1 are vague)

- Positive Impact will increase in the future due to significant typing cost reductions (-> NGS)

## Agenda

Effect of HLA typing level on donation probabilities

Effect of HLA typing level on donor search success

Effects of other factors

Donor recruitment versus Re-typing of registered donors

Appropriate typing profile

## How does incomplete HLA information affect donor search success?

Incomplete donor HLA information can cause problems

- Increase donor search times
- Fully HLA-matched donors may remain unidentified

Question: Is non-identification of completely matching donors due to incomplete HLA information a problem of practical relevance?

- We used a simulation approach to analyze this question

## Simulation overview

Step 1 → Generation of a virtual donor registry

Step 2 → Generation of virtual patients

Step 3 → Execution of donor searches

## Virtual donor registry

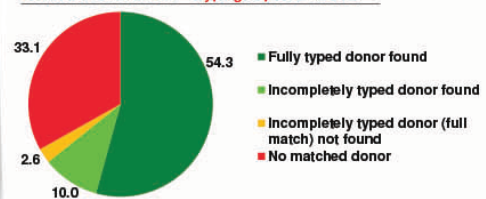
Simplified model of the DKMS Germany donor file

- 2,600,000 donors
- Based on German haplotype frequencies
  - Derived from a large sample of  $n > 370,000$  donors
- Each virtual donor was randomly assigned to one of 5 typing levels (i.e., HLA phenotype information was hidden accordingly)

Level	Loci						% of donor file
	A	B	C	DRB1	DQB1	H	
1	H	H	H	H	H	H	28
2	H	H	H	H	-	-	30
3	L	L	-	H	-	-	7
4	L	L	-	L	-	-	18
5	L	L	-	-	-	-	17

## Simulation results (I)

Search for 10/10 match – 3 typing requests allowed

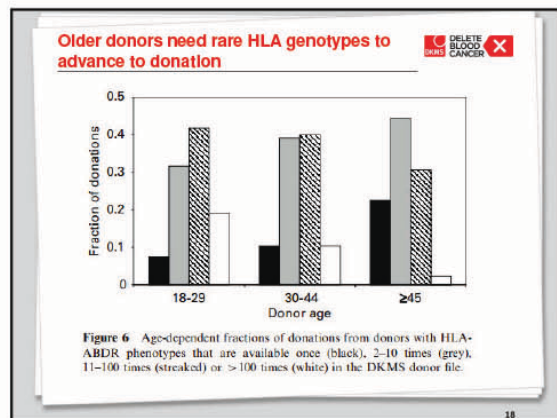
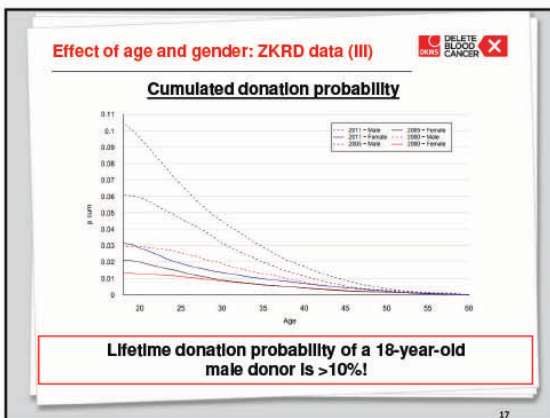
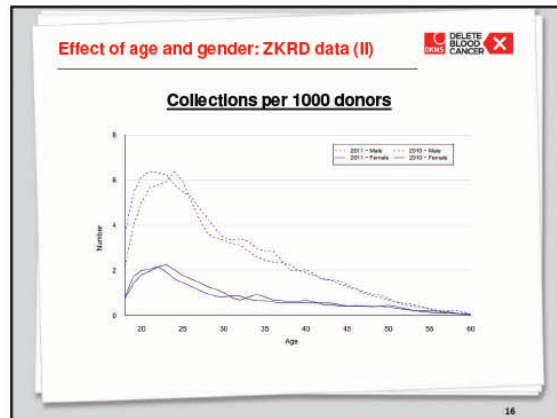
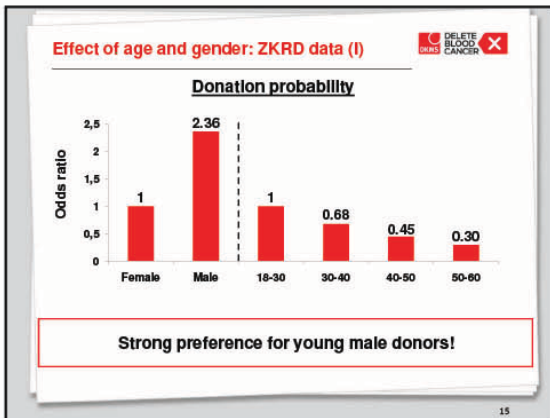
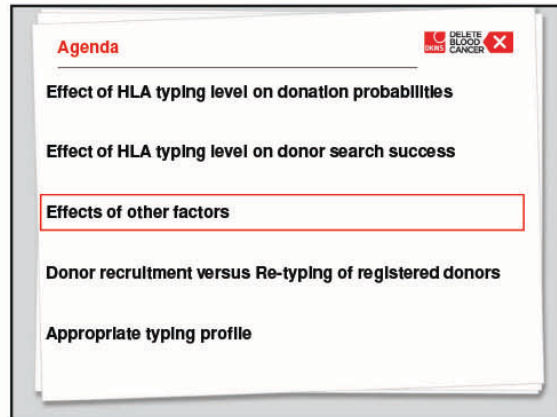
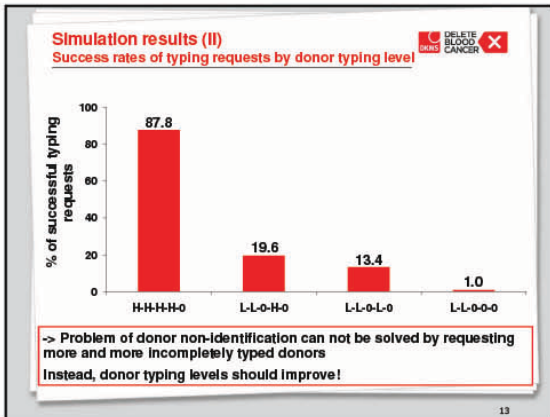


In most cases (87.4%), the search strategy has no impact on donor search success

Of the remaining 12.6% of patients, 21.0% will not find a fully matching donor though at least one such donor is registered

In total, this unfavorable outcome occurs for 2.6% of all patients

# REGISTRY SIZE VS REGISTRY QUALITY



# REGISTRY SIZE VS REGISTRY QUALITY

## What follows from these analyses? (I)

Need for a strong recruitment focus on young male donors is obvious

Question: Should there be an age limit for donor recruitment that is stricter than donor safety considerations require?

Answer from patient perspective: No

- Older / female donors will be requested for donation if they share a patient's rare HLA genotype
- Age and gender are less important factors in donor selection than optimal HLA match

## What follows from these analyses? (II)

Answer from an economic registry perspective: Difficult

"Amortization" of registration costs of older / female donors may indeed be doubtful

- Quantification based on registry-specific parameters possible
- Things will improve due to NGS-related cost reductions

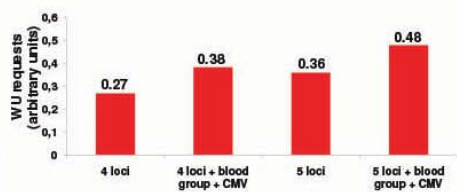
Mothers may be important communicators in their families and thus contribute to the recruitment and availability of young (male) donors

In case that new donors are asked to contribute financially to their registration costs

- DKMS experience shows that older donors contribute significantly more than younger donors

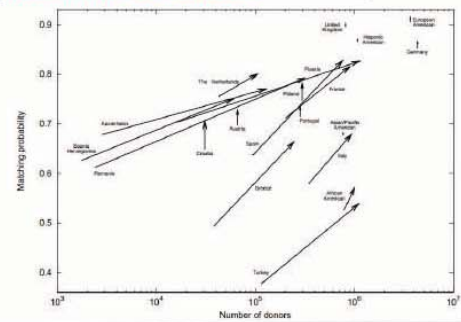
## Effect of blood group (ABO, Rh) and CMV status on work-up probability

### Work-up probability



Effect of blood group + CMV slightly higher than of DQB1  
Cave! Results of small prospective study

## Model calculation results: Optimal recruitment of 5,000,000 donors



## Agenda

Effect of HLA typing level on donation probabilities

Effect of HLA typing level on donor search success

Effects of other factors

Donor recruitment versus Re-typing of registered donors

Appropriate typing profile

## Arguments for re-typing of registered donors

Complete HLA typing of registered donors increases patient benefits and registry income

Investments in donor re-typing normally pay off

Creating awareness for stem cell donation and convincing potential donors to register is more challenging than performing HLA typing

As donation probabilities decline with time, donors with insufficient HLA typing become increasingly "invisible"

- This fact also raises ethical questions

# REGISTRY SIZE VS REGISTRY QUALITY

## Arguments for ongoing donor recruitment



### Donor file aging!

There are not enough donors in the global registry

- With significant differences between countries / populations
- In most countries there are some minorities that are severely underrepresented in the global registry

Each registry should follow both paths: Without ongoing recruitment it will fade away, without optimizing typing quality of registered donors it does not use donor commitment properly

Regarding the trade-off between donor file quantity and quality in the light of limited resources, there is no simple solution

- Each registry should carry out analyses based on their registry-specific parameters
- These analyses will probably provide some guidance but no definite solutions

## Agenda



Effect of HLA typing level on donation probabilities

Effect of HLA typing level on donor search success

Effects of other factors

Donor recruitment versus Re-typing of registered donors

Appropriate typing profile

## Appropriate typing profile



Upfront donor HLA typing should not fall behind the current standard for donor-recipient matching

- At least 4 loci (HLA-A, -B, -C, -DRB1) at high resolution
- DQB1 is definitely recommendable (ZKRD data), DPB1 optional

NGS has entered lab routine for HLA registry typing (e.g., DKMS Life Science Lab processes currently 40,000 samples per month)

- Higher resolution than Sanger
- Lower costs than Sanger
- Additional parameters induce no relevant additional costs

## New DKMS NGS standard typing profile (starting in Oct / Nov 2013)



6 HLA loci at high resolution

- No ambiguities within the relevant exons
- Exclusion of the most frequent null alleles
- Exon phasing in preparation

Blood group (AB0, Rh)

CCR5 $\Delta$ 32

Related cost savings are used to add the CMV status to the typing profile (only donors with blood samples)

KIR in next extension stage (Spring 2014)



Thanks for your attention.

DKMS  
Deutsche Knochenmarkspenderdatei  
gemeinnützige Gesellschaft m.B.H.  
Schwalbenstraße 64-65 50933 Köln  
T: 0 70 71 9 43 - 0 F: 0 70 71 9 43 - 1499  
donor@dkms.de  
www.dkms.de  
©2013



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## PRESENTATION SUMMARIES

ANN O'LEARY—HEAD OF REGISTER DEVELOPMENT AT ANBMT, UK

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### *Abstract*

#### **Title: On-Line Recruitment: Does it really work**

Online donor recruitment can offer a convenient, simple way for potential new donors to join bone marrow registries. However there are benefits and challenges to be considered. ANBMT has offered an online donor recruitment option since July 2010, at the same time that the charity moved to tissue-typing via saliva sample.

Over the past 3 years, online donor recruitment has proved a valuable recruitment channel which has grown significantly and now accounts for 40% of those joining. Significant benefits include: an immediate opportunity for interested potential donors; an effective option for smaller patient appeals; more accurate data capture (in comparison with paper applications); flexibility of data capture; reporting capabilities. It has been instrumental in achieving increase in donor numbers since 2010. However, in analyzing the effectiveness of this recruitment channel, we must also look at the challenges: controlling the numbers (dealing with increased volume); application form issues (data validity, non-mandatory fields); drop outs mid-application; return rate of kits (wastage rates); technical issues; ability to target effectively (male/female, ethnic minorities); cost-effectiveness.

Anthony Nolan's experience of online donor recruitment has been varied and has provided valuable lessons about our campaigns and insights into our target audience. These lessons will shape not only how online recruitment builds in the future, but also how Anthony Nolan expands its face to face donor recruitment program.

### *Biography*



Ann O'Leary is Head of Register Development at Anthony Nolan and is responsible for ensuring the optimum size and composition of Anthony Nolan's Register of potential bone marrow donors. This involves managing all areas of recruitment, education and retention of donors.

She has been working in the area of altruistic donor recruitment for 7 years, having spent 4 years with the Irish Blood Transfusion Service before moving to Anthony Nolan in 2010.

# ON-LINE RECRUITMENT: DOES IT REALLY WORK


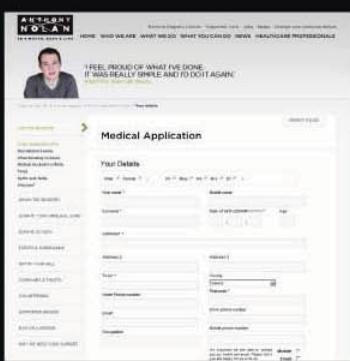

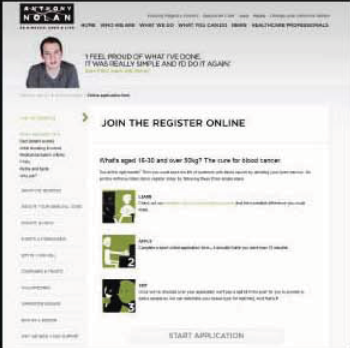

Online donor recruitment -  
does it really work?

Ann O'Leary  
Head of Register Development




## Background

- Began online recruitment in 2010
- In conjunction with:
  - new recruitment method
  - new brand
  - new website



## Benefit of online recruitment

- An immediate call to action
- An affective option for patient appeals
- More accurate data capture
- Flexibility of data capture
- Reporting capabilities
- Opportunity for interaction



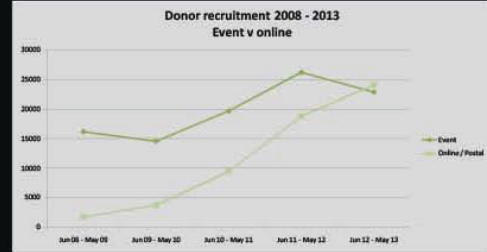
# ON-LINE RECRUITMENT: DOES IT REALLY WORK

## Social media



ANTHONY  
NOLAN  
BE A MATCH. SAVE A LIFE.

## Growth of online recruitment



ANTHONY  
NOLAN  
BE A MATCH. SAVE A LIFE.

## Challenges of online

- "Perfecting" the process
- Drop-outs mid-application
- Technical issues
- Wastage rate
- Controlling the numbers
- Targeting

ANTHONY  
NOLAN  
BE A MATCH. SAVE A LIFE.

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ANTHONY  
NOLAN  
BE A MATCH. SAVE A LIFE.

## "Perfecting" the process

- Online journey
- Fulfilment
- Packaging

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NOLAN  
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## "Perfecting" the process



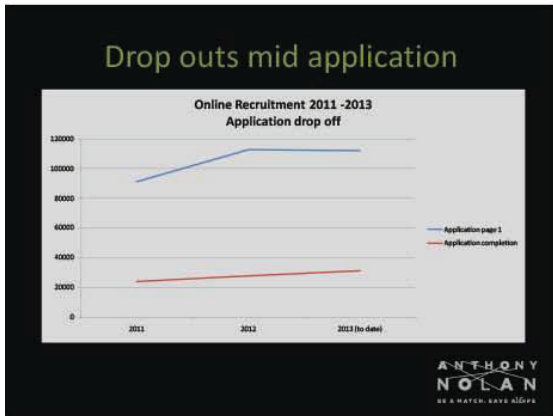
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BE A MATCH. SAVE A LIFE.

# ON-LINE RECRUITMENT: DOES IT REALLY WORK



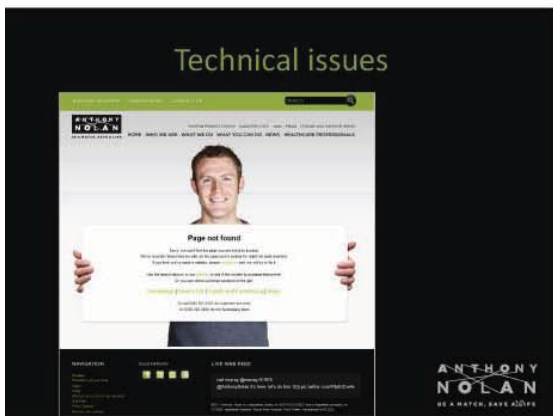
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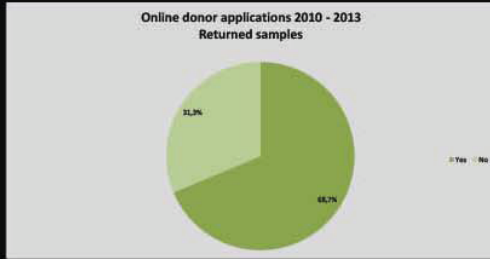
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- Drop-outs mid-application
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- **Wastage rate**
- Controlling the numbers
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# ON-LINE RECRUITMENT: DOES IT REALLY WORK

## Wastage of saliva kits



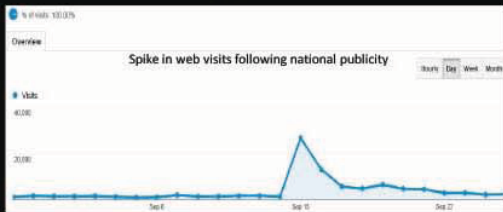
ANTHONY  
NOLAN  
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- Drop-outs mid-application
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- Wastage rate
- **Controlling the numbers**
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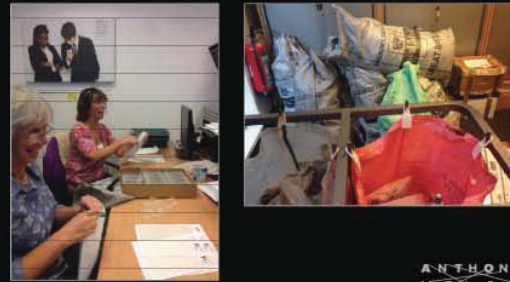
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NOLAN  
BE A MATCH. SAVE LIVES

## Controlling the numbers



ANTHONY  
NOLAN  
BE A MATCH. SAVE LIVES

## Controlling the numbers



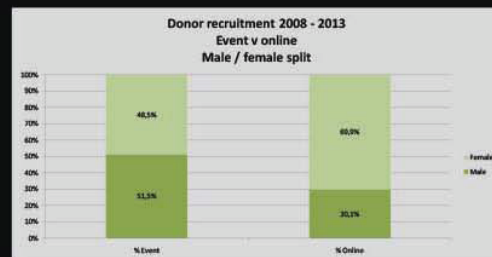
ANTHONY  
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BE A MATCH. SAVE LIVES

## Challenges of online

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- **Targeting**

ANTHONY  
NOLAN  
BE A MATCH. SAVE LIVES

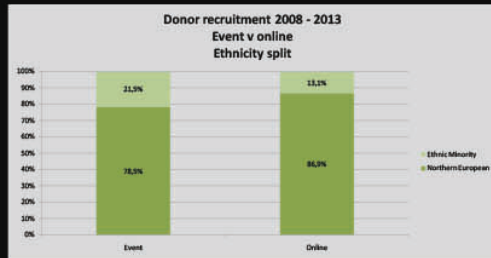
## Targeting



ANTHONY  
NOLAN  
BE A MATCH. SAVE LIVES

# ON-LINE RECRUITMENT: DOES IT REALLY WORK

## Targeting



ANTHONY  
NOLAN  
BE A MATCH. SAVE A LIFE

## Lessons for the future

- Improving online application form
- Introduction of a confirmation email
- New team position – online recruitment programme lead
- Exploration of online campaigns to improve targeting
- Examining face-to-face recruitment data collection options

ANTHONY  
NOLAN  
BE A MATCH. SAVE A LIFE

Thank you

Questions

ANTHONY  
NOLAN  
BE A MATCH. SAVE A LIFE

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## PRESENTATION SUMMARIES

ANDREAS PAVLOU— DELEMA MCCANN ADVERTISING AGENCY, CYPRUS

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### *Abstract*

#### **Title: The Use of Social Media**

Shout out how important it is for organizations that serve a holy cause to exist!

How can social media spread the word? How can we bring more people aboard?

How can we 'baptize' and turn real everyday people as our ambassadors?

Saving Lives is what makes a superhero!

We will explore the paths that social media open up for us.

How can NGOs benefit from the social media while maintaining a serious and responsible image?

How can we benefit from the existence of social media and why should we consider them in our media mix?

### *Biography*

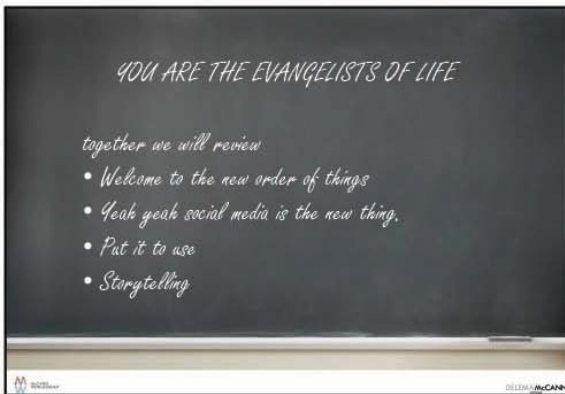


Andreas has been in the advertising sector and at DELEMA MCCANN CYPRUS since 2005. The need to create digital and interactive solutions for clients led him to initiate and lead the company's Digital Unit in 2009.

Andreas and his team are responsible for providing strategic and complete solutions in the digital environment, for both local and global brands active in Cyprus.

Andreas spent 6 years studying in New York and currently holds a BSc in Computer Science and an MBA in Marketing.

# THE USE OF SOCIAL MEDIA



# THE USE OF SOCIAL MEDIA



**THIS IS A NEW ERA**

Times are no longer the same:

- when rebellions were initiated from secret hideouts  
while now they are initiated from social media (Egypt, Greece, Spain, Syria)
- when wars were fought with swords  
while now they are fought with computers and viruses (electronic wars)
- when intelligence had to do with smartness  
while now it has to do with collection of data put together
- when a virus used to refer to infections within cells,  
while now we refer to viruses, trojans and worms for computer "diseases" created by humans

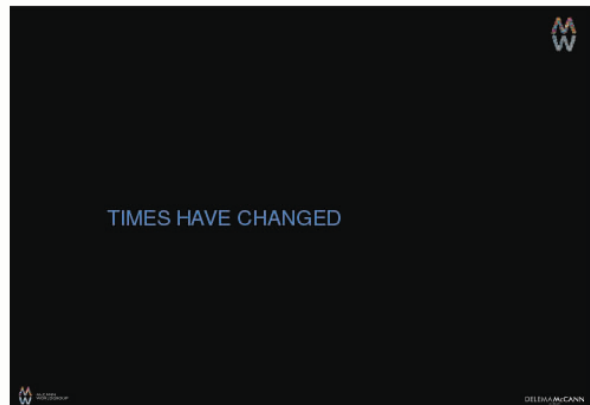
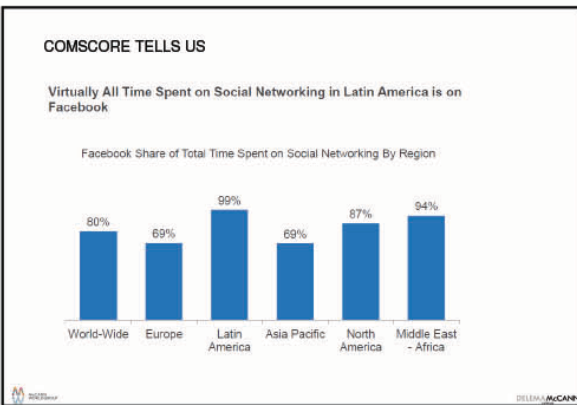
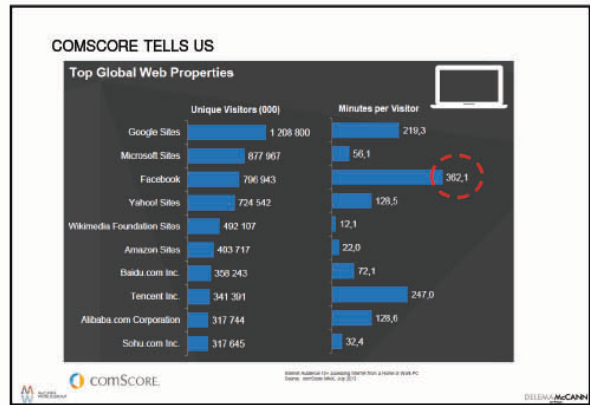
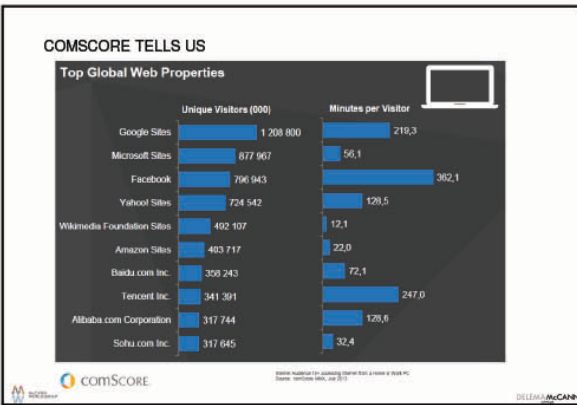
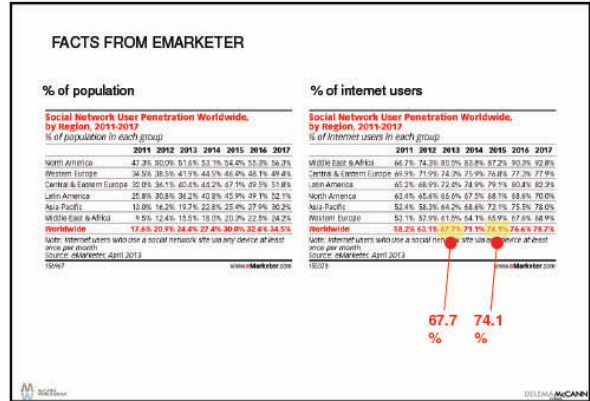
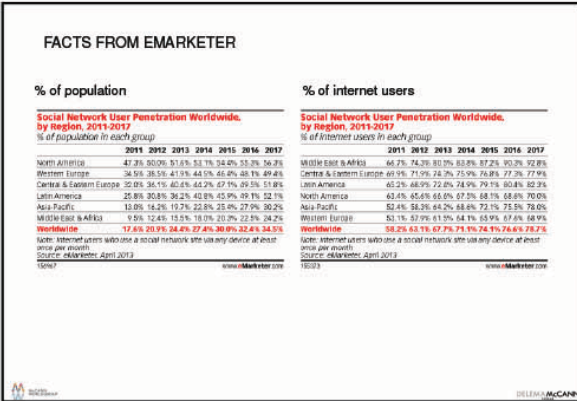
....

BORROWING A VIDEO FROM ERIK QUALMAN  
Author of *sociomantics* - book of the year finalist as voted on by the American Marketing Association 2010

MYSERIOUS  
FRUSTRATING  
OLD  
YOUNG  
BREATHING

SOCIAL MEDIA IS LIVING

# THE USE OF SOCIAL MEDIA



# THE USE OF SOCIAL MEDIA

AND KIDS WILL NEVER KNOW




What's the connection?



DELMALCANN

PUTTING SM TO USE  
Creating ambassadors



DELMALCANN

A TINY RESEARCH

Indicates the misconceptions about bone marrow transplant. In every bone marrow transplant registry among the FAQs there are answers regarding 3 common misperceptions

- Is it Painful
- Is it Time Consuming
- Does it involve a Cost for the donor?

(hopefully I didn't miss a major one)

So ambivalence, and uncertainty may lead donors to opt out

DELMALCANN



IN BRIEF

POTENTIAL DONORS MAY BE AMBIVALENT, UNEDUCATED, UNCERTAIN AND EVENTUALLY FEARFUL

→MAY BE THE CAUSES OF POTENTIAL DONORS OPTING OUT

DELMALCANN

GUESS WHAT

# PERCEPTION IS REALITY

DELMALCANN

WHAT CAN WE DO  
(online recruitment excluded)

DELMALCANN

# THE USE OF SOCIAL MEDIA

## PUTTING SOCIAL MEDIA TO USE

We want to:

- Shout out how important it is for organizations such as yours to exist! We must keep serving this holy cause
- Build awareness and influence. Educate and Spread the word about donating bone marrow
- Bring aboard "ambassadors" and expand your reach. Ambassadors will continue to "evangelize" and broaden your audience (people tend to trust friends more than they trust an ad)

80 percent of global consumers say they trust recommendations from friends and family more so than from advertising. An increase of 18 percent since 2007.

Heroes are those who choose to save a life even if their efforts fail to do so.  
Give life a chance!

## STRATEGY



## SETTING UP YOUR STRATEGY

When our core target audience we want is aged 18-44 (best chances of a successful transplant),

### SM is a must.

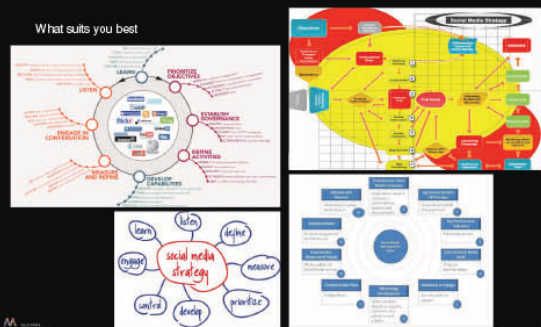
So before setting up accounts and starting to experiment we need to setup our strategy and our goals.

STEPS Strategy Formation:

Step1:  
Step2:  
...hmmm

## MODELS FOR EVERYONE


What suits you best



## SETTING UP YOUR STRATEGY

Your organization setup is key to how you will setup your strategy  
How you are setup – strategies need to fit into organizations – NOT THE OTHER WAY AROUND

In brief:  
STEPS Strategy Formation:  
Step1: Define your vision.  
Step2: Define your goals  
Step3: Set your tactics  
Step4-5: Execute, Listen, Measure & re-evaluate



## SETTING UP YOUR STRATEGY


STEPS Strategy Formation:

Step1: Define your vision.  
The first step to successfully working social is to define your goals. What do you and your team want to accomplish? Where do you want to go, what is your vision

Step2: Define your goals

Step3: Set your tactics

Step4-5: Execute, Listen, Measure & re-evaluate





# THE USE OF SOCIAL MEDIA

**SETTING UP YOUR STRATEGY**

STEPS Strategy Formation:

**Step1: Define your vision.**  
The first step to successfully working social is to define your goals. What do you and your team want to accomplish? Where do you want to go, what is your vision

**Step2: Define your goals**  
What is it that you are looking for? What are you trying to succeed? Generate more traffic to the donors page? Lead crowd to case studies? Increase posts reach via shares? Gain likes to build a communication "highway"?

**Step3: Set your tactics**

**Step4-5: Execute, Listen, Measure & re-evaluate**

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**Step3: Set your tactics**  
What are key steps that you can take to help you achieve your goals. Facebook and youtube to lead users to your marketing funnel? Events and webinar creation to assist in education? Attract key people via linkedin? Select the right media mix

**Step4-5: Execute, Listen, Measure & re-evaluate**

**SETTING UP YOUR STRATEGY**

STEPS Strategy Formation:

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What are key steps that you can take to help you achieve your goals. Facebook and youtube to lead users to your marketing funnel? Events and webinar creation to assist in education. Attract key people via linkedin? Select the right media mix

**Step4-5: Execute, Listen, Measure & re-evaluats**  
Plan your resources, commit to your goals, use tools to succeed. Listen and respond and eventually re-evaluate what people want to hear, not only what you want to say. Adjust your practices accordingly and don't be afraid to try new things.

...AND YOUR STRATEGY IS AS SIMPLE AS THAT

...SIMPLE RIGHT???

- Plan**
  - objectives
  - audience
  - budget
  - responsibilities
- Listen**
  - track
  - monitor
  - identify
  - analyze
  - evaluate strategy
- Content**
  - Integrate strategy to social
  - Calendars
  - Engagement
  - ideas
- Measure**
  - assess & metrics
  - tools
  - adjust accordingly
  - analyze
- Engage**
  - Conversation
  - Engage
  - Frequency
  - Presence
  - sentiments
  - Critics
  - Influencers
- Manage**
  - emp focused
  - reduce silos
  - enable activities
  - collaborate teams
- Deploy**
  - strategy approved
  - media mix
  - evaluate & adjust
  - launch

...what to do  
...where to start



# THE USE OF SOCIAL MEDIA

### WHAT EACH CHANNEL IS BEST USED FOR

FACEBOOK	TWITTER	YOUTUBE	GOOGLE+
This is the dominant Social Media used with approx 70% account ownership and around 50% the worlds active internet users	Twitter is best used for short information 'shots'. Best in terms of response time. Consider it as your short news channel	YouTube is the second largest search base in the world.	Has a large number of lists with activities generated from google services (such as gmail)
Best used for social engagement!	Tweet to update. (140 chars)	Build your own video library and group it in a channel.	Best used for sharing photos, videos
Tell a Story!	Quickly update	Centralized attraction	...LinkedIn, pinterest etc

In General usage of social networks by older users is increasing!

Age profiles of 35-44, 45-54 and 55-64 all three have above 120% increase in facebook, twitter, g+

### FACEBOOK - STORYTELLING

Use Facebook to tell a story

This is the place where your biggest engagement will occur. This is the social media where users are most likely to interact with you by liking, commenting, sharing or even simply reading.

Facebook will let you BOND with users and this should be your primary weapon to engage users, expand your reach, educate ignorance  
→ establish emotional connection

How:

- Stories
- Examples
- Testimonials
- Videos






### TWITTER – NEWS/UPDATE “SHOTS”

Use Twitter to quickly update and communicate news.

39% of Twitter users said most of the news they got on twitter was material they wouldn't have read elsewhere ( Pew Research Center's Project for Excellence in Journalism)

Use influential people (held high) to talk about your cause.  
Give updates from ongoing efforts (inform your audience about real results)


- An example could be to focus on how you could make a difference. (or even engage by shocking – if you have approximately 100 followers on twitter probably 3 of them will get cancer! Join now!)
- Or even give a simple update – #Madeline, age 3 is looking for a bone marrow donor. Donate today @donateRegistry! with an update Madeline





### YOUTUBE – THE POWER OF VIDEO

Create your channels and setup your own library.  
Dedicated content to your cause (centralized)

Build a YouTube campaign and help people get inspired and more sensitive



- Example  
Video activity that focuses on a real case study of life saving through donation (modern days hero's).
- Ask people to share cases they know that may not be that known.








WHATEVER YOU DO... REMEMBER

**Link them together** | **Actions Need to be Integrated**




AWA ...THEN

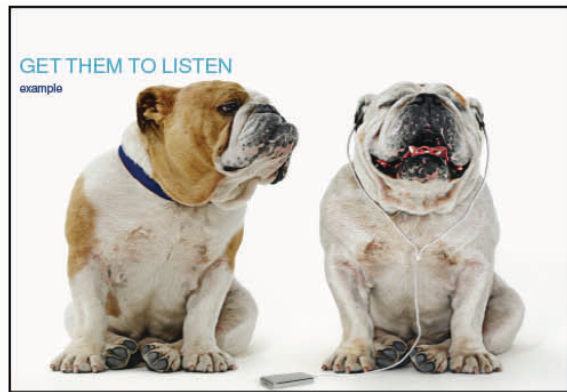




# THE USE OF SOCIAL MEDIA

**INTERPRET RESULTS**

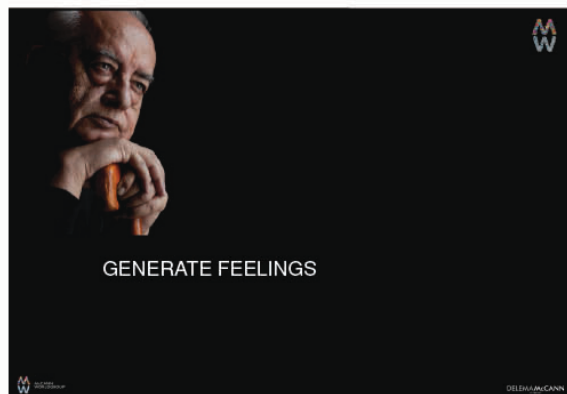
- Check out your analytics and measure your actions results.
- Interpret them and adjust accordingly
- Check your audience – if you are attracting the wrong audience then hhm...
- Check the content type performance and see what keeps users engaged

**DON'T BLINDFOLD YOURSELF**



**CREATIVELY INFORM YOUR AUDIENCE**

Grab their attention  
Bond with them in order to influence them

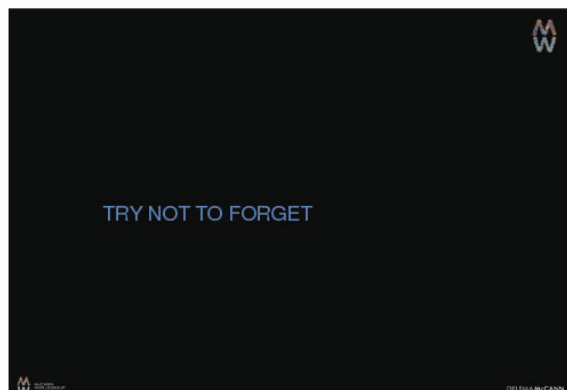


**SENSITIZATION OF PEOPLE - AUDIENCE ENGAGEMENT**

**STORYTELLING**

That's the most important element in keeping your audience to listen a message they would usually pass by

- Who's the audience you want to "touch"
- What's the single minded messages you want to transfer
- Communicate it while alerting emotions (that may be joy, compassion, sadness etc)  
Make it personal, make it unique
- Figure out the correct media mix
- Deploy it and monitor
- ACT



# THE USE OF SOCIAL MEDIA

## COMMON MISTAKES

Implied but sometimes forgotten

- Link your website – don't forget to include this in your pages
- Focus your activities on social media – its better to be focused and dedicated than wander in all SM inadequately. Start with facebook and youtube
- Exploit collected databases and follow up with email campaigns  
Targeting & profiling opportunities
- Don't ignore the power of multimedia  
Easier for storytelling, easier to stay focused → more engaging
- Keep your content original  
Too "tactical" or too irrelevant may "check people out" or may draw the wrong audience. Make it compelling!
- Push your efforts with promotions  
Enhance your activities with BTL, targeted advertising, and interlink them
- Make users your advocates  
Aim to create the "evangelists" that through their posts they will magnetize more audience



DELEMA McCANN

THANK YOU!  
I HOPE I HAVEN'T WORN YOU OUT



DELEMA McCANN

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## PRESENTATION SUMMARIES

**MACHTELD OUDSHOORN**— CLINICAL DIRECTOR AT EUROPDONOR, CHAIR OF BMDW, CHIEF EXECUTIVE OFFICER OF WMDA, THE NETHERLANDS

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### *Abstract*

#### **Title: Selecting the Best Matched Donor**

Allogeneic HSCT is a curative procedure for patients with a variety of fatal blood diseases. To provide the best chance for an optimal outcome to a transplant, the patient and the donor must express the same histocompatibility molecules on their cell surfaces. Because of the extensive allelic diversity in the human population, patients are most likely to find a match among their siblings. However, most patients do not have a matched sibling thus require a search for a matched unrelated donor. Many countries have established registries of volunteer donors. These donors are listed in BMDW. BMDW provides tools to perform an initial search in order to assess the likelihood of identifying a matched donor and to determine which registries to approach for further testing of donors.

Selecting donors requires extensive knowledge at HLA. A donor search strategy starts with evaluating whether the patient's HLA assignments are complete. For potential 8/8 matches the typing must include HLA-A, -B, -C and –DRB1. In case of 10/10 matches the HLA-DQB1 loci also needs to be determined. The typing level of the patients needs to be adequate this means at least a high resolution typing assignment (exon 2 and 3 for HLA class I and exon 2 for HLA class II). One has to identify any uncommon or unexpected HLA assignments and have them confirmed either by family typing or by repeating the typing with a different typing technique. The frequency of the HLA alleles and HLA haplotypes has to be established and determined in which ethnic populations they occur with highest frequency. Once this has been done a donor search can be started. When the BMDW search report does not yield donors who potentially match the patient a strategy to locate the best potential mismatch needs to be implemented. In order to select donors one needs to know the answers to the following questions:

- Are some loci more important to match for than others?
- How do antigen mismatches compare to allele mismatches?
- What is the effect of multiple mismatches?
- Is the direction of mismatch important?

### *Biography*



Machteld Oudshoorn received her M.Sc. in Chemistry at the State University, Leiden, The Netherlands, in April 1981, and her Bachelor in Medicine at the same university in September 1981. She completed her Ph.D. at the Department of Clinical Science and Immunology, Faculty of Medicine, University of Cape Town, South Africa, in June 1989. The title of her thesis was "Investigations into the complexity and polymorphism of HLA-D loci in South Africa".

Machteld Oudshoorn is an associate professor at the Department of Immunohematology and Blood Transfusion at the Leiden University Medical Center as well as Clinical Director of the Europdonor Foundation which is the Dutch Hematopoietic Stem Cell Donor Registry. She is the Chairman of the

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## **PRESENTATION SUMMARIES**

Board of Bone Marrow Donors Worldwide (BMDW), the worldwide file of unrelated donors and cord blood units, and the Chief Executive Officer of the World Marrow Donor Association (WMDA).

She is a member of the Immunobiology Working Party of the European Group for Blood and Marrow Transplantation (EBMT), a Member of the Immunobiology Working Committee of the CIBMTR and a member of the bioinformatics research advisory group of the National Marrow Donor Program. Machteld Oudshoorn is also a member of the Haemato Oncology Foundation for adults and a member of the HLA working group, both in the Netherlands.

In addition she is a HLA Search Advice Consultant for the South African Bone Marrow Donor Registry, located in Cape Town, South Africa.

# SELECTING THE BEST MATCHED DONOR



**COLLECT INFORMATION ON PATIENT**

- HLA typing data
- Patient's HLA haplotypes if possible
- Data of birth
- Diagnosis and date
- Ethnicity
- Gender
- Weight
- CMV status
- ABO

**CRITERIA TRANSPLANT CENTER PROTOCOL**

- PBSC / BM
- CB single / double
- Urgency of search
- Specific HLA loci to be considered 4 or 5?
- Are mismatches acceptable?

**EVALUATE THE PATIENT HLA TYPING. IS HLA TYPING SUFFICIENT TO START SEARCH?**

Patient typing:  
**A\*02:05, 68:04; B\*35:DSGG, 53:01; C\*04:01, 07:01  
 DRB1\*03:01, 13:03; DQB1\*02:01, 03:01**

- search for a 10/10 match need 5 loci tested (HLA-A, -B, -C, -DRB1, -DQB1)
- search for a 8/8 match need 4 loci tested (HLA-A, -B, -C, -DRB1)

**EVALUATE THE PATIENT HLA TYPING. IS RESOLUTION OF TESTING SUFFICIENT?**

Patient typing:  
**A\*02:05, 68:04; B\*35:DSGG, 53:01; C\*04:01, 07:01  
 DRB1\*03:01, 13:03; DQB1\*02:01, 03:01**

- B\*35:DSGG = B\*35:01 / B\*35:42 / B\*35:57 / B\*35:94. Multiple allele code can be found using DNA Type Look-up Tool (<http://Bioinformatics.nmdp.org>)
- All possible B\*35:DSGG alleles share the sequence of exon 2 and 3 = Same Antigen Recognition Site (ARS)

**EVALUATE THE PATIENT'S HLA TYPING. EVALUATE THE FREQUENCY OF ALLELES.**

Patient typing:  
**A\*02:05, 68:04; B\*35:01, 53:01; C\*04:01, 07:01  
 DRB1\*03:01, 13:03; DQB1\*02:01, 03:01**

A\*68:04 is uncommon.

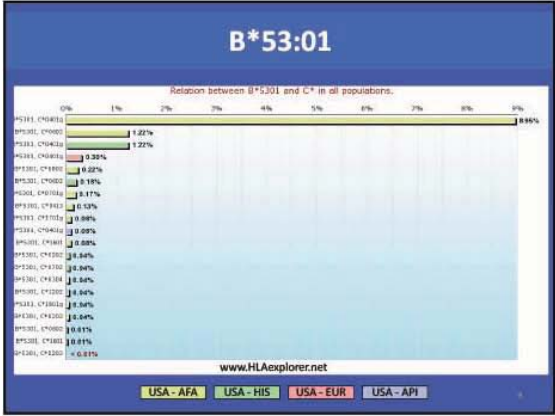
- See rare allele list on <http://Bioinformatics.nmdp.org> or [www.allelefrequency.net](http://www.allelefrequency.net).
- Found once in African American, three times in Caucasian and one in other population.
- Has A\*68:04 been confirmed in family? If not repeat HLA typing with different typing method.

# SELECTING THE BEST MATCHED DONOR

**EVALUATE THE PATIENT'S HLA TYPING.  
EVALUATE HLA ASSOCIATIONS.**

Patient typing:  
A\*02:05, 68:04; B\*35:01, 53:01; C\*04:01, 07:01  
DRB1\*03:01, 13:03; DQB1\*02:01, 03:01

- B-C;  
Concordant with family typing?  
Common or uncommon?



**EVALUATE THE PATIENT HLA TYPING.  
EVALUATE FREQUENCY OF PATIENT'S HAPLOTYPES.**

Patient typing:  
A\*02:05, 68:04; B\*35:01, 53:01; C\*04:01, 07:01  
DRB1\*03:01, 13:03; DQB1\*02:01, 03:01

- Use [www.Haplostats.org](http://www.Haplostats.org) or [www.hlaexplorer.net](http://www.hlaexplorer.net)
- A\*02:05, B\*53:01, C\*04:01, DRB1\*03:01  
HF = 0.0300 in African American
- A\*68:04, B\*35:01, C\*07:01, DRB1\*13:03 unknown

**DONOR SELECTION IN STEM CELL TRANSPLANTATION  
QUESTIONS TO ANSWER**

- Which loci should be evaluated for HLA matching?
- Are some loci more important than others?
- How do antigen mismatches compare to allele mismatches?
- What is the effect of multiple mismatches?
- Is the direction of mismatch important?

**HLA AND OUTCOME STUDIES FROM THE CENTER FOR INTERNATIONAL BLOOD AND MARROW TRANSPLANT RESEARCH (CIBMTR)**

- Lee et al. 2007, Blood 110: 4576
  - N = 3,857
  - Leukemia and MDS
  - 92% BM; 8% PBSC
  - 100% Myeloablative conditioning regimen
  - Period: 1988-2003
- Woolfrey et al. 2011, Biol. Blood marrow Transplant 17:885
  - Leukemia and MDS
  - N = 1,933
  - 100% PBSC
  - 65% myeloablative; 35% RIC/NM
  - Period: 1990-2006



# SELECTING THE BEST MATCHED DONOR

**EFFECT OF SINGLE HLA LOCUS MISMATCH ON SURVIVAL**

	CIBMTR (BM)			CIBMTR (PBSC)		
	n	RR	p value	n	RR	p value
8/8	1840	1.00	-	1243	1.00	-
A mm	274	1.36	<0.001	136	1.17	0.19
B mm	116	1.16	0.20	73	1.22	0.19
C mm	478	1.19	0.006	Allele 61 Antigen 189	0.82 1.41	0.30 0.0005
DRB1 mm	117	1.48	0.001	39	1.30	0.20

**IMPACT OF SINGLE ALLELE AND ANTIGEN MISMATCHES ON MORTALITY**

Low-risk Disease with a Single Mismatch  
 allele HR 2.44, 1.41 – 4.22  
 antigen HR 2.15, 1.28 – 3.60

Higher Risk Disease with a Single Mismatch  
 allele HR 1.02, 0.70 – 1.48  
 antigen HR 1.12, 0.86 – 1.47

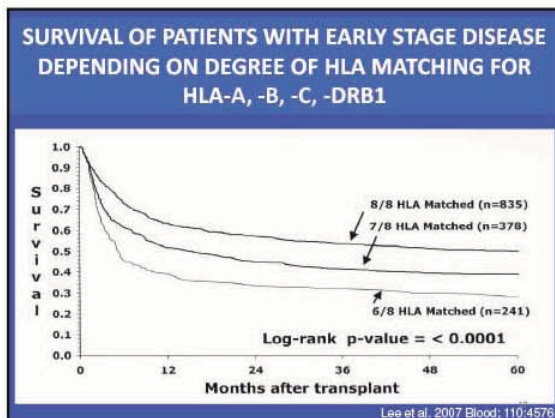
Petersdorf et al Blood, 104: 2976, 2004

**SINGLE ANTIGEN VS ALLELE MISMATCH**

Lee et al. Blood 2007  
 No statistical difference if mismatched at antigen or allele level except for HLA-C where an antigen mismatch is worse than allele mismatch

Woolfrey et al. Biol. Blood Marrow Transplant 2011.  
 HLA-C antigen mismatch is associated with worse outcome.  
 No statistical difference in outcome for HLA-C allele.

**WHAT IS THE EFFECT OF MULTIPLE MISMATCHES?**

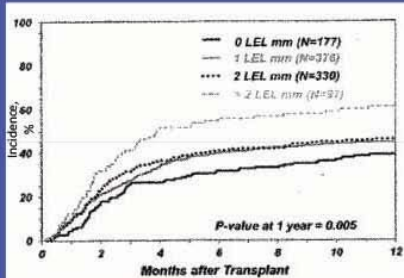


**WHAT IS THE IMPACT OF MISMATCHES AT LOW EXPRESSION HLA LOCI –DP, -DQ AND –DRB3/4/5 ON TRANSPLANT OUTCOME?**

FERNANDEZ-VIÑA ET AL. 2013, BLOOD 121: 4603

# SELECTING THE BEST MATCHED DONOR

## INCIDENCE OF TRM AS A FUNCTION OF DEGREE OF MISMATCHING AT HLA-DRB3/4/5, -DQ AND -DP (LEL) LOCI IN TRANSPLANTS MATCHED IN 7/8 ALLELES OF HLA-A, -B, -C AND -DRB1 LOCI



## WHAT IS THE IMPACT OF HLA UNIDIRECTIONAL MISMATCHES ON THE OUTCOME OF MYELOABLATIVE HSCT?

HURLEY ET AL. 2013, BLOOD; 6: 4800

## DIRECTION OF HLA MISMATCH AND TRANSPLANT OUTCOME

Outcome	7/8 HvG	7/8 GvH	7/8 Bidirectional
Overall survival	1.37 (1.04 – 1.81), p=0.03	1.67 (1.27 – 2.18), p=0.0002	1.29 (1.15 – 1.46), p<0.0001
TRM	1.44 (1.05 – 1.97), p=0.025	1.82 (1.37 – 2.42), p<0.0001	1.56 (1.36 – 1.79), p<0.0001
Relapse	1.38 (0.97 – 1.95), p=0.07	1.11 (0.76 – 1.63), p=0.60	0.98 (0.84 – 1.16), p=0.83
Acute GvHD III	0.83 (0.55 – 1.27), p=0.39	1.92 (1.40 – 2.62), p<0.0001	1.61 (1.38 – 1.88), p<0.0001
Graft failure	1.21 (0.43 – 3.40), p=0.71	1.97 (0.88 – 4.41), p=0.10	1.66 (1.12 – 2.45), p=0.011

(8/8 matched = Reference value): P< 0.01 threshold for statistical significance. HR (95% CI), p value.

## CONCLUSIONS I

- Invest time to critically look at patient's HLA typing.
- Pay attention to HLA allele frequencies and HLA associations.
- Select the "best" mismatched donors if no matched donors are available:
  - BM: mismatch HLA-B or -C
  - PBSC: avoid HLA-C antigen mismatches.

## CONCLUSIONS II

- Try to match for HLA-DPB1, -DQB1 and HLA-DRB3/4/5 in case of 7/8 mismatched donor.
- For recipients HLA homozygous at a locus a single HvG mismatch is preferred over bi-directional mismatch.
- Avoid mismatches to which the patient is sensitized.
- Do not continue searching endlessly. Consider alternative cell source (cord, haplo-identical) or non-transplant option

## QUESTIONS?

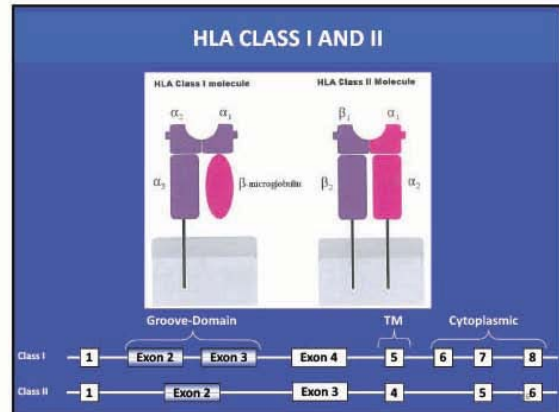


# SELECTING THE BEST MATCHED DONOR

**THE IMPORTANCE OF HLA-DPB1 IN UNRELATED DONOR HSCT**  
SHAW ET AL. 2007, BLOOD, 110: 4560

	Grades II-IV Acute GvHD	Relapse	Overall Mortality
Matched at HLA-DPB1	1	1	1
Mismatched at HLA-DPB1	1.33 (1.18-1.51, p<0.0001)	0.78 (0.67-0.92, p=0.002)	1.09 (0.99-1.19, p=0.07)
1 allele mismatched	1.31 (1.14-1.49, p=0.0001)	0.79 (0.67-0.93, p=0.005)	1.08 (0.98-1.19, p=0.13)
2 alleles mismatched	1.36 (1.18-1.58, p<0.0001)	0.76 (0.64-0.91, p=0.003)	1.09 (0.98-1.21, p=0.11)

Adjusted for: severity of diseases, patient age, number of mismatched HLA alleles, patient/donor gender and CMV, stem cell source, use of T-cells depletion.



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## PRESENTATION SUMMARIES

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DAVID STEINER— MANAGER OF STEINER, LTD, CZECH REPUBLIC

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### *Abstract*

#### **Title: The Impact of EMDIS on Donor Search**

Reliable communications and data transfer of donor, patient records between all partners is one of the most important success factors in HSCT. The internet gives us great opportunities in registry to registry connections, including the software support of the whole process - from the preliminary search to transplant.

EMDIS (European Marrow Donor Information System) is an open computer network for data exchange among donor registries. Today, it covers 75% of all potential unrelated donors and CBUs registered in BMDW. The EMDIS community provides documentation, status information, software tools, support and a project management platform. The decrypted content of an EMDIS message is a text in special format, called the Flexible Message Language (FML). EMDIS emails are not read by humans, but computer systems that parse the FML text into elemental attributes and data fields that are further processed. The most advanced feature in EMDIS is the donor search process. When a national registry initiates an international donor search for a specific patient, its data is broadcasted to other EMDIS registries. Every recipient makes a donor search in the local database using its own algorithm and technology and replies with a set of potential donors. Then the requesting registry composes these partial results into one global EMDIS search result. In praxis, these results are received within several hours. The speech will describe the EMDIS network structure (theoretical vs. real connectivity), how effective it is, how important it is for effective searches and what are the main challenges.

### *Biography*



David Steiner graduated in Computer Science from the Charles U. in Prague (2005). Then he studied IT at the ISAIP School in Angers, France. He graduated in Software Engineering from Czech Technical University in Prague. He finished his study by the diploma thesis: “Search for Unrelated Bone Marrow Donors” (2007). He completed MBA study at the U. of Lyon, France (2010) currently finishing PhD. at CTU. His doctoral thesis is “Probabilistic Matching in Search for Unrelated Stem Cell Donors”. He is member of the Biomedical Data Processing Group at the Department of Cybernetics of CTU. Since 2008, he is the manager of Steiner, Ltd. His team develops, maintains and supports software systems for stem cell donor registries, HLA laboratories and harvesting centers in more than 30 countries.

# THE IMPACT OF EMDIS ON DONOR SEARCH

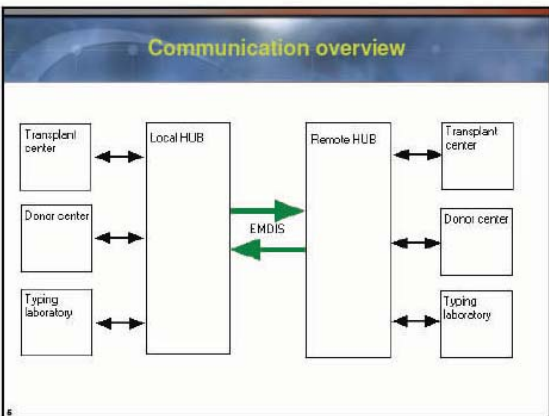
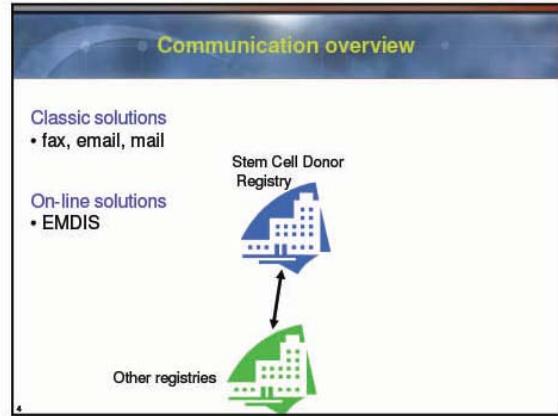
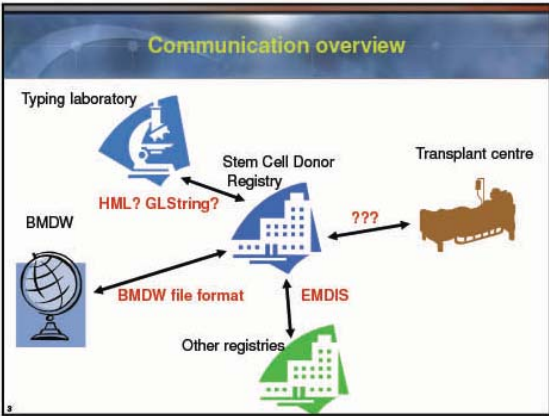
**Impact of EMDIS on Donor Search**

David Steiner

Cyprus  
4<sup>th</sup> October 2013

**Content**

- What is EMDIS?
- EMDIS search
- Challenges
- GEMS
- Future



**EMDIS**

- **Idea: single virtual international registry**
- **85 % of the donors worldwide**
- **Whole process from preliminary search to donor workup**
- **It doesn't replace BMDW, search coordinators use both**
- **New features, development and maintenance (User Group and Technical Group)**
- **Only rules and communication protocol between registries**

# THE IMPACT OF EMDIS ON DONOR SEARCH

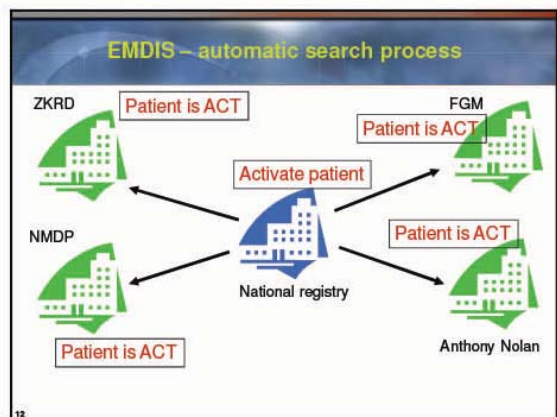
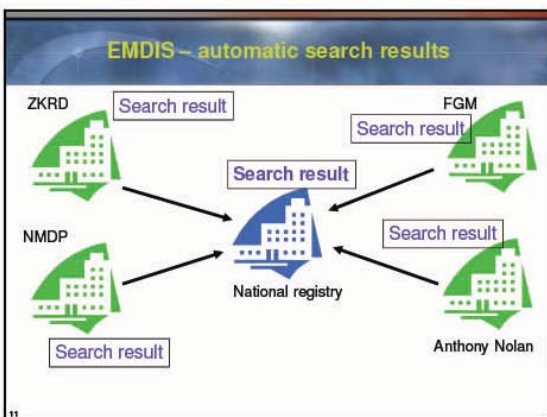
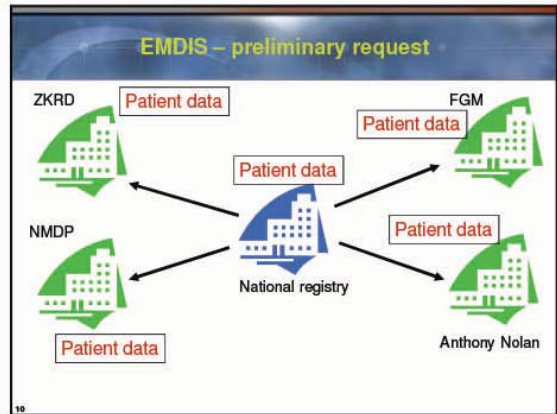
A large grid showing compatibility between donor and recipient countries. The columns represent donor countries (AT, AU, BE, CA, CE, CH, CY, CZ, DE, DK, ES, FI, FR, GR, IE, IT, LI, LU, NL, NO, RO, SE, SI, SK, TW, US, ZA) and the rows represent recipient countries (AT, AU, BE, CA, CE, CH, CY, CZ, DE, DK, ES, FI, FR, GR, IE, IT, LI, LU, NL, NO, RO, SE, SI, SK, TW, US, ZA). The cells contain '0' for incompatible and '1' for compatible. The diagonal is all '1's.

### EMDIS Messages (1/2)

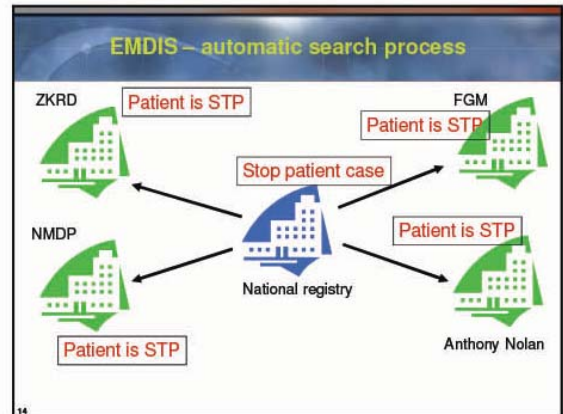
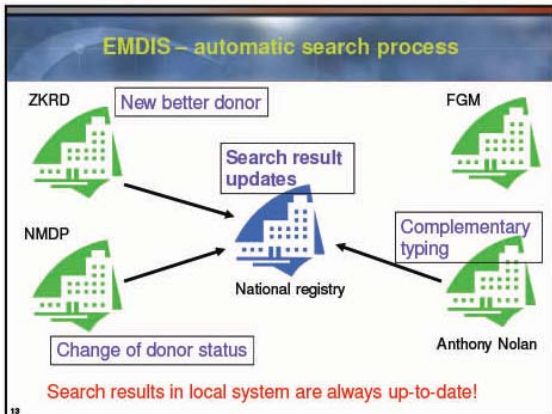
Message	Description
PAT_UPD	New patient registration
PAT_STAT	Patient status change
PAT_ALTPH	Patient alternative phenotype registration (not used)
DONOR_CB	List item of convenient donors for patient (one donor or cord blood)
PHEN_LIST	List item of convenient phenotypes for patient (one phenotype).
MATCH_SUM	Summary of search result for patient.
TYP_REQ	Request of further donor type testing.
TYP_RES	Result of further donor type testing
SMP_REQ	Request of sending of donor blood sample.
SMP_ARR	Supposed date of delivery of donor blood sample.
SMP_RES	Sample test result.
IDM_REQ	Request of sending of infectious illness sample.
IDM_RES	Result of request of sending of infectious illness sample.

### EMDIS Messages (2/2)

Message	Description
RSV_REQ	Request of donor reservation for transplantation purpose.
RSV_RES	Result of reservation.
REQ_CAN	Request cancel.
WOR_REQ	Request of starting work on transplantation.
MARR_STAT	State of „work“ with donor.
NEW_ADD	Register data update.
MSG_DEN	Request rejection.
WARNING	Warning message.
TXT_MSG	Text message.
DON_UPD	Donor downloading. (not used)
SEA_RES	Search result. (not used)
NO_RES	No result. Service cannot be settled.
MSG_ACK	Received message confirmation.
RES_REM	Unsettled request remind.
ALM_REQ	Donor alternative phenotype reservation.
ALM_RES	Same as DONOR_CB, but it is used as answer to ALM_REQ
CBR_REQ	Request of supplemental information about Cord blood unit



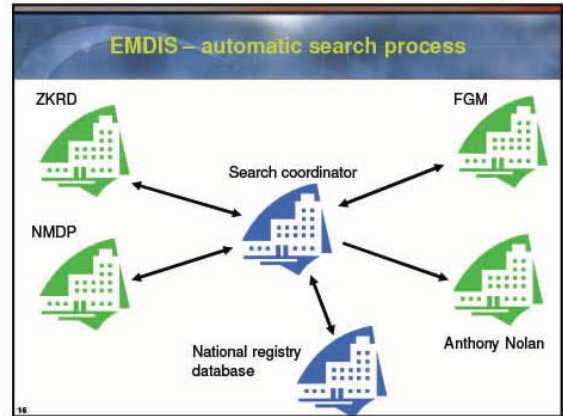
# THE IMPACT OF EMDIS ON DONOR SEARCH



### Single virtual registry

- User interface – there is no difference between local and remote database of donors
- Search results are mixed (local and remote)
- Automatic updates of local search results

Select	HUB	State	Watch
<input checked="" type="checkbox"/>	ALL	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	AT	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	AU	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	CH	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	CR	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	CZ	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	DE	Preliminary Search	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	ES	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	FI	Preliminary Search	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	FR	Preliminary Search	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	GB	Preliminary Search	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	GL	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	IE	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	NL	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	US	Preliminary Search	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	WA	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	SK	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	TW	Preliminary Search	<input type="checkbox"/>
<input checked="" type="checkbox"/>	IE	Preliminary Search	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	DN	Preliminary Search	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	HM	Preliminary Search	<input checked="" type="checkbox"/>



### Matching preferences – IP9

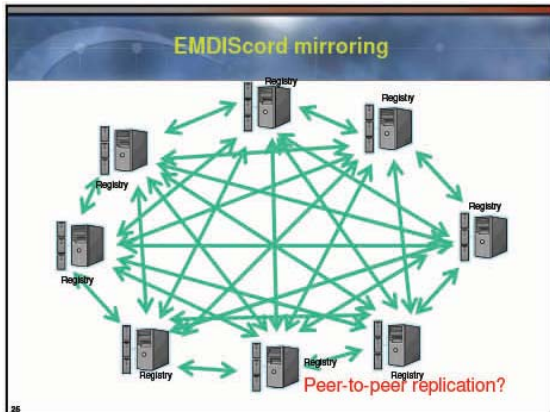
### Motivation for small to medium size registry

- Even small registry receives thousands of patients every year (the registry would might not be requested without EMDIS)
- Partner registries do not have to re-write requests from local small registry (huge saving of costs by everybody).
- Number of requests has increased - it's more simple to click at the button than to write and send new fax
- Prevention of transcription errors.
- Communication with external registries is part of workflow, supported by software (no request is lost, statistics, WMDA annual report)
- Time interval between preliminary request and workup request was shortened





# THE IMPACT OF EMDIS ON DONOR SEARCH



- ### NMDP – Michael Jones: Future Business Collaboration Networks
- Use EMDIS Cord – Mirror a registry
  - Implement B2B Solution
    - Gateway
    - Hosted
  - US-FR cord mirroring ... increased activity
- 26

- ### Current and future development
- Real-time and consistent search – option to run the search by remote or local algorithm
  - EMDIScord
  - EMDISdonor?
- 27

- ### Current and future development
- Real-time and consistent search – option to run the search by remote or local algorithm
  - EMDIScord
  - EMDISdonor?
  - Proxy model? – AU, DE, US
  - Gateway model? – Prometheus
  - Comprehensive – data model:
    - Cords: EMDIScord dataset
    - Donors: Gender will be required (IP10)
- 28

- Thank you for your attention!
- 29

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## PRESENTATION SUMMARIES

ALEXANDROS SPYRIDONIDIS— HEAD OF THE BMT AND LEUKEMIA PROGRAM, UNIVERSITY HOSPITAL OF PATRAS, GREECE

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### *Abstract*

#### **Title: When a Haploidentical Donor Becomes an Option**

Over 25.000 allogeneic HSCT are performed yearly worldwide. For approximately 70% of patients who lack an HLA matched sibling, the alternate sources are either, from unrelated volunteer donors, stored CBUs or haploidentical relatives. The expanding volunteer donor pool with the improved outcomes due to the better (HR) HLA matching of donor and patient resulted to the establishment of the well-matched unrelated HSCT as the standard and equal alternative for these patients. To date, unrelated donor transplant activity has surpassed the number of sibling donor transplants. However, despite the remarkable increase in the donor pool, the improvement in the speed of the search process and of graft transport to the TC, ethnic minority background and urgency of transplantation still remain obstacles that hinder 30% of patients to undergo unrelated HSCT. The goal is to close the gap in donor availability and to be able to treat all patients in need of HSCT in a timely manner. Practically, this can only be achieved using a haploidentical family member (sibling, children, or parents) as the donor. Based on the encouraging safety and efficacy data of this protocol one can ask if in the future the unmanipulated haploidentical transplantation with post-transplant cyclophosphamide will become the standard option not only for patients who lack a suitable unrelated donor but also for the ones who lack a sibling matched donor, replacing this way the need for an unrelated donor search. Donor registries should face this challenge by improving the unrelated donor search procedure.

### *Biography*



Dr. Spyridonidis is Associate Professor of Hematology in Med. School of U. of Patras and Clinical Program Director of BMT and Leukemia Program at Patras University Hospital, Greece. He is certified in Internal Medicine, Hematology and Oncology. After completing his medical studies in Greece, he moved (1995-2005) to the Dept. of Hematology/Oncology of Freiburg U., where he completed his PhD. He received the *VeniaLegendi* (Assistant Professorship) of the U. of Freiburg in 2004. In 2006, he was appointed Assistant Professor at the U. of Patras where he established a full accredited Allogeneic HSCT Program, performing all types of transplants (related, unrelated, haploidentical). He established the BMT Lab and BMT Research Group. He founded the non-profit, non-governmental “Centre to Advance Public Awareness and Recruitment of Bone Marrow Donor Volunteers U. of Patras (CBMDP) registered in BMDW.

# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION

1<sup>st</sup> International Workshop  
Challenges and Opportunities for the small and  
medium size bone marrow donor registries  
Paphos, Cyprus 2013

## When a Haploidentical Donor Becomes an Option

Alexandros Spyridonidis, MD, PhD  
Associate Professor  
Head of the Bone Marrow Transplantation and Leukemia Program  
Scientific Director of CBMDP (GR-2)  
University of Patras, Greece

1

## No disclosures

2

### Overview

- HSCT Activity with focus on donor sources
- Alternative Donor sources:
  - Is there a consensus?
  - Focus on haplo option

3

## HSCT Activity

4

### Allo- HSCT Activity is increasing

**a** Allogeneic HSCT

**EBMT 1990-2010**  
□ Allo- HSCT: 135,179  
BMT: 43%, PB SCT: 55% CB:2%

**EBMT 2010 (390 allo- centers)**  
□ Allo-HCT: 13,345  
BMT: 22%, PB SCT: 71% CB:8%

**Worldwide 2010:**  
approx. 30,000 allo HCT

**Transplant Activity in the U.S. 1980-2010**

5

### HSCT Activity / Donor source

**EBMT : 1990-2010**

Unrelated  
High risk at risk  
HLA identical

**Allogeneic Transplants for Age > 20yrs, Registered with the CBMTR 1992-2009**  
- by Donor Type and Craft Source -

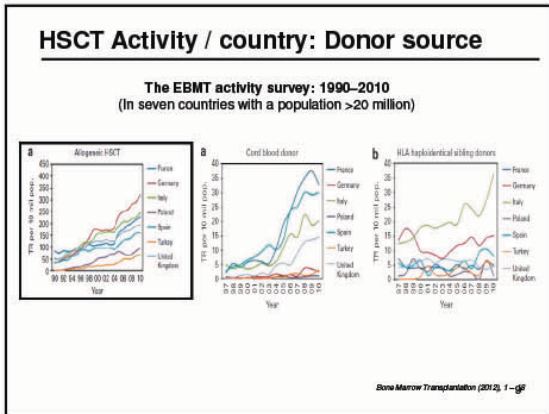
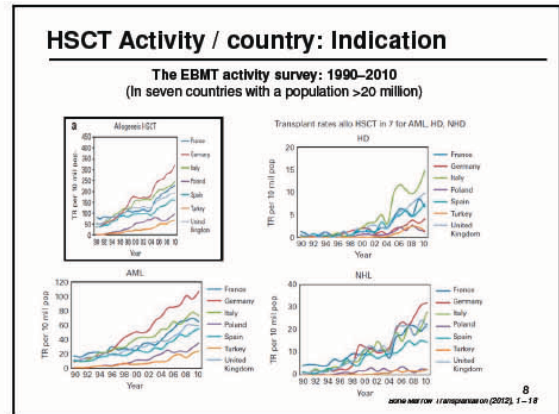
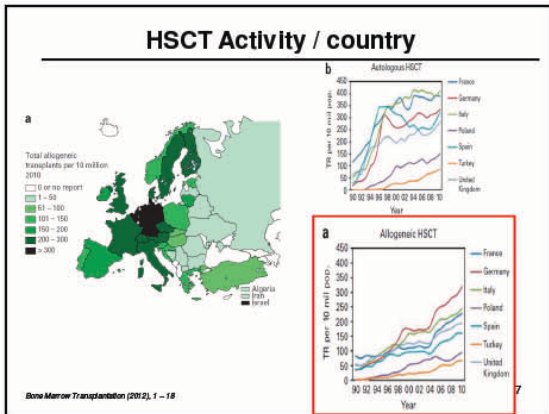
Number of Transplants

**Improved Survival with Unrelated HSCT**

Report	Period	1-Year OS
2010	2004-2008	57.9%
2009	2003-2007	56.9%
2008	2002-2006	54.0%
2007	2001-2005	51.5%
2006	2000-2004	48.5%
2003	1996-2001	42.2%

6

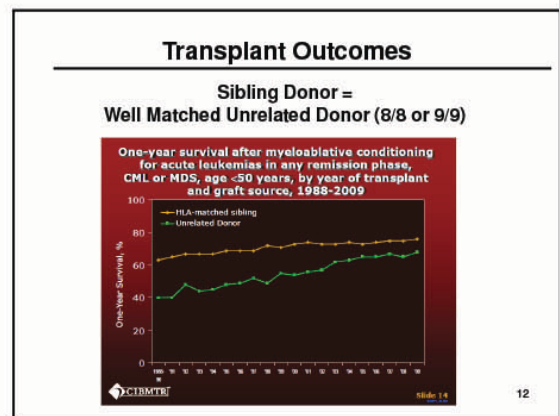
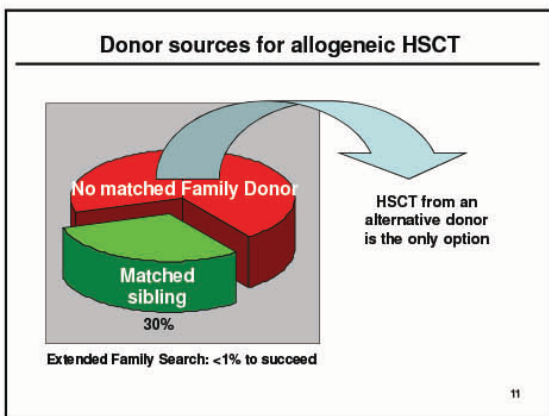
# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION



## Alternative transplant donor sources:

is there Consensus?

10



# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION

### The „real world“ data

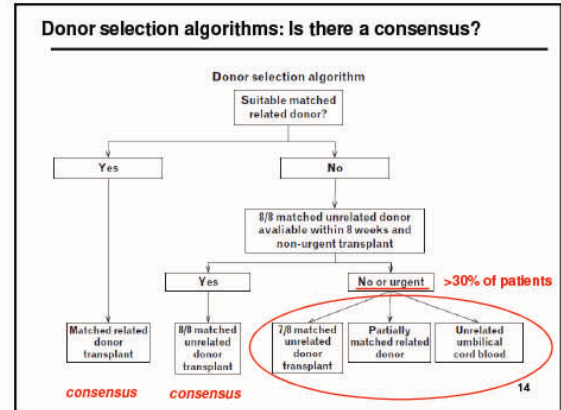
**Pharmacokinetics and clinical activity of very low-dose alemtuzumab in transplantation for acute leukemia**

A Spyridonidis, M Ligi, E Triantafyllou, M Themeli, M Marangos, M Karakantza and N Zoumbos  
Department of Internal Medicine, Hematology Division, BHf Unit, University Hospital of Patras, RioPatras, Greece

**Alemtuzumab: 10-20 mg**

Type of transplant	Total (n= 66)
Matched sibling	30
Unrelated Donor	36
Mismatched UD (7/8) HLA A/ B/ C/ DRB1	20 (64/10 <sup>-1</sup> )

Bone Marrow Transplantation (2011) 46, 1363-1368



- ### Choice of Alternative Donor Source: Factors influencing decisions
- THE SOURCE WITH THE BEST OUTCOME
    - No randomized studies
  - Diagnosis
  - Urgency of transplant
  - Age
  - MMUD: locus? (DPB1, anti-HLA)
  - CB: cell dose, HLA mismatches, (anti-HLA)
  - Haplo: NK alloreactivity, technical expertise, (anti-HLA)
  - Registry
  - Center Preference / Experience
  - Costs
- 15

- ### Clinical Case (U Patras)
- 34 y old patient
  - 2010: AML, Inv 16 → CR-1
  - 2012: Relapse → CR2-2
  - Referred for HSCT to Patras
    - No siblings
    - Unrelated donor search: No 8/8 matched donor
  - Alternative Donor Source
    - Mismatched Unrelated Donor (7/8)
    - Cord Blood
    - Haploidentical
- 16

### Benefits and Risks of Each Graft Source at 2010

	Umbilical Cord Blood	Mismatched Unrelated Donor	Haploidentical Transplant
Benefit	Low Relapse	Low Relapse for High Risk Patients	Ready Availability
Benefit	Low Severe GVHD	Donor Lymphocyte Available	
Risk	Cost	GVHD	Relapse (esp RIC)
Risk	Infection	Transplant Related Mortality	Infection

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## Progress in MMUD HSCT

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# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION

## Progress in MMUD HSCT: Use of proprietary in vivo T cell depletion

HLA-mismatched unrelated donors are a viable alternate graft source for allogeneic transplantation following alemtuzumab-based reduced-intensity conditioning

<sup>1</sup>Department of Haematology, University College London (UCL) Medical School, London, United Kingdom

**Alemtuzumab: 50-100 mg**

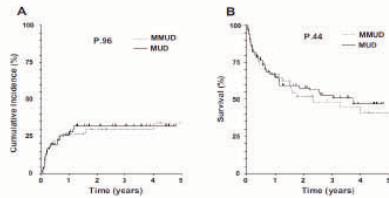


Figure 2. Survival of patients stratified according to 10/10 HLA match (MUD) or 6 to 9/10 HLA match (MMUD). (A) CI curves of FFM. (B) Kaplan-Meier curves for OS.

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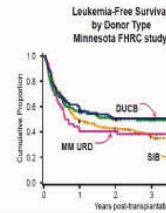
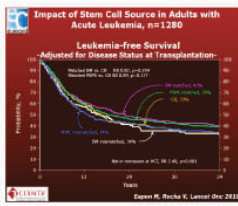
BLOOD, 24 JUNE 2010 • VOLUME 115, NUMBER 25

## Progress in Cord Blood- HSCT

20

## Progress in cord blood transplant

- By 2011 over 25,000 UCBT have been performed
- Both HLA match and cell dose are important for outcomes
- No randomized studies have compared UCB to other graft sources
- Results are better in children than adults
- Retrospective studies (MUD vs CB vs Haplo): similar LFS, different outcomes
- CBT: TRM higher, Low risk of GVHD and relapse



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## Future in cord blood transplant

- Ex vivo expansion to improve engraftment and immune recovery
- Direct intrabone marrow injection may speed engraftment
- Prostaglandin E2 for improvement of cord blood homing

## Clinical Case

- 34 y old patient
- 2010: AML, Inv 16 → CR
- 2012: Relapse
  - No siblings
  - Unrelated donor search: No well matched donor (8/8)
- Alternative Donor Source
  - Mismatched Unrelated Donor (7/8): NOT FOUND
  - Cord Blood:
    - 2 UCB
    - 4/6 HLA matched, 4x10<sup>6</sup>/kg TNC, 2x10<sup>5</sup>/kg CD34
    - Costs: 67,000 Dollars
  - Haploidentical: mother, 4/8 matched, KIR mismatched

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## Status of Haplo – HSCT 2011

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# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION

### Problems with haplo-transplants

- Cost and technology
- Delayed immune recovery
- High rate of infections
- High transplant related mortality
- Leukemic relapse

### Platforms for haplo

25

### Perugia Program: MEGA CD34 DOSE

1993-2005 (n=230)

#### EVENT FREE SURVIVAL

- Technical expertise
- Cost for ex vivo T cell depletion
- Infections, TRM
- High risk of relapse

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### Peking Program: MEGA IMS DOSE

2000-2005 (n=171)

- Advantages
- No expertise
- No costs for ex vivo T cell depletion
- Disadvantages
- Infections, TRM
- High risk of relapse

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### Haplo Transplant : The EBMT Experience (N=266)

A survey of fully haploidentical hematopoietic stem cell transplantation in adults with high-risk acute leukemia: a risk factor analysis of outcomes for patients in remission at transplantation

#### Two-year cumulative incidence

	TRM (%)		RI (%)		LFS (%)	
	AML	ALL	AML	ALL	AML	ALL
CR1	36 ± 10	61 ± 10	16 ± 10	26 ± 9	49 ± 10	13 ± 7
CR2	54 ± 5	44 ± 9	23 ± 5	27 ± 8	21 ± 5	30 ± 8
Advanced	66 ± 4	44 ± 9	32 ± 1	49 ± 9	1 ± 1	7 ± 5

Issues	Outcomes
Rejection	Minimal
GvHD	Minimal / acceptable
Infections	HIGH
Relapse	HIGH especially in ALL and in advanced disease

28  
BLOOD, 1 NOVEMBER 2006 • VOLUME 112, NUMBER 9

### Future in haplo transplant

- Add back of suicide T cells (C Bordignon)
- Antigen specific T cell clones (H Heslop H Einsele A Velardi)
- Addition of Treg (M Martelli)
- CD19 BCD + alfa/beta TCD (R Handgretinger)

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### TRANSCELL: Univ. Patras / NIH Collaboration

□ Transfer of (mult) virus specific T cells to treat infections

30

# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION

**Clinical Case**

- 34 y old patient
- 2010: AML, inv 16 → CR
- 2012: Relapse
  - No siblings
  - Unrelated donor search: No well matched donor (8/8)
- Alternative Donor Source**
  - Mismatched Unrelated Donor (7/8): NOT FOUND
  - Cord Blood:
    - 2 UCB
    - 4/6 HLA matched, 4x10e7/kg TNC, 2x10e5/ kg CD34
    - Costs: 67,000 Dollars
- Haploidentical: mother, 4/8 matched, KIR mismatched
  - In big and experienced centers with innovative cellular therapies

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## Progress in haplo transplant

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**The Immunobiology Working Party**  
Educational Event  
28-29 September 2013, Perugia, Italy  
Faculty of Medicine, University of Perugia

**Session 1: Improving GvL while attenuating GvH reactions across HLA barriers**  
Chair: Massimo F. Martelli (Perugia), Maurizio Cazzola (Perugia)

11.00 a.m. Pediatric haploidentical transplantation with TcR alpha/beta depleted hematopoietic grafts in Tübingen  
Rupert Handgretinger (Tübingen)  
Discussion

11.20 a.m. Pediatric haploidentical transplantation with TcR alpha/beta depleted hematopoietic grafts in Rome  
Franco Locatelli (Rome)  
Discussion

11.40 a.m. Haploidentical transplantation with unmanipulated G-CSF primed bone marrow and intensified immune suppression  
Wolfram Arcese (Rome)  
Discussion

12.00 p.m. Haploidentical transplantation with unmanipulated grafts and post-transplant treatment of cyclophosphamide  
Fabrizio Cosci (A.Mez)  
Discussion

14.00 p.m. Haploidentical unmanipulated bone marrow transplantation and post-transplantation cyclophosphamide  
Andrea Bacigalupo, Aida Dominio (Genoa)  
Discussion

14.20 p.m. Haploidentical transplantation with TcR alpha/beta depleted hematopoietic grafts in adults  
Franco Arcese (Perugia)  
Discussion

14.50 p.m. Transferring natural and adaptive immunity to improve outcomes of haploidentical hematopoietic transplants  
Andrea Wierzbicki (Perugia)  
Discussion

15.20 p.m. Coffee Break

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## Progress in haplo transplant: Baltimore / Seattle

High-dose cyclophosphamide as single-agent, short-course prophylaxis of graft-versus-host disease

**Advantages**

- No expertise
- No costs for T cell depletion

**Disadvantages**

- Relapse

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## Progress in haplo transplant: Baltimore / Seattle

High-dose cyclophosphamide as single-agent, short-course prophylaxis of graft-versus-host disease

**A Acute GVHD**

**B Extensive chronic GVHD**

**A Relapse mortality**

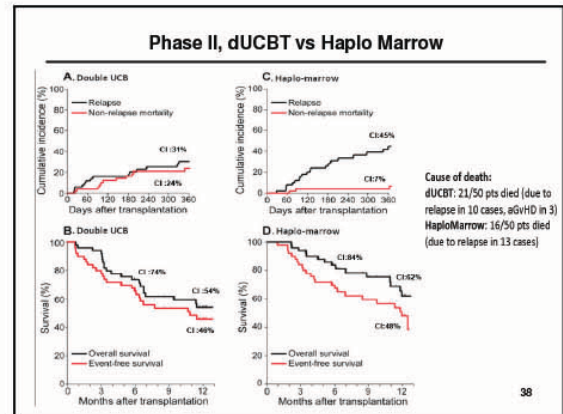
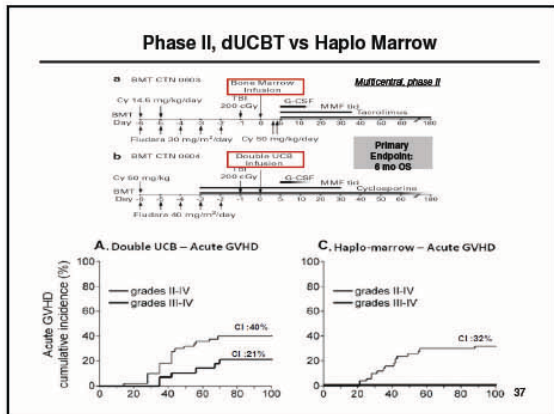
35

## Is post Cyclo Haplo better than Cord Blood?

36



# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION



## Is post Cyclo Haplo better than MUD or even MRD?

39

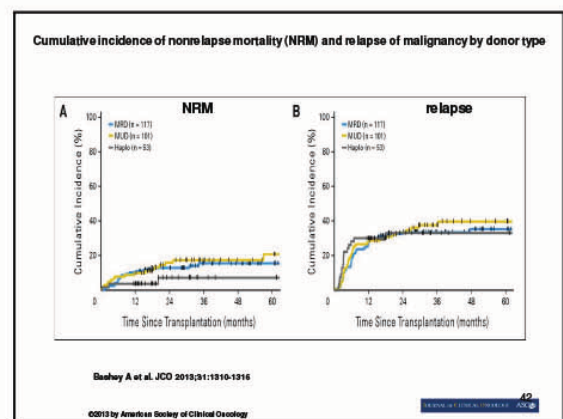
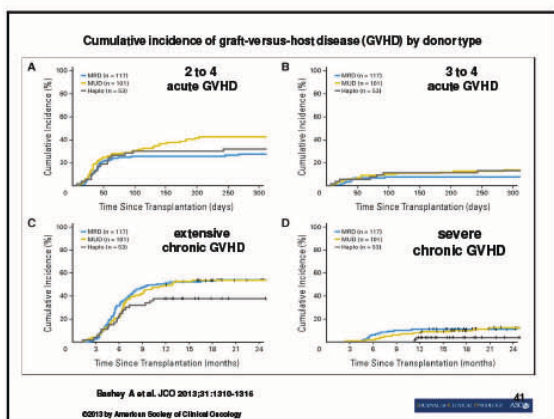
JOURNAL OF CLINICAL ONCOLOGY ORIGINAL REPORT

### T-Cell-Replete HLA-Haploidentical Hematopoietic Transplantation for Hematologic Malignancies Using Post-Transplantation Cyclophosphamide Results in Outcomes Equivalent to Those of Contemporaneous HLA-Matched Related and Unrelated Donor Transplantation

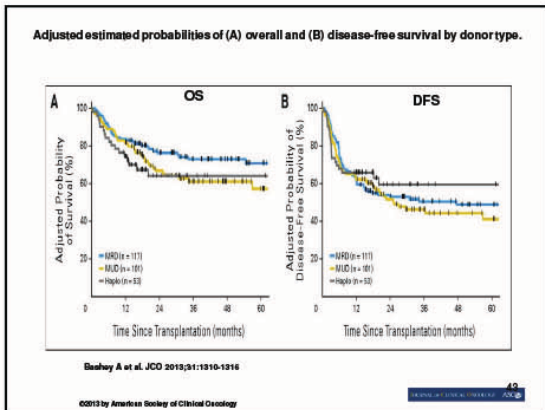
Asad Bashay, Xu Zhang, Conna A. Sizemore, Karen Manion, Stacy Brown, H. Kent Holland, Lawrence E. Morris, and Scott R. Solomon

- Retrospective comparison
- All consecutive patients between 2005 and 2010
- MRDs (n = 117),
- MUDs (n = 101)
- haploidentical donors (n = 53) (if no MRD or MUD or urgent)

J Clin Oncol. 2013 Apr 1;31(10):1310-6.



# WHEN A HAPLOIDENTICAL DONOR BECOMES AN OPTION



## Conclusion

Haploidentical transplantation performed using T-cell-replete grafts and post-transplantation cyclophosphamide achieves outcomes equivalent to those of contemporaneous transplantation performed using MRDs and MUDs.

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## Clinical Case

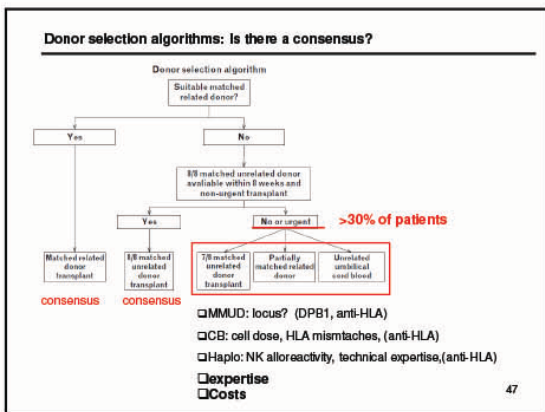
- 34 y old patient
- 2010: AML, inv 16 → CR
- 2012: Relapse
- No siblings
- Unrelated donor search: No well matched donor (8/8)
- Alternative Donor Source
  - Mismatched Unrelated Donor (7/8): NOT FOUND
  - Cord Blood:
    - UCB
    - 4/6 HLA matched, 4x10<sup>6</sup>/kg TNC, 2x10<sup>6</sup>/kg CD34
    - Costs: 67.000 Dollars
  - Haploidentical: mother, 4/8 matched, KIR mismatched
    - In big and experienced centers with innovative cellular therapies
    - Also in small centers (the "real" world)

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## Clinical Case

- Conditioning: Busivex 9.6 mg/kg, Thiotepa 20 mg/kg, Fludarabine 150 mg/m<sup>2</sup>
- GvHD Proph: Cyclophosphamide 50 mg/kg d+3, +4, CyA from d-5, MMF from d-5
- Graft: PBSC, CD34+ 3.6x10<sup>6</sup>cells/kg bw
- Patient/Donor: BG: B+ / B-, CMV: + / +
- Complications: d+3, cytokine syndrome, (38.7, CRP 8.1, erythema)
- Engraftment: WBC<sub>≥</sub>1000: d+33, PLT<sub>≥</sub>20.000: nr
- acute GvHD: No
- CMV reactivation: 1x d+85, no other infections
- 09/2013, d+300: CR, Karnofsky 100%, no GvHD, PB/BM: Complete Chimera

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## Many Thanks

- BMT and Leukemia Unit**
  - S. Chondropoulos
  - A. Delastic
  - E. Kefala (Data Manager)
- Karaiskakeio / CSHM**
  - P. Costeas
  - A. Koumouli
- BMT Lab**
  - G. Oikonomopoulou
  - D. Kokkinou
  - A. Vittoraki
- Collection / Processing Unit**
  - E. Triantafyllou
- Freiburg, Germany**
  - J. Finke
- NIH, Washington, USA**
  - J. Barrett
- CBMDP**
  - Rector U Patras
  - V. Anastassopoulos
  - L. Oikonomopoulou

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## PRESENTATION SUMMARIES

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JOANNIS MYTILINEOS—DIRECTOR OF DEPARTMENT OF TRANSPLANTATION IMMUNOLOGY AT THE IKT/Ulm UNIVERSITY, GERMANY

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### *Abstract*

#### **Title: Current and Future HLA typing Methodologies**

HLA is extremely polymorphic. Different HLA typing techniques are currently in place with different typing resolution. Serology and Mixed Lymphocyte Culture (MLC) have been replaced by molecular assays. Sequence specific oligonucleotide probing (SSOP), sequence specific priming (SSP), sequencing and many more will be discussed. With the fast pace by which technology is changing HLA typing laboratories serving registries need to keep up with the latest methodologies. This talk will also discuss the future methods and trends in HLA typing.

### *Biography*



Joannis Mytilineos was born in Athens/Greece. He graduated from Heidelberg Medical School in 1986, and received his PhD and Adjunct Professor's degree in Immunology (1986-2004). After 15 years as head of the HLA Laboratory at the University of Heidelberg he took the lead of the Department of Transplantation Immunology at the IKT/Ulm University in 2004 where he is still employed.

Dr. Mytilineos has been co-chairing the Cytokine Components of the last three International Histocompatibility Workshops, as well as the 2009 annual EFI conference in Ulm. He was appointed as a councillor of the IHWG in 2004. He has been recently serving in both, the ASHI and the EFI executive boards. In his function as Chairman of the EFI Education committee he is also involved in the organisation of regional educational and scientific events, as well as of the EFI/APHIA/ASHI summer schools.

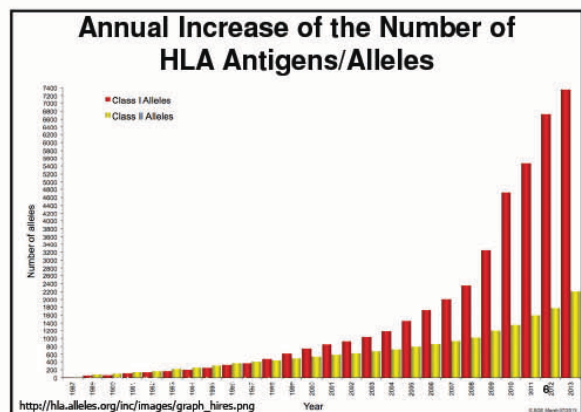
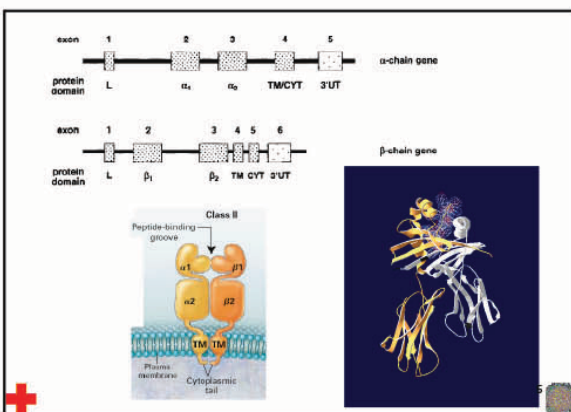
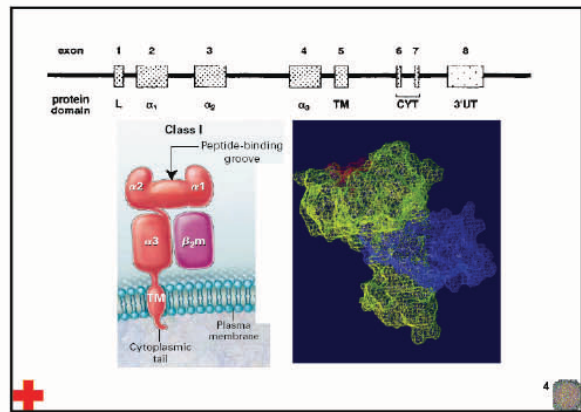
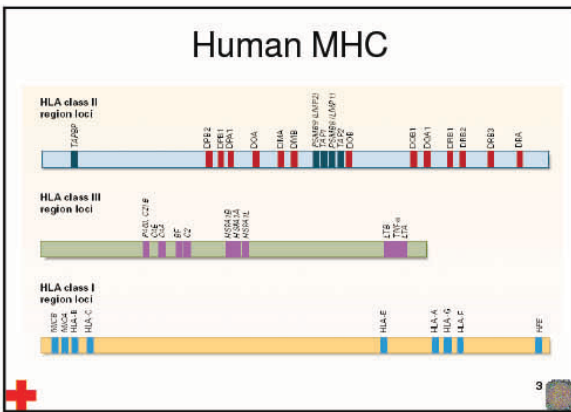
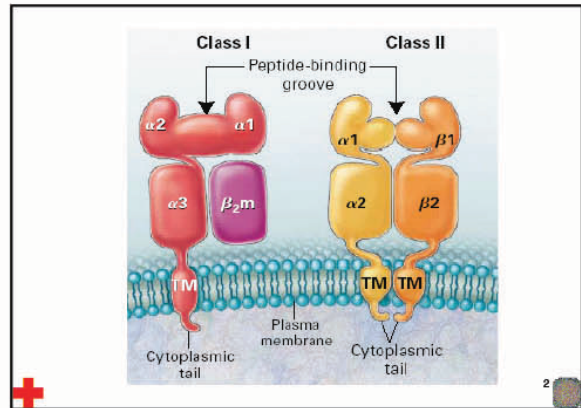
# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

## Current and Future HLA-Typing Methodologies

Paphos, 4.10.2013



**Joannis Mytilineos MD, PhD**  
 Department of Transplantation Immunology  
 Institute for Clinical Transfusion Medicine and Immunogenetics  
 German Red Cross Blood Transfusion Service, and  
 Department of Transfusion Medicine - University Clinic Ulm  
 Ulm, Germany

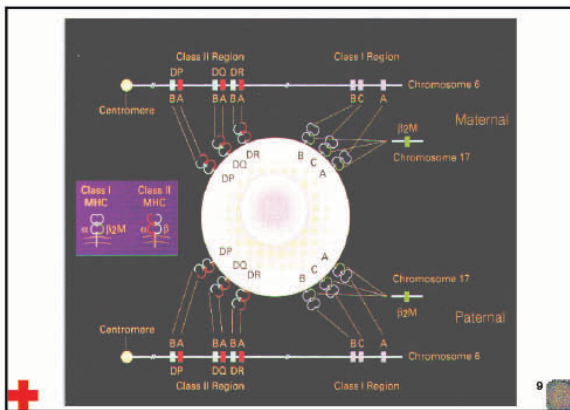
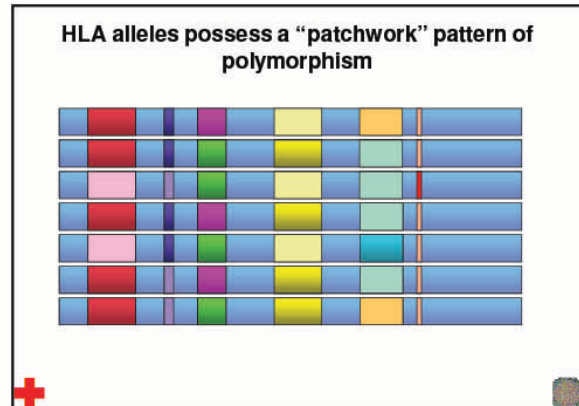


# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

**Current Number of existing Alleles per HLA Locus**  
(Sep 2013/Dec. 2008) / [www.ebi.ac.uk/imgt/hla/stats.html](http://www.ebi.ac.uk/imgt/hla/stats.html))

A	2.365 (733)
B	3.015 (1.115)
Cw	1.848 (392)
DRB	1.456 (697)
DQB1	416 (95)
DPB1	190 (132)

A total of **9,555** HLA Alleles as of Sep. 2013



**Inheritance of HLA**

Mother		Father	
HLA-A:	01:01 27:01	HLA-A:	02:02 03:01
HLA-B:	08:01 35:03	HLA-B:	08:01 40:01
HLA-Cw:	07:01 04:01	HLA-Cw:	03:02 07:02
HLA-DRB1*:	07:01 03:01	HLA-DRB1*:	13:01 08:01
HLA-DQA1*:	02:01 05:01	HLA-DQA1*:	01:03 04:01
HLA-DQB1*:	02:02 02:01	HLA-DQB1*:	01:02 04:02
HLA-DPB1*:	09:01 04:01	HLA-DPB1*:	04:01 15:01
	1 2		3 4

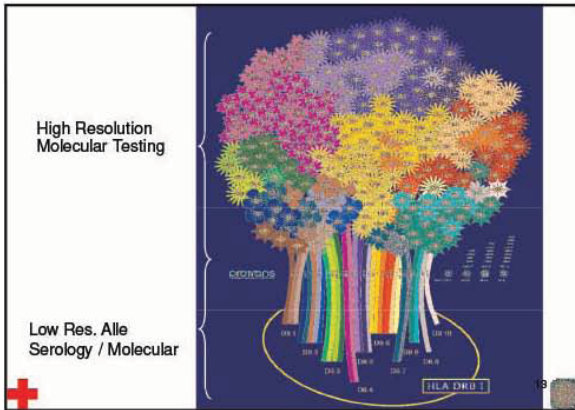
  

Child 1		Child 2		Child 3		Child 4	
HLA-A:	27:01 03:01	HLA-A:	01:01 03:01	HLA-A:	27:01 03:01	HLA-A:	01:01 02:02
HLA-B:	35:03 40:01	HLA-B:	08:01 40:01	HLA-B:	35:03 40:01	HLA-B:	08:01 08:01
HLA-Cw:	04:01 07:02	HLA-Cw:	07:01 07:02	HLA-Cw:	04:01 07:02	HLA-Cw:	07:01 03:03
HLA-DRB1*:	03:01 08:01	HLA-DRB1*:	07:01 08:01	HLA-DRB1*:	03:01 08:01	HLA-DRB1*:	07:01 13:01
HLA-DQA1*:	05:01 04:01	HLA-DQA1*:	02:01 04:01	HLA-DQA1*:	05:01 04:01	HLA-DQA1*:	02:01 01:03
HLA-DQB1*:	02:01 04:02	HLA-DQB1*:	03:03 04:02	HLA-DQB1*:	02:01 04:02	HLA-DQB1*:	03:03 04:03
HLA-DPB1*:	04:01 15:01	HLA-DPB1*:	07:01 15:01	HLA-DPB1*:	04:01 15:01	HLA-DPB1*:	07:01 04:01
	2 4		1 4		2 4		1 3

- Why do we type for HLA**
- Transplantation
    - Solid Organs
      - Kidney
      - Pancreas
      - Heart
      - Cornea
    - Bone Marrow + HSC
    - HLA-A, B for platelet transfusions
  - Disease association
    - B27 with AS
    - DR4 with RA
    - DR3, 4 & DQ2, 8 with Diabetes and coeliac disease
  - Recurrent foetal loss
  - Paternity testing

- Methods for HLA-Typing**
- Resolution degree
    - High Resolution = 2 fields: e.g. A\*02:01
    - Low Resolution = 1 field: e.g. A\*02
  - Method
    - Serological
    - Molecular
    - Cellular
    - Biochemical

# CURRENT AND FUTURE HLA TYPING METHODOLOGIES



## Classical Methods

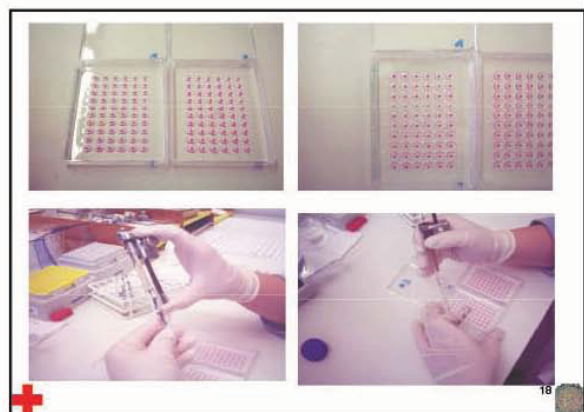
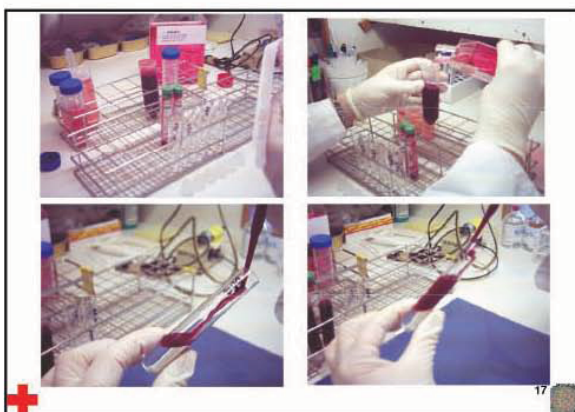
- Serological Typing (CDC)
  - NIH-Test, LCT, Micro-lympho-cytotoxicity test
- Cellular Tests
  - MLC (Mixed Lymphocyte Culture)
  - PLT (Primed Lymphocyte Typing)
- Biochemical Typing
  - One-dimensional, isoelectric focussing
  - Two-dimensional, isoelectric focussing

## Serology

- Principle: Microlymphocytotoxicity
- Resolution: Low
- Genes: HLA-A, -B, (-Cw), DR, DQ
- Pro: Cheap and quick
- Con:
  - Low Resolution
  - Fresh material required!
  - Insufficient quality for HLA-class II Typing

## Microlymphocytotoxicity Test

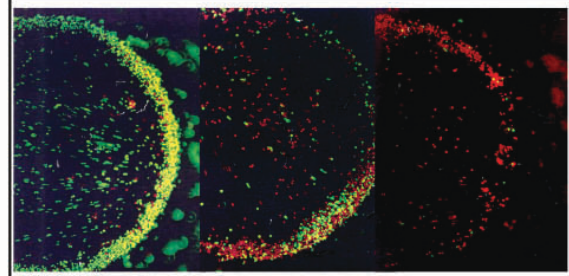
	+ve Reaction	-ve Reaction
HLA antiserum (Ab) + lymphocyte suspension (Ag) (Ag - Ab reaction)		
Complement dependent cell lysis		
Staining with AO/EB/Tb (as seen through microscope)		



# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

## SCORING

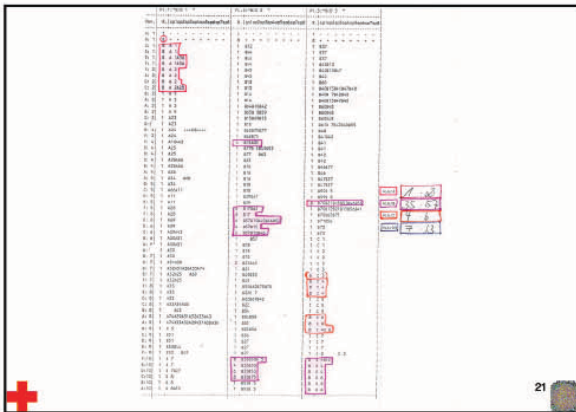
Percent dead cells	Score	Interpretation
0 - 10%	1	negative
11 - 20%	2	possibly negative
21 - 50%	4	weakly positive
51 - 80%	6	positive
81 - 100%	8	strongly positive
	0	not interpretable



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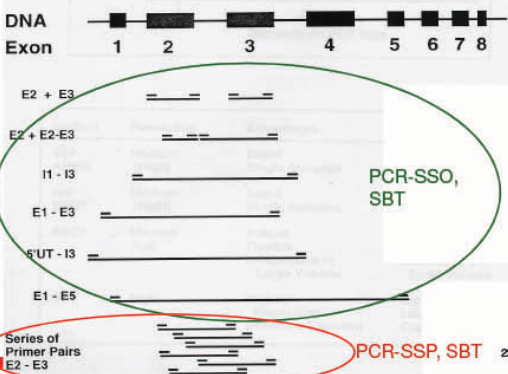
## Molecular Methods for HLA-Typing

- PCR-SSP
- PCR-SSO
  - Classical
  - RDB
  - **Beads**
  - ELPHA
  - Chips-Arrays
- SBT
- Next Generation Sequencing (NGS)
  - RFLP
  - PCR-RFLP
  - RSCA
  - SSCP
  - others



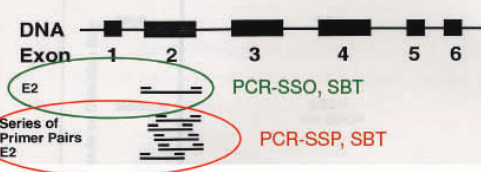
22

### Class I Primer Design



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### General Class II Primer Design



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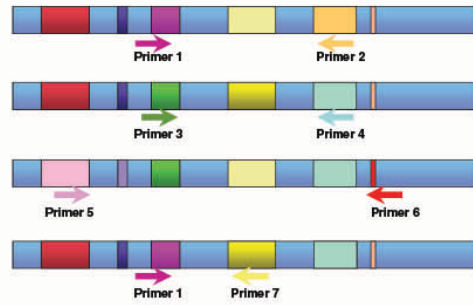
# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

## PCR-SSP

- Principle: PCR with a series of Sequence Specific Primers
- Resolution: Low, intermediate and high
- Genes: HLA-A, -B, -Cw, -DRB1, -DQB1, -DQA1, DPB1

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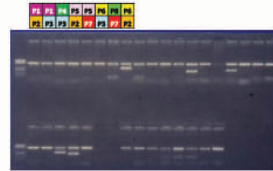
## Sequence Specific Primer Design



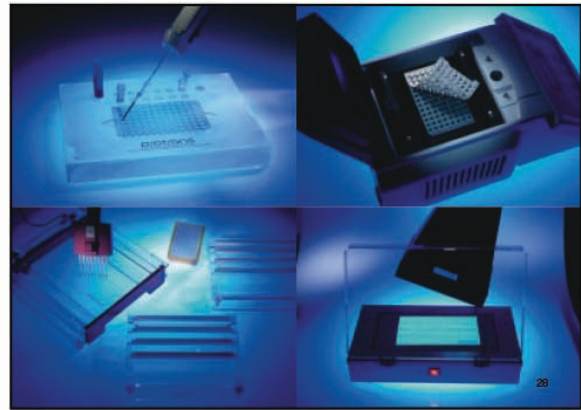
26

## PCR-SSP

DNA-Isolation  
↓  
PCR with sequence specific Oligos  
↓  
Electrophoresis  
↓  
Reading and Interpretation

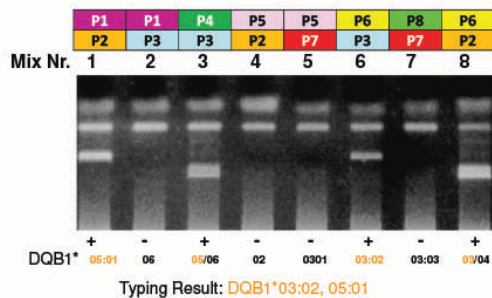


27



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## Example of a simple PCR-SSP-Typing



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## PCR-SSP

- Pros:
  - Low implementation costs (no expensive equipment)
  - Straight forward interpretation of results
  - Quickest molecular method (3 hours)
- Cons:
  - High consumption of DNA (in particular for high res)
  - Limited resolution in view of the increas. number of alleles
  - Constant need for primer updating – too cumbersome
  - Only low throughput possible

30



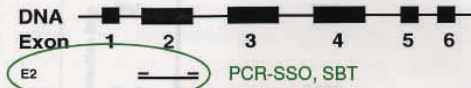
# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

## PCR-SSO (Luminex)

- Principle: PCR & subsequent hybridization with **Sequence Specific Oligonucleotides**, which are coupled to the surface of fluorescently stained beads. Analysis is being performed in a specially designed FACS-machine (Luminex)
- Resolution: Intermediate to High
- Genes: HLA-A, -B, -C, -DRB1, -DQB1, -DQA1, -DPB1

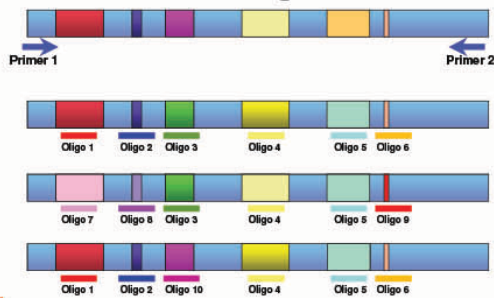
31

## General Class II Primer Design



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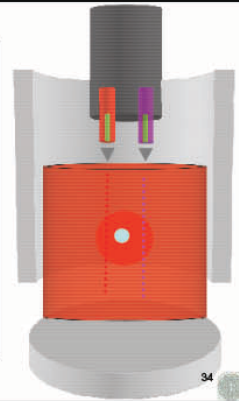
## Sequence Specific Oligonucleotides Design



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## Luminex production of different bead sets:

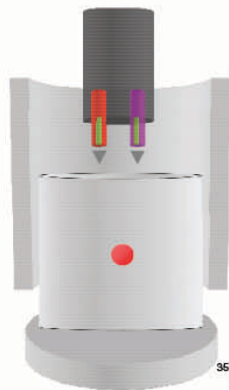
- Two fluorescent dyes are used: red & infrared
- Mixed in precise proportions in organic solvents
- Beads will swell and make diffusion of the colors possible into their interior



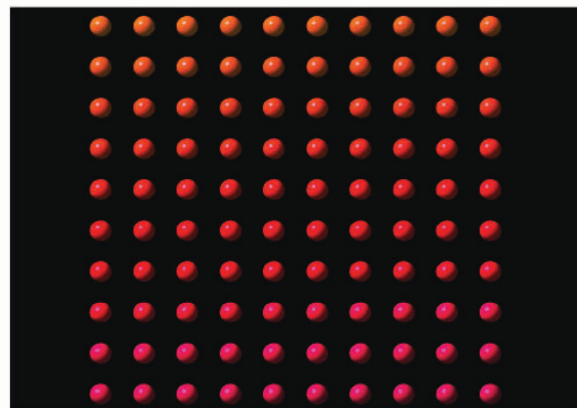
34

## Luminex production of different bead sets:

- Moves the beads into aqueous solution, which slams the beads shut and traps this precise proportion of the dyes inside
- Ten different fluorescent intensities of the red and ten different of the infrared are used
- By mixing them in the maximum combinations, you get 100 different bead sets
- Adding a third colour component or a bead size dimension further increases the maximum number of bead populations



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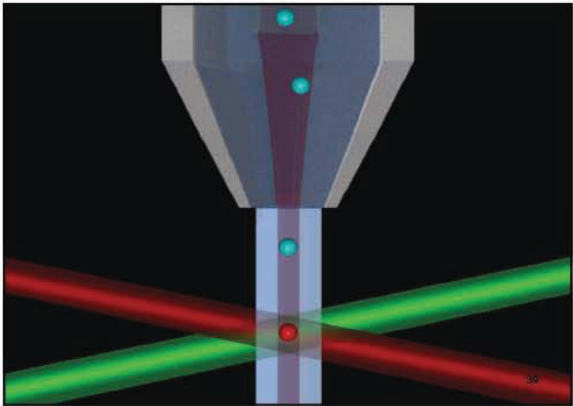
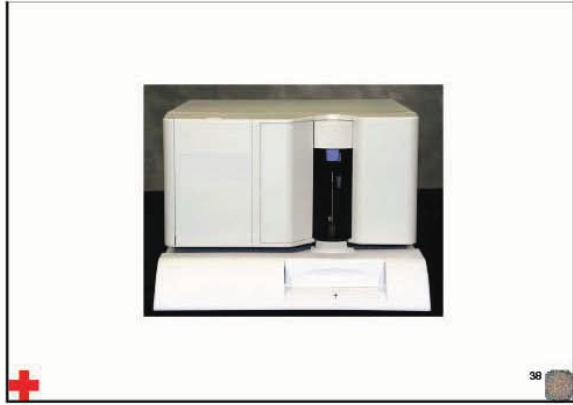


# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

Example of an allele specific hybridization reaction:  
Specific bead set is coupled with a specific oligonucleotide to the surface.

To develop the biological reaction an orange fluorescent labeled PCR product is used

A white spherical bead is shown with several DNA double helix structures (oligonucleotides) attached to its surface. One of these oligonucleotides is hybridized to a longer DNA strand that has a small orange fluorescent label at one end, representing a PCR product.



Green diode laser excites the orange fluorescent dye which is used to measure the biological reaction.

A diagram showing a bead set with oligonucleotides and a fluorescent PCR product. A green laser beam is directed at the bead, and a red laser beam is also directed at it. The green laser excites the orange fluorescent dye, and the red laser excites internal red and infrared dyes.

Red diode laser excites the internal red and infrared dyes that is used to classify the bead sets.

Sample will be taken up by the instrument and will pass the lasers

**Detection of Signal**

A diagram illustrating the detection of signal in a flow cell. A sample containing beads with oligonucleotides and fluorescent PCR products is being carried by a flow. A red laser beam is directed at the beads, and a green laser beam is also directed at them. The red laser determines the bead set, and the green laser quantifies the captured amplicon. Two different lasers are detected on the flow cell.

A screenshot of a software interface for HLA typing. The interface shows a list of HLA alleles and their corresponding bead sets. The bead sets are organized into columns, and the alleles are listed in rows. The software is displaying the results of a typing reaction, showing the detected alleles for each bead set.

# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

## PCR-SSO (Luminex)

- **Pros:**
  - Simultaneous Hybridisation of one PCR product with >100 oligonucleotides in one single tube (liquid chip)
  - High throughput with minimal staff requirements
  - Very few DNA material required
- **Cons:**
  - Reagent costs
  - Constant need for probe updating – too cumbersome
  - Limited resolution in view of the increas. number of alleles



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## SBT

- Principle: Direct Sequencing of a PCR Product (Sanger)
- Resolution: High
- Genes: HLA-A, -B, -Cw, -DRB1, -DQB1, -DQA1, -DPB1



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## High Resolution Typing Techniques

**A\*0101:** AACGCCGATCCGTTACGCTAG  
**SSO:** ???CGC????????????TAG  
**SSP:** ???CGC????????????TAG  
**SBT:** AACGCCGATCCGTTACGCTAG



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## High Resolution Typing Techniques

**A\*0101:** AACGCCGATCCGTTACGCTAG

Some years, months ore even days later....

**A\*0140:** AACGCCGACAGGTTACGCTAG



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## High Resolution Typing Techniques

**A\*01:001:** AACGCCGATCCGTTACGCTAG  
**SSO:** ???GCC????????????TAG  
**SSP:** ???GCC????????????TAG  
**SBT:** AACGCCGATCCGTTACGCTAG

Some years later....

**A\*01:040:** AACGCCGACAGGTTACGCTAG



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## SBT Steps

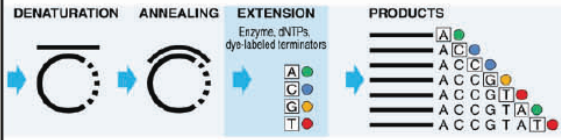
1. DNA-Isolation
2. Locus-specific Amplification (PCR)
3. PCR Monitoring
4. Purification of Amplification product
5. Cycle Sequencing
6. Purification of the „Cycle Seq“ products
7. Separation of the „Cycle Seq“ fragments in an automatic Sequencer
8. Interpretation and evaluation of the raw data



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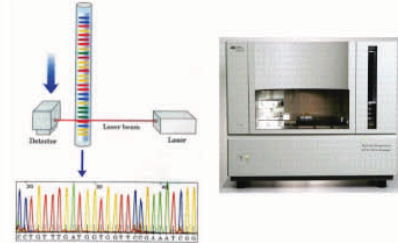
# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

## 5. SBT – Cycle Seq Step

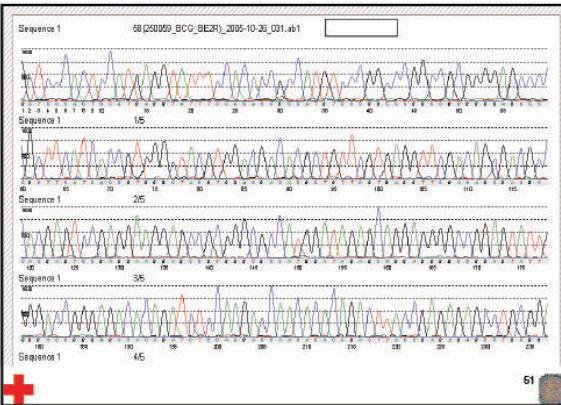


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## 7. SBT – Separation of the Cycle Seq fragments



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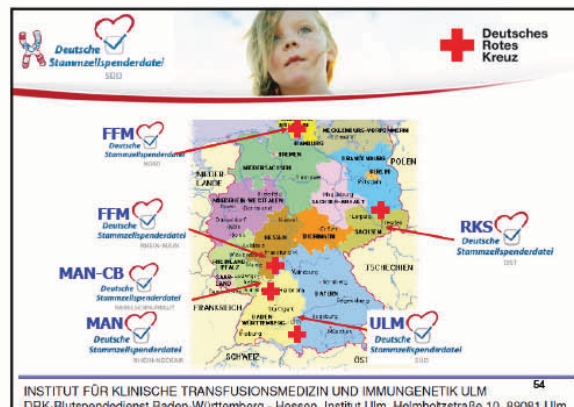
## SBT

- **Pros:**
  - Highest Resolution possible
  - Results are valid indefinitely, because of direct reading of sequence information
  - Very few DNA material required
- **Cons:**
  - Costs for reagents and equipment
  - Rather time consuming in terms of pipetting steps & interpretation

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Why do we bother about all this?

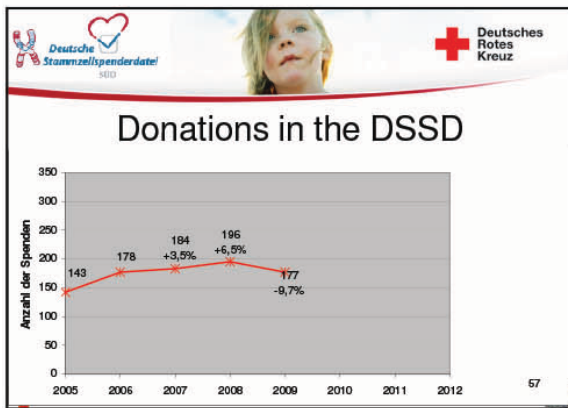
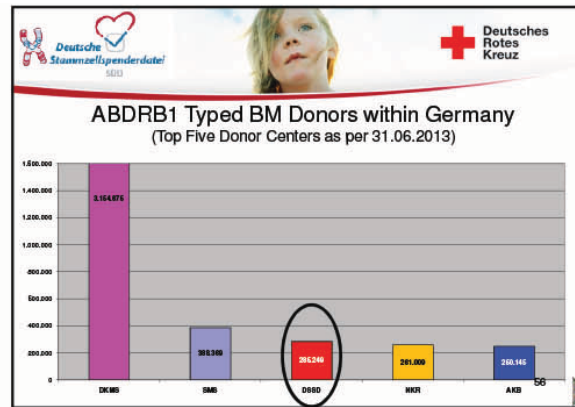
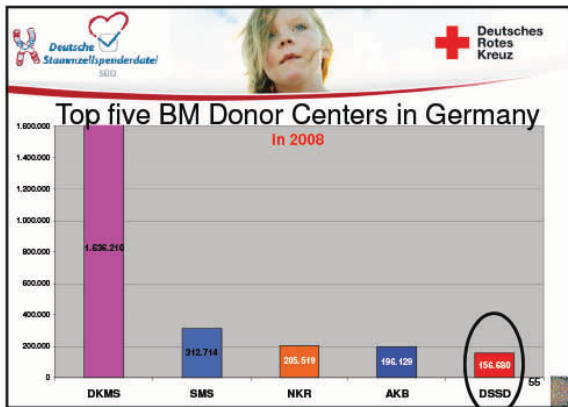
53



INSTITUT FÜR KLINISCHE TRANSFUSIONSMEDIZIN UND IMMUNGENETIK ULM  
DBK Blutspendedienst Baden-Württemberg, Hessen, Institut Ulm, Helmholtzstra. 10, 89081 Ulm

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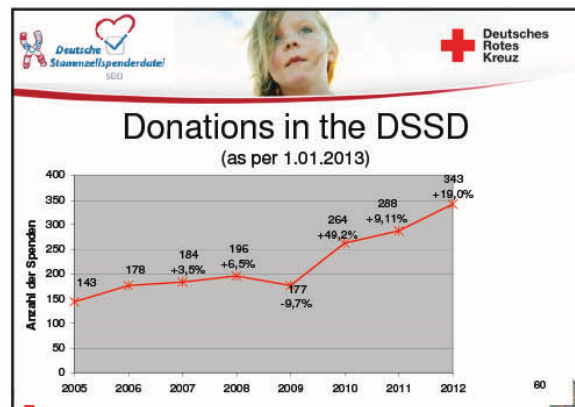
# CURRENT AND FUTURE HLA TYPING METHODOLOGIES



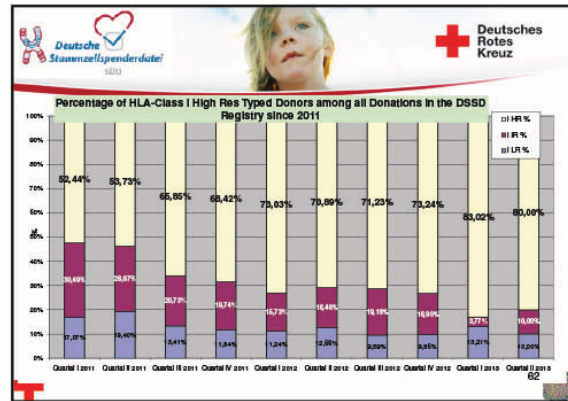
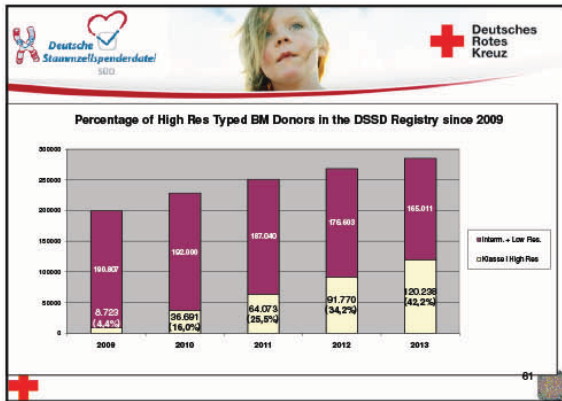
- Change of Typing Strategy in 2009**
- High Resolution Typing Upfront
    - For all new registered Donors
    - HLA-A, -B, -C, -DRB1 High Res
  - Prospective High Res Typing for already registered donors
    - Males <40 y
    - Selected Haplotypes – all sexes

**Typings Carried Out since 2009**

	HLA-A	HLA-B	HLA-C	HLA-DRB1
<b>New Recruitments</b>	110.000	109.689	87.129	113.253
<b>Retrospektive</b>	9.028	9.028	9.377	6.183



# CURRENT AND FUTURE HLA TYPING METHODOLOGIES



### Problem: Ambiguities

**Allele 1:** AcgTTAAggTagcgcATcTgAcccAATCTT

**Allele 2:** AcgCTAAggTagcgcATcTgAgggTTACCTT

Sequencing-Result: Acg TAAggTagcgcATcTgASSSWCTT

**Allele 3:** AcgTTAAggTagcgcATcTgAgggAATCTT

**Allele 4:** AcgCTAAggTagcgcATcTgAcccTTACCTT

Sequencing-Result: Acg TAAggTagcgcATcTgA SSSWCTT

Final Result: Allele 1 + Allele 2 or Allele 3 + Allele 4 } = Ambiguities

### Problem: Ambiguities

**Allele 1:** [Yellow bar]

**Allele 2:** [Green bar]

Combi Sequence: [Yellow and Green bars]

**Allele 3:** [Yellow bar]

**Allele 4:** [Green bar]

Combi Sequence: [Yellow and Green bars]

Final Result: Allele 1 + Allele 2 or Allele 3 + Allele 4 } = Ambiguities

### Ambiguities – Relevance: Allele/Antigen – Exon2/3

- Example: A\*23:01, 02:05 or A\*23:07N, 02:05 or A\*23:17, 02:05 or 23:18, 02:05 (Ambiguity **outside** exons 2/3)
- Clinical/Functional Consequence:
  - Possibility of a Mistyping
  - Risc for GvHD or Rejection currently not known – considered though to be of minor importance
- Standard Requirements:
  - ASHI/EFI Standards require resolution of ambiguities only if they are due to **nucleotide differences within exons 2/3 for Class I Alleles or exon 2 for Class II Alleles!**


### Ambiguities – Relevance: Allele/Antigen – NULL-Alleles

- NULL Alleles are identifiable by DNA Typing, however, they are not expressed on the surface of cells!
  - Example: DNA-Typing: A\*02:01, \*24:02 or \*24:09N Serology: A2<sub>-</sub>
- There are currently >300 identified HLA NULL Alleles
- Their overall cumulative frequency is <0,1%
- Their functional/clinical Relevance is currently not examined, however, they may be associated with an increased risc for GvH if unrecogised
- According to the EFI/ASHI Standards Ambiguities involving NULL Alleles must be resolved -> **Technical and financial implications!!!???**

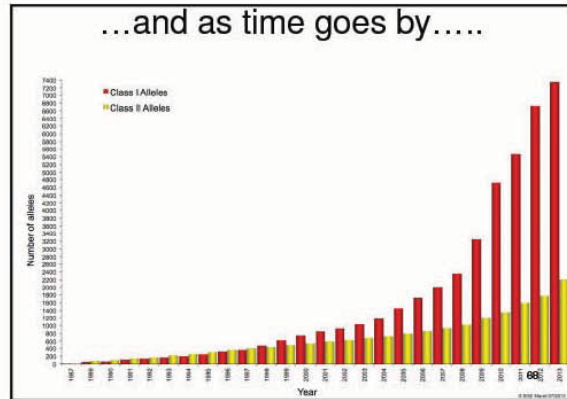
# CURRENT AND FUTURE HLA TYPING METHODOLOGIES

Expected Genotype Ambiguities based on allele frequencies

- HLA-A: >65 %
- HLA-B: >65 %
- HLA-C: >60 %
- HLA-DPB1: >55 %
- HLA-DQB1: >25 %
- HLA-DRB1: >60 %



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## PRESENTATION SUMMARIES

**DIMITRI S. MONOS**— DIRECTOR OF IMMUNOGENETICS LABORATORY AT CHILDREN'S HOSPITAL OF PHILADELPHIA, PROFESSOR OF PATHOLOGY AND LAB MEDICINE AT PERELMAN SCHOOL OF MEDICINE, UNIVERSITY OF PENNSYLVANIA, USA

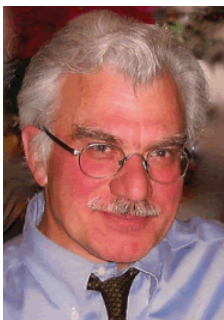
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### *Abstract*

#### **Title: NGS, Coming of Age**

High throughput sequencing technologies (cumulatively called Next Generation Sequencing-NGS) can be used to address the challenging problem of accurate, informative and cost effective characterization of HLA genetic polymorphisms. More recently, specific protocols that have been developed for this purpose on different NGS platforms, suggest that the seemingly complicated technology can be properly managed to allow HLA typing by NGS in a clinical diagnostic lab. One area that will be particularly affected is the bone marrow registries and the labs that support them. When donors are typed at the HR level, registries benefit as an increased number of transplants is facilitated per unit time, donors are selected more frequently and the time for identifying the proper donor is significantly reduced. These positive attributes can be enhanced with the introduction of NGS in our labs as this technology can provide informative HLA typing (allele level) at a reduced cost. A combination of platforms, protocols and analysis software have been validated and can deliver high quality HLA typing information. Beyond HLA typing, this technology can be used for the characterization of the whole MHC, impacting not only HLA typing but also our understanding of fundamental immunological mechanisms and therefore of autoimmunity and transplantation.

### *Biography*



Dr. Monos is the Director of Immunogenetics Lab at The Children's Hospital of Philadelphia and Professor of Pathology and Lab Medicine at Perelman School of Medicine, University of Pennsylvania, USA. He earned his B.S. (Biology) at U. of Patras, Greece, and his Ph.D. (Biochemistry/Immunology) at Georgetown University, Washington, DC. Dr. Monos research interests cover a wide spectrum of HLA-related topics; DNA-based methodologies for HLA typing, structure/function relationships of HLAs, associations of HLAs with several diseases. His

work has contributed on the development of the very key concept that genes within the MHC in coordination or independently of particular HLA alleles generate the disease phenotype.



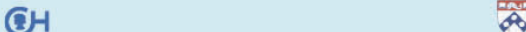
# NGS, COMING OF AGE

**NGS, Coming of Age?**

Dimitri Monos Ph.D.

Immunogenetics Laboratory, The Children's Hospital of Philadelphia  
Department of Pathology and Lab Medicine  
University of Pennsylvania, School of Medicine

Paphos, Cyprus, 3-5 October, 2013

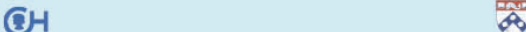


Therefore due to current limitations of existing methods and the increasing rate of new alleles, there is strong demand for a new method for HLA genotyping.


Next-Generation Sequencing (NGS) is a method that can provide a **complete solution** to the HLA typing problem.


NGS Features Important for HLA Typing:


- Provides sequencing information for a single DNA molecule - secures phase
- High throughput: large sequencing capacity allowing thorough evaluation of a genomic region and of many loci



**Strategies for HLA Typing by NGS**

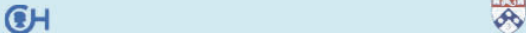
**Exon-based typing (selected exonic/intronic sequences)** 

**cdNA-based typing (selected exons can be included)** 

**Full genomic typing** 

**Full length Amplification (5'UTR to 3'UTR) of:** HLA-A, HLA-B, HLA-C (3.3kb)  
HLA-DQA1 (~7kb)  
HLA-DQB1 (~7kb)

**Partial Amplification of:** HLA-DRB1 amplicon ~4 kb (gene ~15kb)  
HLA-DPB1 amplicon ~7kb (gene ~12kb)



**NGS Platform Characteristics**

Characteristics	Spec/CHOP	454 GS FLX (Roanoke)	Illumina MiSeq (Paired-end 150 bp)	Ion Torrent PGM (Sept-2012)	Pacific Biosciences RS (CS Chemistry)
Output	Spec	360-560 Mb (2 region) 240-440 Mb (8 region)	1 Gb last summer, 7Gb currently	20 Mb (314 Chip) 200 Mb (316 Chip)	60-140 Mb/SMRT Cell
	CHOP	200-250 Mb (8 region)	921 Mb last summer 6Gb currently	23-97 Mb (314 Chip) 132-158 Mb (316 Chip)	61-141 Mb/SMRT Cell
Read Length (bases)	Spec	~700 bases	2x 150 and 250 bases	~400 bases	~3,000 bases
	CHOP	300-380 bases (Avg) 798 bases (Max)	2x 150 and 250 bases	150-217 bases (Avg) 398 bases (Max)	1,907-2,244 (Avg) 14,159 bp (Max)
Total Error (incls. substitutions %)	CHOP	1.20%	0.19% (2x150) 0.33% (2x250)	1.72%	14.1%
Flexibility (config. # samples)		+++ multiple region config	+++ Read length choices, nano / micro	+++ Different chips	+++ Add/15MRT Cells
Pre-Sequencing Time (Library Prep -> Seq)		3 Hrs (Library Prep) 4-8 Hrs (miPCE-Enrich) 2-3 Hrs (Run prep)	2 - 4 Hrs (Library Prep)	2-4 Hrs (Library Prep) 4-8 Hrs (miPCE-Enrich) 2 Hrs (Run prep)	2-3 Hrs (Library Prep)
Sequencer Run Time		10 Hrs	27 Hrs (2x150 bp) 40 Hrs (2x250bp)	2.5 - 4.5 Hours	1 1/2 Hrs
Equipment Cost		\$500,000 (GS FLX) \$100,000 (GS Junior)	\$125,000	\$66,000 (PGM & Server) \$15,000 (OneTouch)	\$700,000
Automation & Peripheral Equip		+ REM e System	+++ Cluster Generation	++ OneTouch & ES	++ Mag Loader

**Illumina MiSeq**

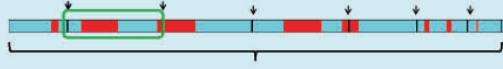


WxDxH: 68.6cm x 56.5cm x 52.3cm



**Library Preparation for Shotgun Sequencing**


Fragmentation of DNA template (Nebulization/Sonication/Enzymatic)



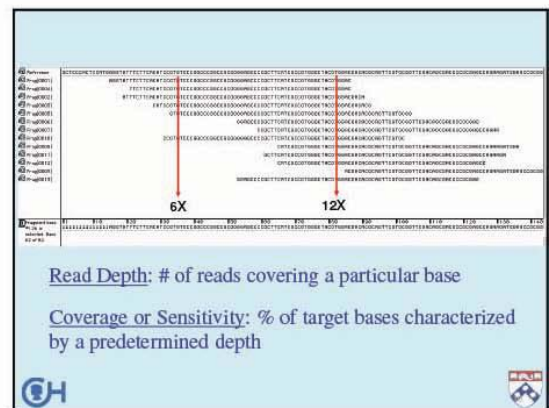
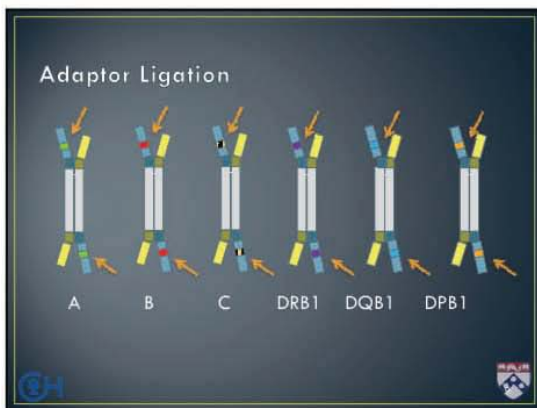
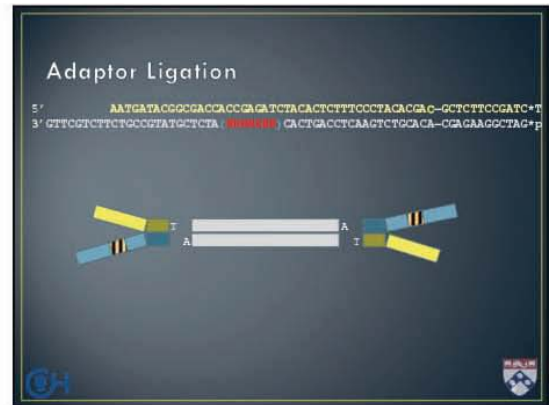
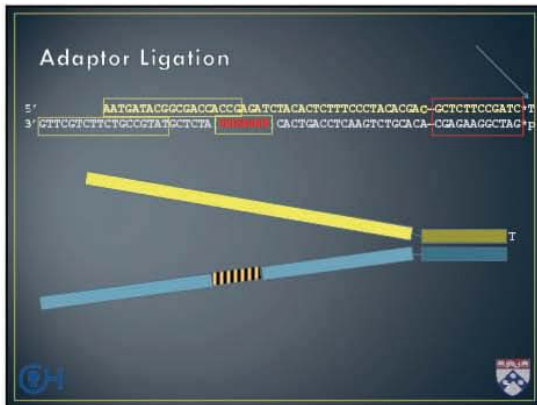
**HLA Class I ~3.3 kb**

- Regions of interest are large PCR amplicons
- These amplicons are too long to sequence from a single DNA fragment
- These large amplicons must first be randomly fragmented to a size of 300-1000 bp prior to adaptor ligation

**Adaptor Ligation**

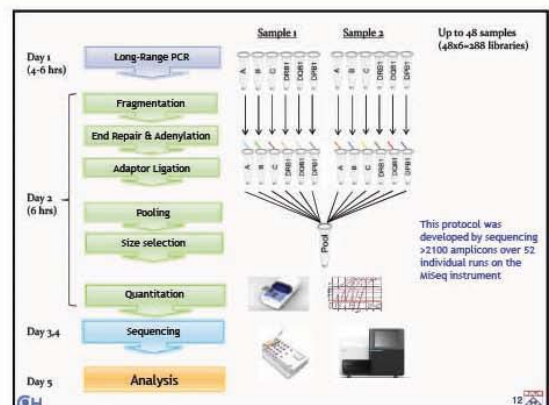


# NGS, COMING OF AGE



### Assay Development

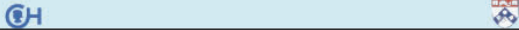
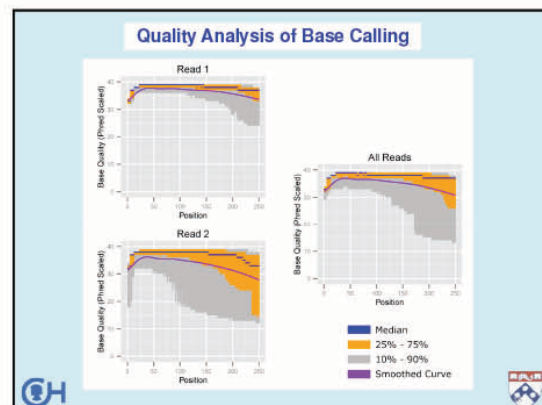
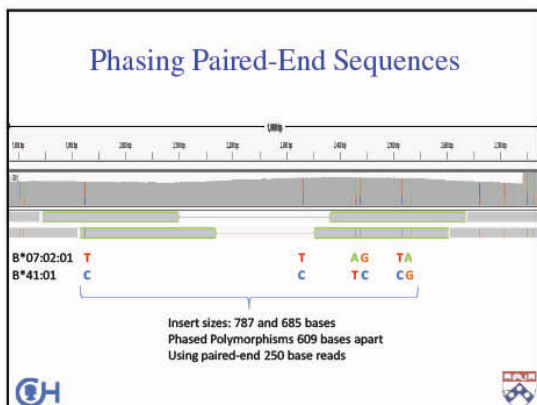
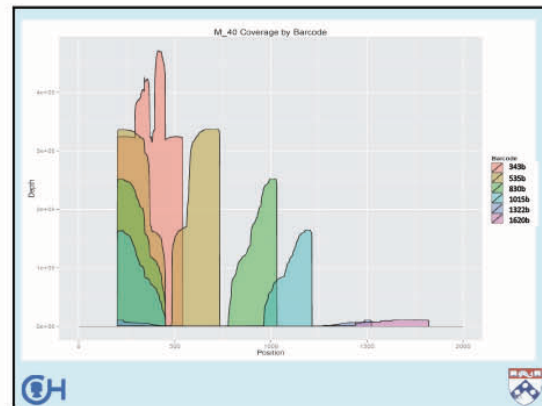
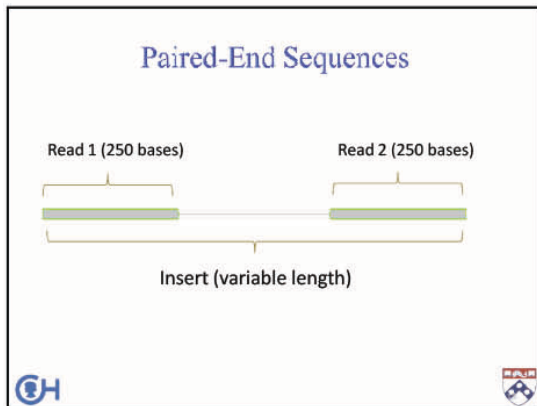
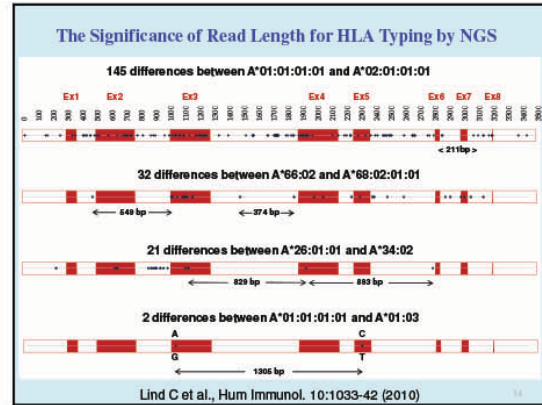
Approach: Full gene sequencing  
 Platform: MiSeq  
 Protocol:  
 Simple  
 Robust  
 Cost effective  
 Scalable  
 Amenable to automation



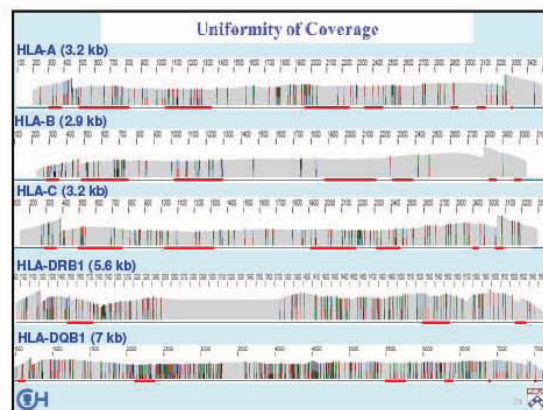
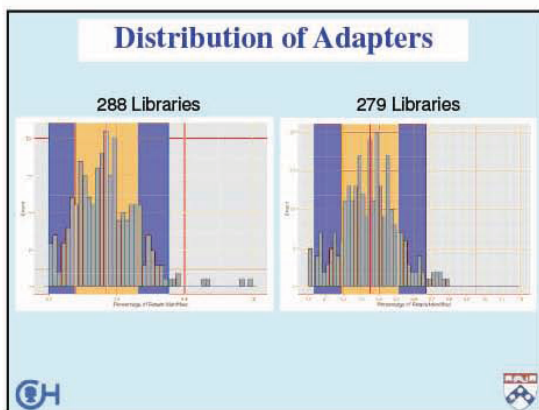
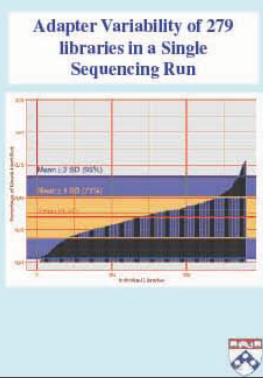
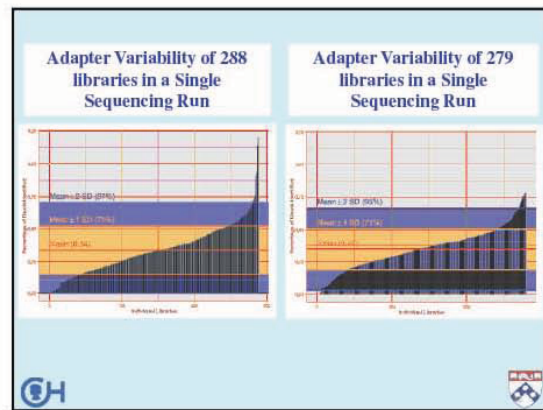
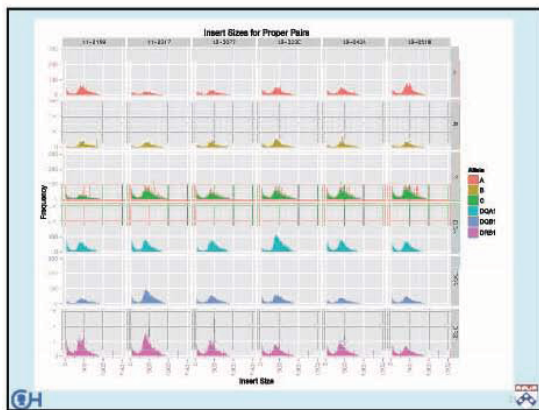
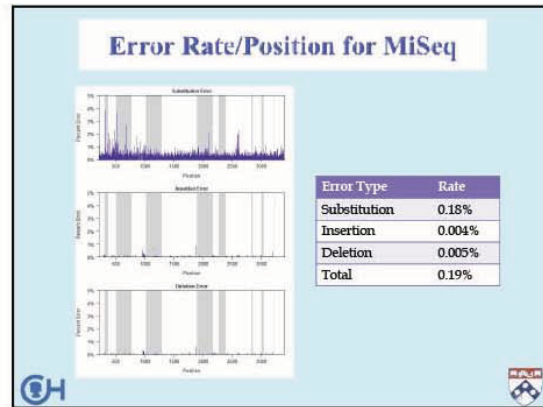
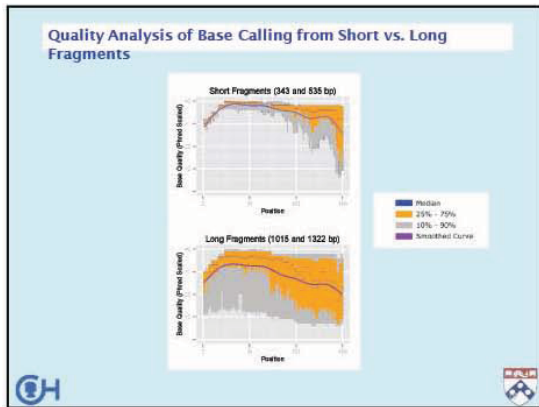
# NGS, COMING OF AGE

### Software Evaluation

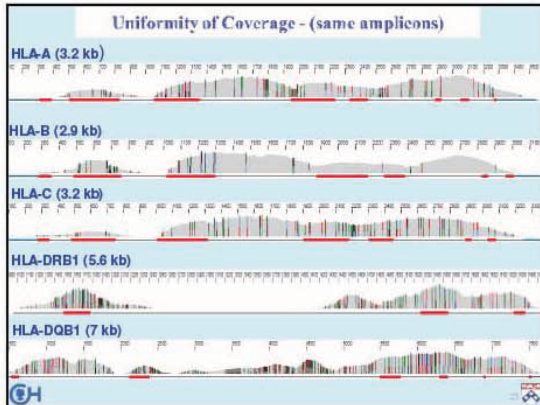
GenDx: NGSengine  
Omixon: HLA Target

# NGS, COMING OF AGE



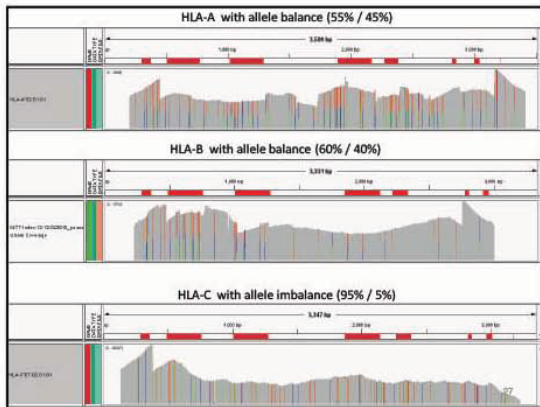
# NGS, COMING OF AGE



## Specificity of Mapping

$$\text{Specificity} = \frac{\text{Reads Mapped}}{\text{Total Reads}}$$

Locus	Specificity (from GenDX)
A	85.9%
B	87.0%
C	86.7%
DQB1	89.0%
Cumulative	87.2% (SD = 0.06)



Flow Cell	Average Output/Run	Average # Reads/Run	Samples*/Run
Nano	500 Mb	1.1 M	1-16 (6 loci x 16 samples = 96 amplicons on one 96-well tray)
Full size v2	6.6 Gb	13.1 M	16-96+ (up to six 96-well trays)

\* 1 Sample: 6 loci (HLA-A, B, C, DRB1, DQA1, DQB1)

As of September 2013 (2 x 250 bp sequencing)

## Accuracy of Genotype per Locus

	Omixon		GenDX	
	Fraction of Correct Allele Calls	% Accuracy	Fraction of Correct Allele Calls	% Accuracy
A	236/238	99.2%	237/238	99.6%
B	238/238	100.0%	238/238	100.0%
C	236/238	99.2%	235/238	97.9%
DRB1	234/238	98.3%	NA	NA
DQB1	237/238	99.6%	223/238	93.7%
Total	1181/1190	99.2%	931/952	97.8%

The two software tools combined resulted in 1184/1190 correct assignments; % Accuracy: 99.5%

\* Note: This accuracy is independent of sequencing depth

## Genotyping Accuracy

The two genotyping programs for samples with sufficient depth (400x) at all 5 loci, called the correct genotypes for both alleles for 88/105 samples (84%).

Samples where Omixon was incorrect and there was no allelic imbalance: 6 (5.7%)

Samples where GenDX was incorrect and there was no allelic imbalance: 7 (6.7%)

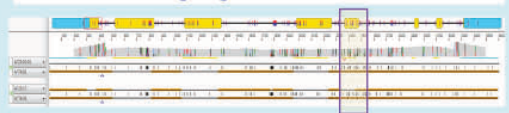
Samples with Imbalanced Alleles: 5 (4.7%). All 5 were flagged by Omixon and upon manual analysis were correctly called. They were all DQ alleles.

# NGS, COMING OF AGE

### Power of Full Gene Sequencing by NGS

#### More Accurate Genotyping:

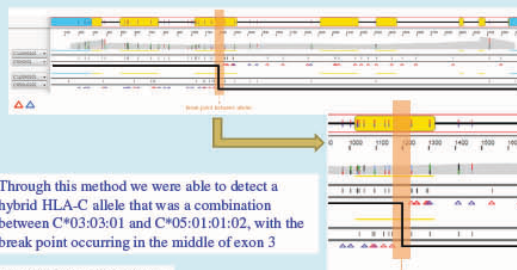
- Sample below is an HLA-A allele, expected to be a combination of A\*23:01 and A\*74:03 as typed by Sanger sequencing
- NGS results showed A\*23:17 instead of A\*23:01.
- A difference at the beginning of exon 5



#### ... And Completion of Sequences

- Both alleles in this sample only have exon sequence reported in the IMGT/HLA database.
- All heterozygous positions are able to be physically phased and could be submitted to complete the sequencing of these alleles

### Power of Full Gene Sequencing: Hybrid Alleles



Through this method we were able to detect a hybrid HLA-C allele that was a combination between C\*03:03:01 and C\*05:01:01:02, with the break point occurring in the middle of exon 3

Submitted by Joannis Mytilineos

### Conclusions

- NGS can be used for the development of an HLA genotyping system with many advantages over current systems.
- We have developed a protocol for HLA typing on the MiSeq platform that characterizes the complete genes for HLA-A, B, C, DQA1, DQB1 and partially characterizes DRB1 and DPB1.
- To accommodate the maximum number of samples possible on the flow cell and obtain the best quality data, a number of metrics need to be accounted and balanced such as: optimal fragmentation and ligation conditions, size selection of the prepared library, appropriate amount placed on the flow cell, the reads generated by the different loci need to be of comparable amounts and depth needs to be relatively uniform across the length of the targeted genomic region.

### Conclusions

- The design and thorough evaluation of amplification primers of each of these loci is absolutely necessary to avoid allele dropouts, preferential amplification or co-amplification. The software analysis and genotyping tools can be optimized to partially protect against these pitfalls.
- The process takes 3-4 days for a single run.
- The capacity of the system is from a single sample to about 100 samples and possibly more.

### Acknowledgements

Immunogenetics Lab

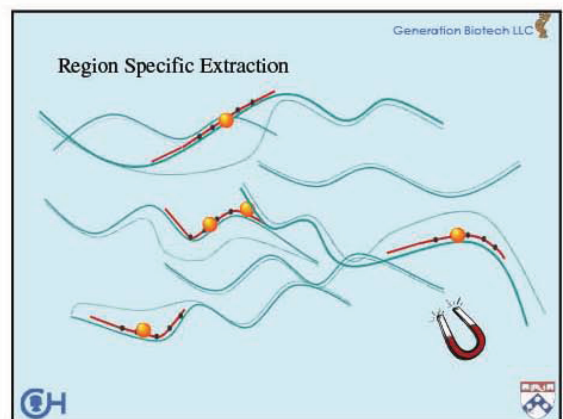
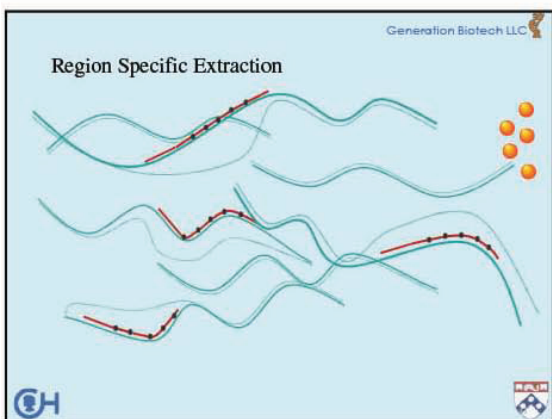
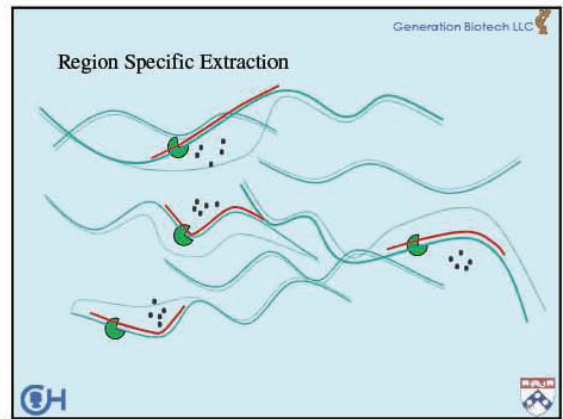
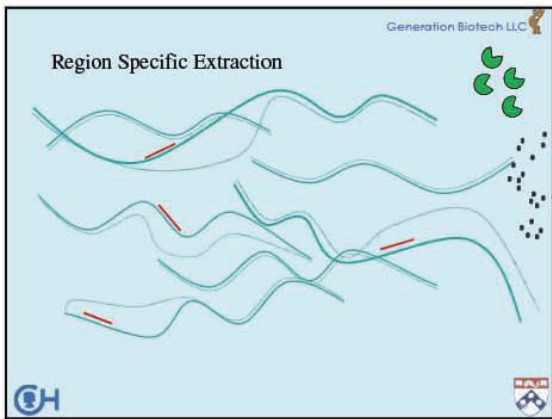
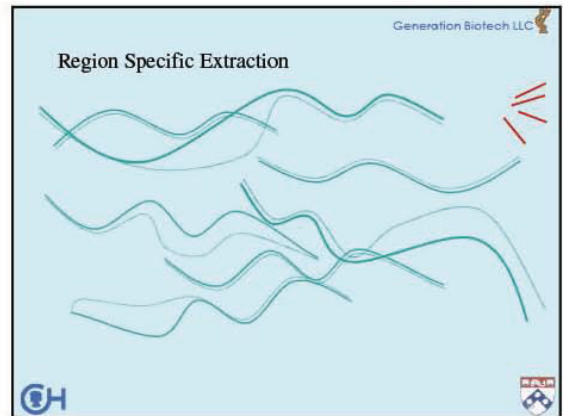
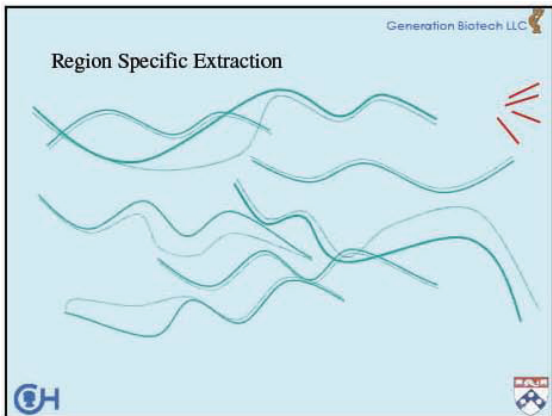
Anna Papazoglou  
Katarzyna Mackiewicz  
Deborah Ferriola  
Jamie Duke  
Curt Lind

Steve Heron  
Rita Walker  
Laura McLaughlin  
Larisa Slavich  
Marianne Rogers  
Anh Huynh

## Thank you

## EΥΧΑΡΙΣΤΩ

# NGS, COMING OF AGE



# NGS, COMING OF AGE

### Antholigo

The screenshot shows the Antholigo web interface. At the top, there are search parameters for 'Class', 'Project', 'Batch', and 'File ID'. Below this, there are sections for 'Apply Search Parameters (Basic)' and 'Apply Search Parameters (Advanced)'. A 'Run Search' button is visible. The main area displays a table of search results with columns for 'Accession', 'Length', 'Score', 'E-value', 'Description', and 'Date Added'. The table contains several rows of data.

The screenshot shows a genomic browser interface. At the top, there is a search bar and a 'Go' button. Below the search bar, there is a sequence alignment view with a scale bar and a 'Scale' dropdown menu. The alignment shows a sequence of bases with corresponding read alignments below it. The text below the alignment reads: 'Source of DNA-Coriell Institute for Medical Research: PGF homozygous cell line' and 'The reference sequence for chromosome 6 in the Human Genome Browser is from the PGF cell line'.

### Molecule Size Distribution

The screenshot shows a software interface for 'Molecule Size Distribution'. It features a line graph on the left showing the distribution of molecule lengths, with the x-axis labeled 'Molecule Length (bp)' and the y-axis labeled 'Number of Molecules'. To the right of the graph is a heatmap showing the distribution of molecule lengths across different categories. The interface includes various controls and a 'Statistics' panel on the right.

### MHC – chr6:29,726,206-33,726,205: 4Mb

The screenshot shows a genomic browser interface for the MHC region on chromosome 6. The title is 'MHC – chr6:29,726,206-33,726,205: 4Mb'. The main view shows a genomic track with 'MHC Capture Oligos' and 'Average read depth - 200X'. The track displays a series of vertical bars representing the average read depth across the region. Below the track, there is a 'RefSeq Genes' track showing gene models.

### 4mb MHC - PGF All Bases

The graph shows the percentage of bases covered versus the depth of coverage for the 4mb MHC region. The x-axis is 'Depth of coverage' (0 to 100) and the y-axis is 'Percentage of bases covered' (0 to 100). The data points are: 99.97% at 10x, 99.98% at 20x, 99.97% at 30x, 94.27% at 40x, and 90.88% at 50x. The text below the graph states: 'The RSE enrichment process results in clinical sequencing depth (>30x) for ~97% of all enriched bases with >90% coverage at 50x or greater'.

### Sequencing Results

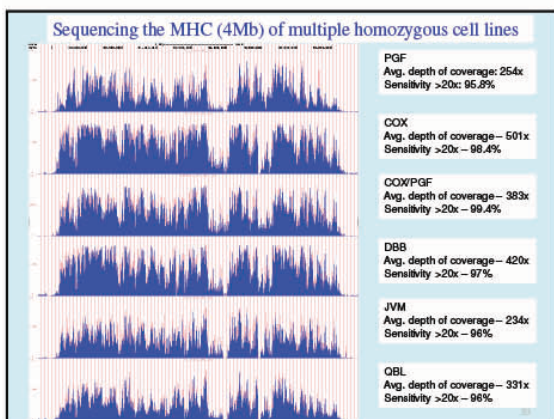
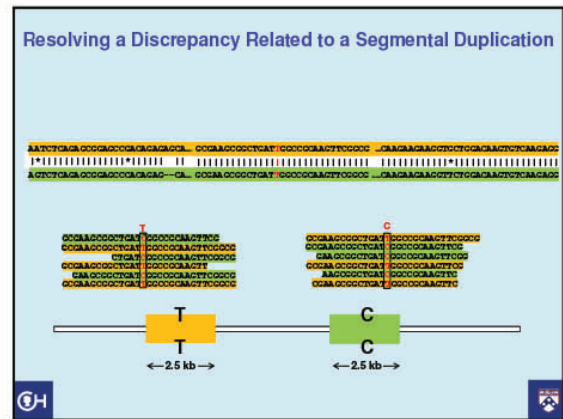
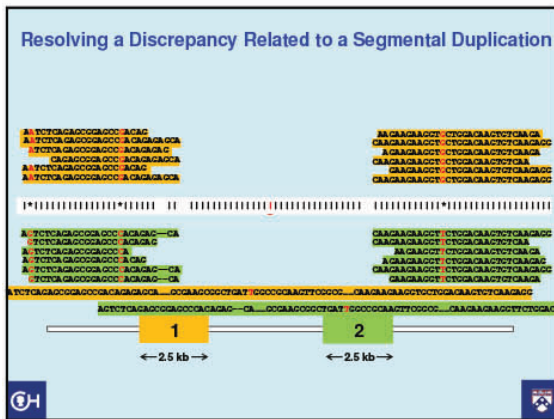
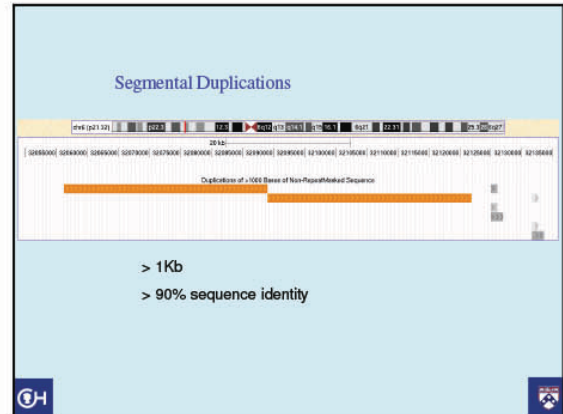
Targeted Region (bp)	4,000,002	Targeted Bases Called	3,997,493	Depth >1	99.937%
Unique Bases (bp)	1,895,669	Unique Bases Called	1,891,676	Depth >1	99.789%
% of Repeat Sequences	52.88				
% of Unique Sequences	47.99				
Total # of Reads Mapped to Whole Genome					67,267,141
Total # of Mapped Reads to Targeted Region					6,651,982
Average Depth of Coverage for Entire Genome (Non-Targeted)					2
Average Depth of Coverage for Entire Targeted Region					164
Average Depth of Coverage for Unique Sequence in Targeted Region					173



# NGS, COMING OF AGE

Discrepancies between the reference sequence and our data

		Type of variants	Sanger agrees with NGS	Sanger agrees with reference	Total
Gene Regions	61 Sanger Validated Variants	Exon Mismatches	4	4	8
		Intron Mismatches	28	22	50
		Insertions/deletions	3		3
Intergenic	25 Sanger Validated Variants	Mismatches	15	10	25
			50	36	



Acknowledgements

**Immunogenetics Lab**

Anna Papazoglou  
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Curt Lind

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Laura McLaughlin  
Larisa Slavich  
Marianne Rogers  
Anh Huynh

# NGS, COMING OF AGE

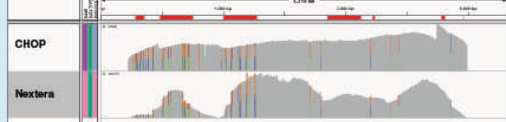
Thank you

ΕΥΧΑΡΙΣΤΩ

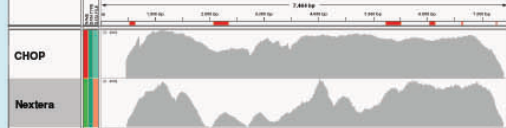


## Uniformity of Coverage

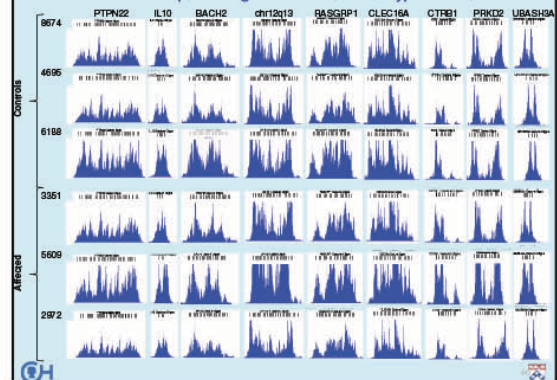
Class I: HLA-B



Class II: HLA-DQB1

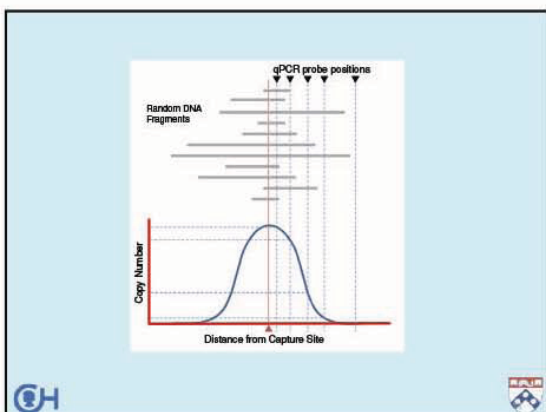
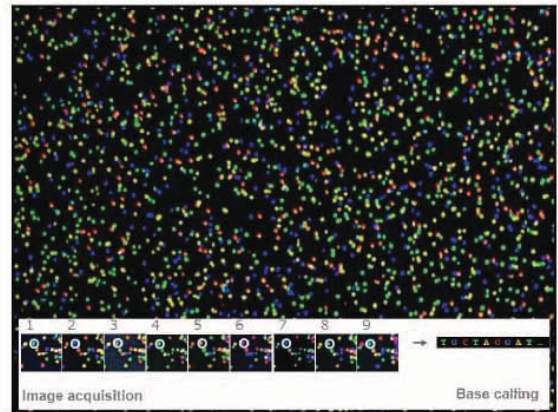
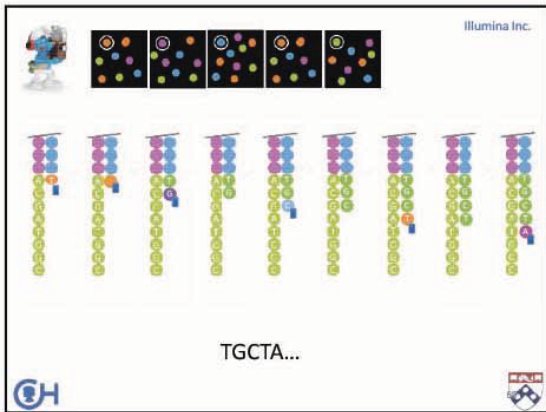
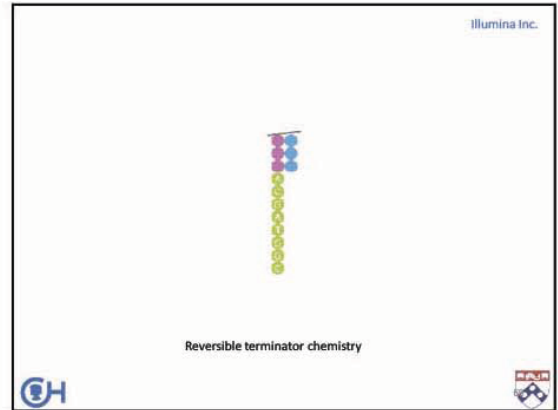
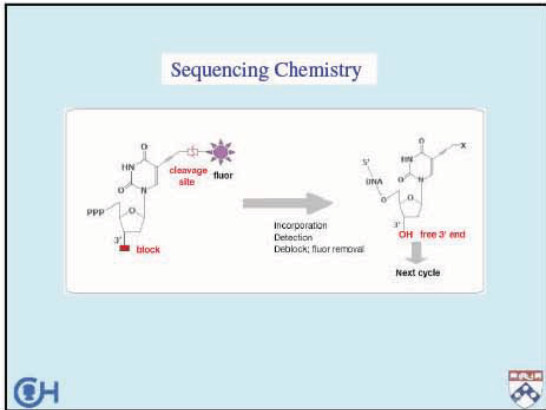


## Profiles of Captured Regions Associated with Type 1 Diabetes





# NGS, COMING OF AGE



# NGS, COMING OF AGE



### Run Statistics and Metrics

**Regular Flow Cell**  
 48 DNA samples analyzed for HLA-A, B, C, DRB1, DQA1 and DQB1  
 Total Number of Reads: XXXMillion  
 Total Output: 7Gb  
 Average Q-score: 35  
 Average Depth of Coverage for targeted region: ~AAAx

### Total Number of Discrepancies in Unique Sequences

**Insertions/deletions within homopolymer - 435**

Position	Reference	NGS sequence	Read Depth	Indel read depth	Seq base before indel
32287347	*	*/+A	237	1	C

**Insertions/deletions of motif repeats- 75**

Position	Reference	NGS sequence	Read Depth	Indel read depth	Seq base before indel
31811563	*	*/+CA	552	59	C

**Insertions/deletions within normal sequence - 52**

Position	Reference	NGS Sequence	Read Depth	Indel read depth	Seq base before indel
31491398	*	*/+CA	83	1	C

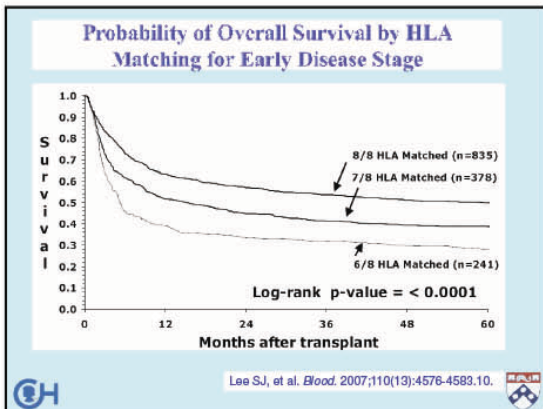
### Uniformity of Coverage: IGV

**Class I**

CHOP : B  
 Nectera : B

**Class II**

Nectera : DQB1

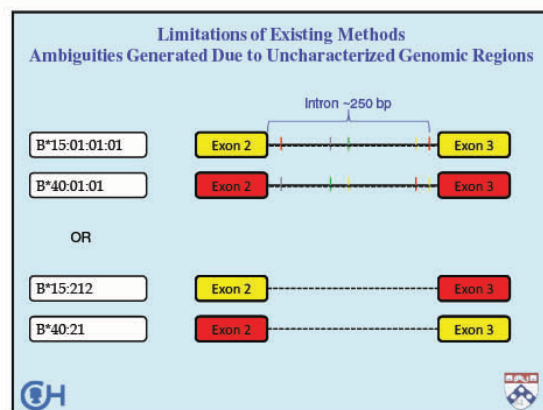
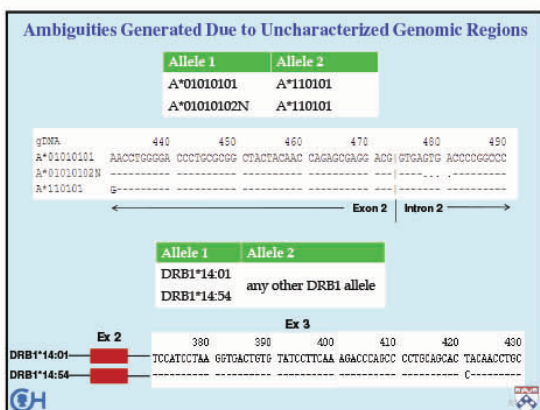
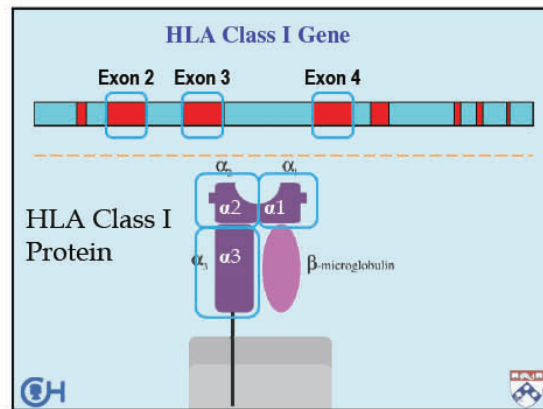
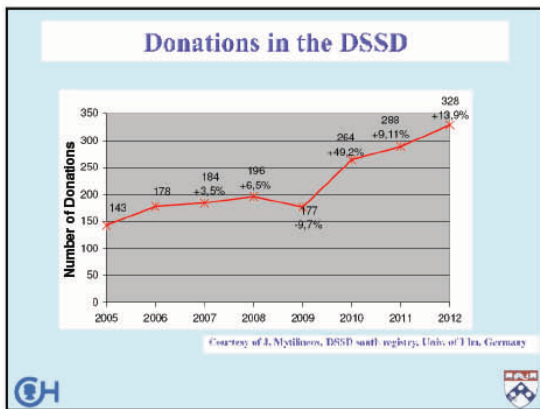
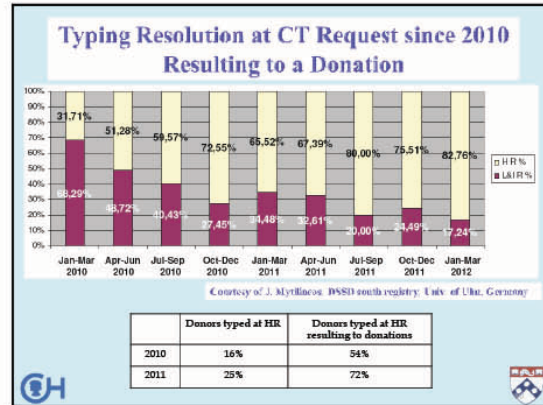
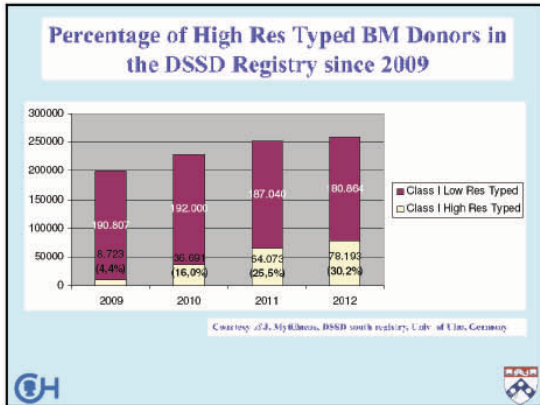


### Change of Typing Strategy in 2009

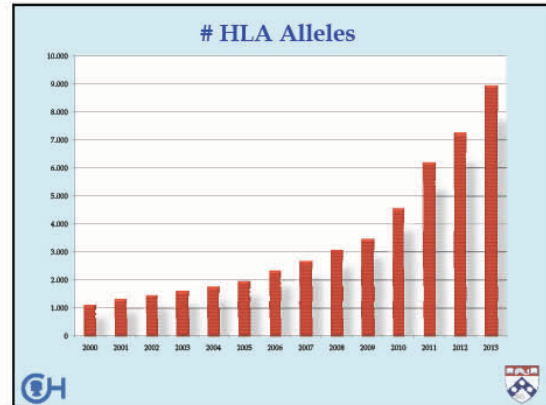
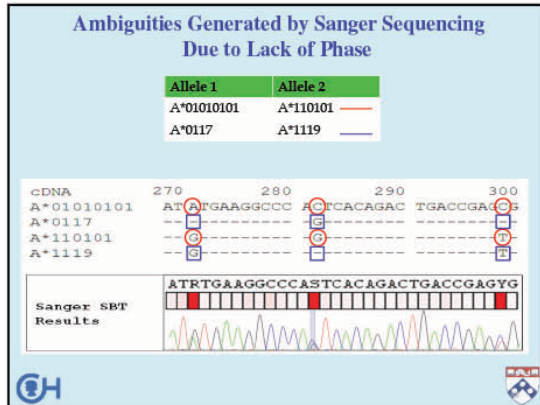
- High Resolution Typing Upfront
  - For all new registered Donors
    - HLA-A, -B, -C, -DRB1 High Res
  - Prospective High Res Typing for already registered donors
    - Males <40y
    - Selected Haplotypes – all sexes

Courtesy of J. Myttilinen, DSSD south registry, Univ. of Uln, Germany

# NGS, COMING OF AGE



# NGS, COMING OF AGE



### Increasing Ambiguity

Allele 1	Allele 2	Year	IMGT Release
A*02:01:01:01	(CWD) A*03:01:01:01 (CWD)	2011	3.3.0
A*02:26	A*03:07		
A*02:34	A*03:08		
A*02:01:01:01	(CWD) A*03:01:01:02N		
A*02:01:01:02L	A*03:01:01:01 (CWD)		
A*02:01:01:02L	A*03:01:01:02N		
A*02:01:01:01	A*03:01:01:03 (CWD)		
A*02:01:01:02L	A*03:01:01:03 (CWD)		
A*02:24:01	(CWD) A*03:17		
A*02:90	A*03:09		
A*02:01:01:03	A*03:01:01:01 (CWD)		
A*02:01:01:03	A*03:01:01:02N		
A*02:01:01:03	A*03:01:01:03 (CWD)		
A*02:01:02	A*03:01:12		
A*03:23:01	A*02:195		
A*02:01:52	A*03:01:03 (CWD)		
A*02:35:01	(CWD) A*03:108		
A*02:237	A*03:05 (CWD)		

### Errors in reference sequence as confirmed with Sanger sequencing - 38

Position	Ref seq	Sanger seq	NGS seq	Read depth	A	T	C	G
33718328	A	G	G	198				198

### Heterozygous positions. Sanger sequencing agrees with NGS - 12

Position	Ref seq	Sanger seq	NGS seq	Read depth	A	T	C	G
31802304	G	R	R	289	168	1	4	116

### Sanger sequencing agrees with reference sequence (3 changes during capture/WGA; 2 changes during library preparation) - 5

Position	Ref seq	Sanger seq of gDNA	Sanger seq of WGA	NGS seq	Read depth	A	T	C	G
33491322	G	G	R	R	635	154	2	1	478

Position	Ref seq	Sanger seq of gDNA	Sanger seq of WGA	NGS seq	Read depth	A	T	C	G
31643398	T	T	T	Y	664	4	399	253	2

### Segmental duplications - 3

### Challenging regions; difficulties in designing primers - 3

---

## ABSTRACTS

One of the main objectives of this workshop was to share ideas and experiences that will help us face the challenges and seek the opportunities that will make the small and medium size registries better, more effective, financially and operationally more sustainable.

Therefore the closing session concentrated on sharing and understanding experiences and challenges of other registries:

**Sharing Work Diversity Experiences** - Many Small Registries are involved with more than just unrelated bone marrow donor searches. Your experiences may help other registries to expand their activities, which in turn, will make them more sustainable.

**Sharing Recruitment Experiences** - Each one of us operates in a different environment but we all try to recruit the best donors for our patients. Your recruitment strategy may help others improve their donor pool.

**Sharing Marketing and Fundraising Experiences** - Raising awareness and raising funds are both equally important factors for the sustainability of our operations.

**Sharing Donor Search Experiences** - Smaller registries have to be resourceful in order to be effective in their quest to find donors for their patients. You can share the tools and strategies you use and present interesting cases.

**Sharing Donor Typing Strategies** - The cost and the methodology for HLA typing of the new donors is one of the greatest concerns of a small registry. The level of typing and the method used can determine the quality of the registry and its financial survival.



**Current State of the Czech Stem Cells Registry and its Challenges**

Marie Kurikova  
Czech Stem Cells Registry  
Institute for Clinical and Experimental Medicine

### CSCR activities – patient focused I.

Searches of suitable donors and CBU for Czech and foreign patients

- In 2012 we processed – 88 typing and 277 blood sample rqst. from Czech TC for Czech and foreign donors

Year	Foreign patient	Czech patient
VII. 2013	90	14708
2012	118	18724
2011	114	17959
2010	148	16077
2009	124	15136
2008	113	14062
2007	123	12700
2006	101	11000
2005	146	9043
2004	127	1425
2003	79	382

\*EMDIS connection increases number of foreign requests

### CSCR activities – patient focused II.

Arrangement of the transport of the grafts to the TCs (donors+CBU)

- registry is required to hold Tissue establishment certification as per Tissues and Cells Law – audited by State Institute for Drug Control
- Prepare documents, approve travel itineraries, etc.

Year	CBU - Subseq. TX	PBSC-Subseq. TX	BM	CBU	PBSC	BM
2007	0	0	0	0	0	0
2008	0	1	0	1	1	6
2009	0	0	0	1	1	6
2010	0	0	0	1	1	6
2011	0	0	0	1	1	6
2012	0	1	0	5	4	11
VII. 2013	0	1	0	4	2	7

### CSCR activities – Cord blood

Responsible for data maintenance for

- Czech CBB in BMDW and EMDIS
- Eurocord Slovakia in EMDIS

We handle yearly about - 100 additional information requests (CBU report)  
100 extended typing rqst.  
10 verification typing rqst.

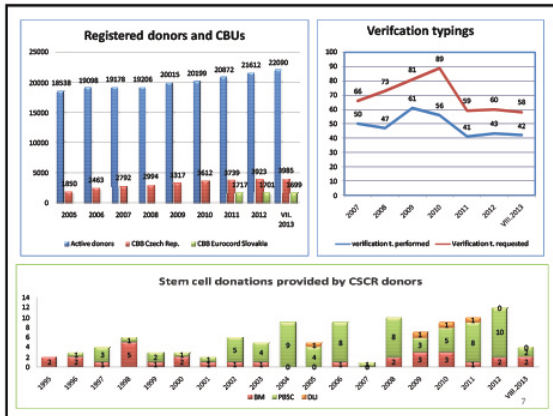
CBU shipment – usually urgent matter – 3 days from rqst to transport

Year	CBU
2000	1
2001	2
2002	1
2003	1
2004	2
2005	1
2006	4
2007	9
2008	8
2009	22
2010	13
2011	7
2012	6
VII. 2013	3



### CSCR activities – Donor Centre

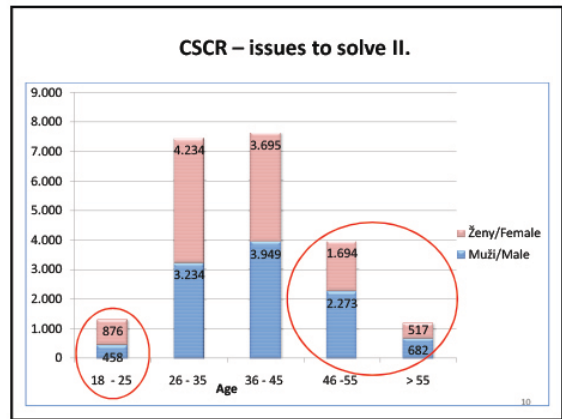
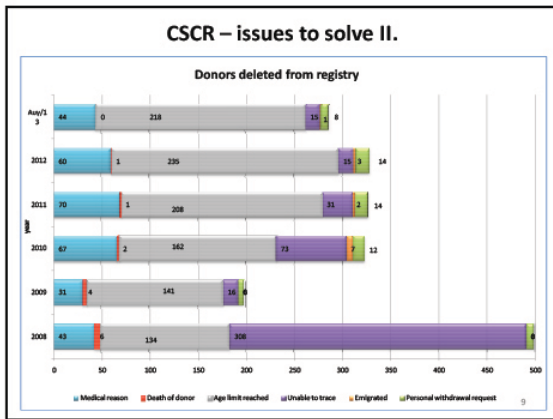
- Recruitment of new donors
  - Dept. of Immunogenetics, IKEM performs
    - initial donors' HLA typing - A,B,C,DRB1\* LR/IR – partly
    - extended typing
    - verification typing for 1 TC and CBU upon request
- Updating of the donors' data and records in database at time of extended typing
  - DC contact all donors before their stored sample is typed (158 rqsts in 2012)
- Verification typing blood sample procurement and counselling of the donor
- Regular consultation with Collection c. on donors' health condition
- Coordination of PBSC and BM harvests with CC – apheresis dept. or orthopaedic clinic and harvesting haematologists
- Donor Follow Up



### CSCR – issues to solve I.

Money !!!!!?

- Payments from health insurance limited / decreasing
- Donations (sponsors) – limited – registry is part of the governmental hospital



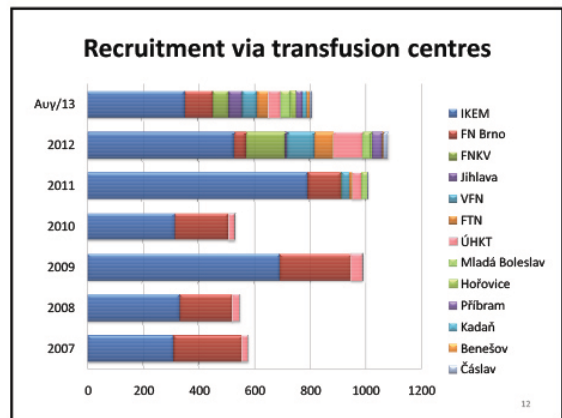
### Recruitment and retention of donors - renewed effort

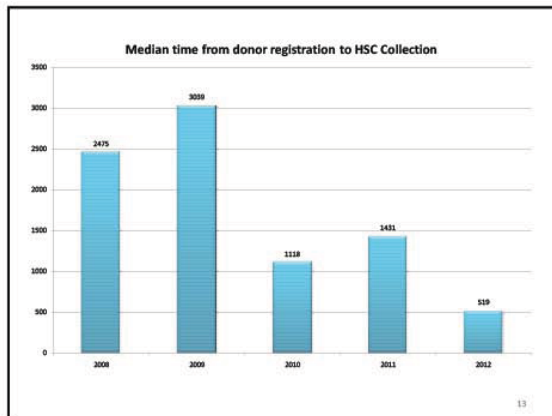
**Year 2012-2013**

Intensified effort to inform general public of stem cells donation → register more donors

„Low-cost“ recruitment

- Lectures for students, companies, groups
  - Technical University Liberec - patient focused drive,
  - Charles University Prague
- cooperation with several blood transfusion centers started
- total makeover of website [www.darujizivot.cz](http://www.darujizivot.cz) was introduced with re-arranged and comprehensible information for public and both new and registered donors – connection to FB
- Cooperation with famous Ice-hockey team(s)
- Radio/TV news
  - 4 x/year „Donate with Czech Radio“ (public broadcasting service)







1<sup>st</sup> International Meeting Cyprus  
3 - 5 October 2013

**Machteld Oudshoorn**  
Clinical Director Europdonor

1



Celebrating 25th Anniversary!




2



Europdonor, facts and figures

- Founded in 1988 by Prof. Jon van Rood, celebrating 25th anniversary this year!
- Dutch donor Registry with more than 43.000 donors and CBU's
- Donor centres: Europdonor, Sanquin bloodbank and Nijmegen
- Collection centres: University Medical Centres in Leiden en Nijmegen
- In 2012: 35 stem cell donations and 12 CBU's delivered for national and international patients.
- Transplant Center search support and coordination for 453 Dutch patients (2012) in need of unrelated donor CBU.
- Resulting in 376 transplants for Dutch patients performed in 2012.

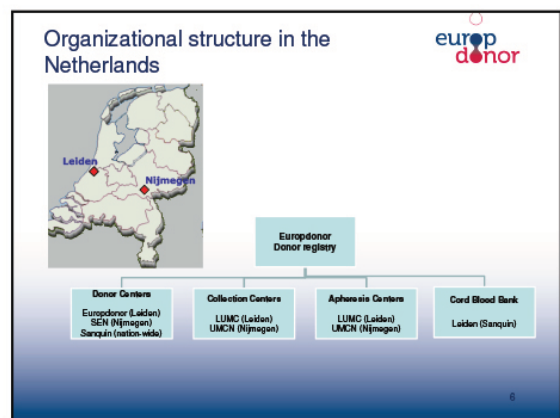
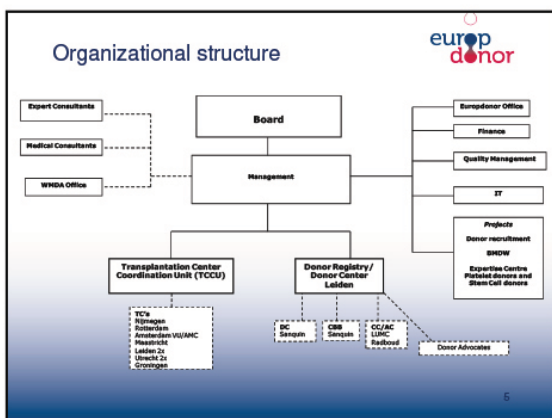
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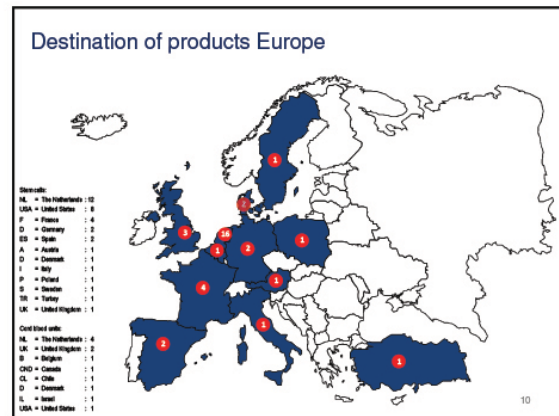
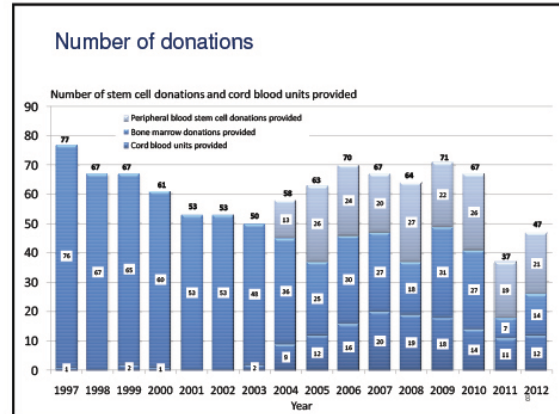
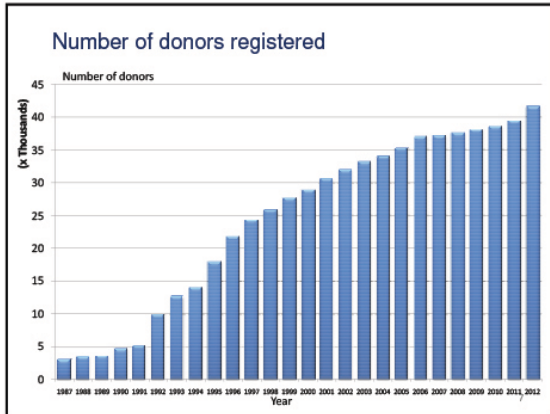


Europdonor, facts and figures

- 23,3 FTE, 30 people
- BMDW office and providing technical maintenance and user support
- WMDA office
- Not-for-profit organization with annual budget € 2 mln, (no government funding)

4



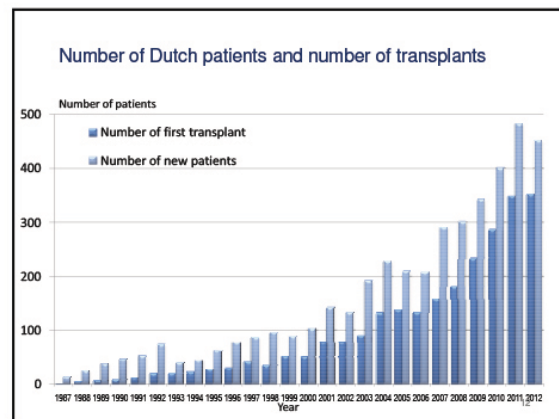


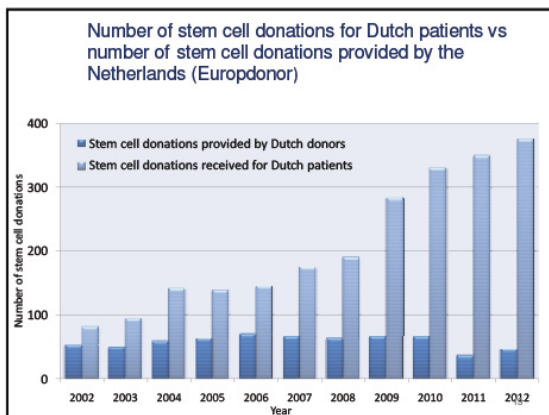
### Countries with the highest export rate in relation to the number of donors listed

Germany	0.092%
Poland-DKMS	0.058%
Netherlands	0.055%
Switzerland	0.055%
Taiwan	0.054%

➔ Average percentage: 0.031%

WMDA Annual Report 2012





## In conclusion

- Europdonor may be 'small' but is a very active registry
- This is visible both in import as well as in export
- High number of transplants
- Active role in donor search and selection
- This provides opportunities for the future
  - Growing donor pool will bring more balance in patients/donations
  - Authority on donor search and selection within the Netherlands, useful for GEMS?
  - Good partnerships with TC's is crucial!
  - Seamless IT systems a requirement

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## The Danish Bone Marrow Donor Registry

*Betina Sorensen M.D.*  
October 2013




## The Danish Bone Marrow Donor Registry

- **Organization:**
  - 1 hub (Aarhus)
    - PBSC collection center, donor center
  - 2 donor centers (Odense, Aalborg)
  - 1 marrow collection center (Aarhus)
  - 2 transplantation Units (Aarhus, Copenhagen)
  - Part of a tax-funded public health care system
  - Geographical location of patients/donors







## The Danish Bone Marrow Donor Registry

*Dept. of Clinical Immunology*  
Department managers



```

    graph TD
      A[Dept. of Clinical Immunology  
Department managers] --- B[Leading technician]
      A --- C[Executive consultant]
      B --- D[Section of Transfusion Medicine]
      B --- E[Section of Transplantation Immunology]
      C --- D
      C --- E
      D --- F[Collection center for PBSC,  
blood bank, transfusion service,  
Lab.(blood grouping, IDM)]
      D --- G[Tissue Typing Lab.]
      E --- H[The Danish Bone Marrow Donor Registry]
    
```

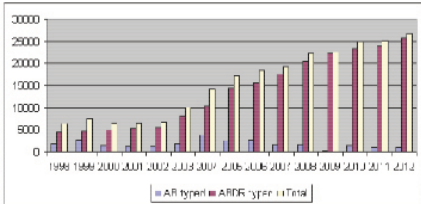
## The Danish Bone Marrow Donor Registry

- **Registry was established in 1990 among blood banks**
  - Decision to only recruit blood donors






## The Danish Bone Marrow Donor Registry

- **Number of donors:**

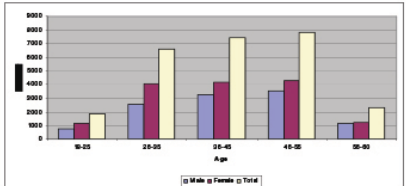


Year	ARBDR-type	Total
1996	~5000	~5000
1997	~6000	~6000
1998	~7000	~7000
1999	~8000	~8000
2000	~9000	~9000
2001	~10000	~10000
2002	~11000	~11000
2003	~12000	~12000
2004	~13000	~13000
2005	~14000	~14000
2006	~15000	~15000
2007	~16000	~16000
2008	~17000	~17000
2009	~18000	~18000
2010	~19000	~19000
2011	~20000	~20000
2012	~21000	~21000






## The Danish Bone Marrow Donor Registry

- **Age and gender of donors:**



Age Group	Male	Female	Total
18-25	~1000	~1000	~2000
26-35	~3000	~4000	~7000
36-45	~4000	~4000	~8000
46-55	~3000	~4000	~7000
56-65	~1000	~1000	~2000

The Danish Bone Marrow Donor Registry

• **Benefits/challenges:**

- Part of a public hospital – follow their rules
- Many functions in one place
- Old, established registry – many traditions
- Valuable sharing experience and challenges
- Collaboration (GEMS)



The Danish Bone Marrow Donor Registry

• **Where to begin?**

- Things that are “easy to implement”
  - Better HLA typing upfront
  - Better IT system
    - EMDIS
  - Better dialog with the transplant centers



The Danish Bone Marrow Donor Registry

• **Next step - Things that are not so easy:**

- Recruitment:
  - Blood donors - Non-blood donors?




The Danish Bone Marrow Donor Registry

• **Conclusion:**

- Meetings are valuable
- Be inspired
- Do what is possible



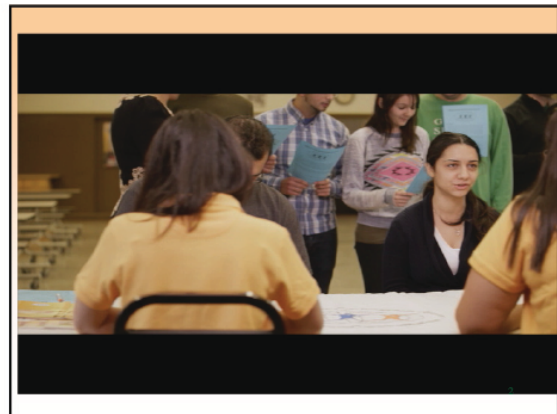




**Establishing an International Bone Marrow Donor Registry**

**Challenges and Achievements**


Dr. Frieda Jordan  
Co-founder and President, ABMDR



**Getting to know ABMDR**

**Our Mission**


To save lives by recruiting and providing matched unrelated donors for bone marrow or stem cell transplantation to all Armenian & non-Armenian patients worldwide who are suffering from leukemia and other life-threatening blood related illnesses



**Getting to know ABMDR**

**Brief history / major landmarks**


- **1999** ABMDR is founded as an independent, non-governmental, not-for-profit organization
- **2001** State of the art laboratory is established in Yerevan, registry is started, first donor is recruited
- **2003** first transplant is facilitated
- **2005** Los Angeles office opens
- **2009** Stem Cell Harvesting Center begins operation




**Getting to know ABMDR**

**Special Challenges demanding Special Approaches**

- Very unique genetic pool
- Very large and widespread diaspora
- No governmental financial support




**ABMDR's Molecular Tissue Typing Laboratory**




- State of the art equipment
- Cutting edge DNA technology
- Highly trained staff of physicians and technicians
- Accredited by European Federation of Immunogenetics (EFI)

### Stem cell Harvesting

**Then (in Ulm, Germany)**



**Now (in Yerevan, Armenia)**



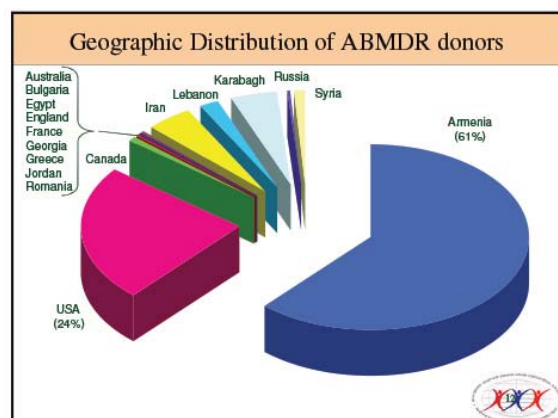
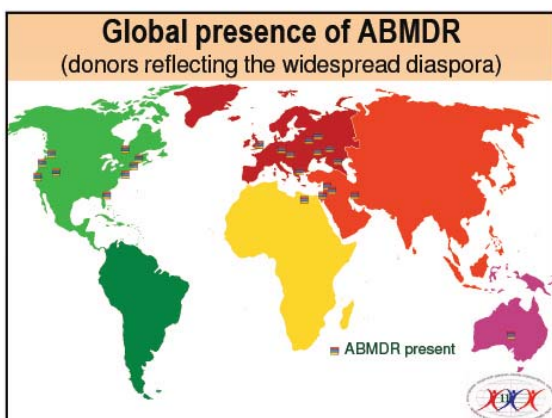
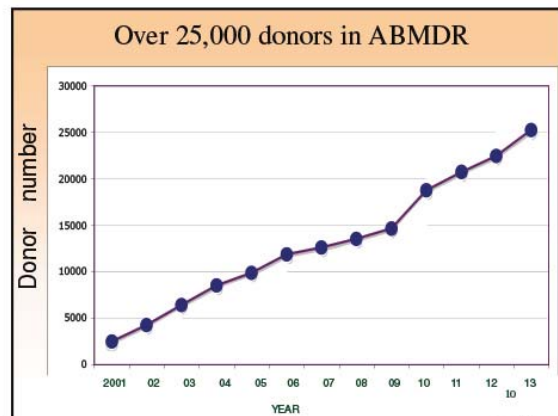
### ABMDR's Apheresis Lab in Yerevan

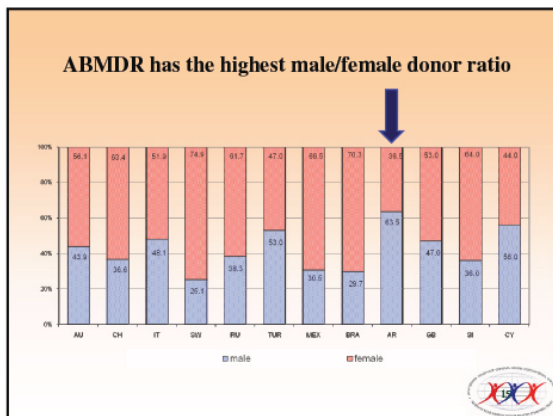
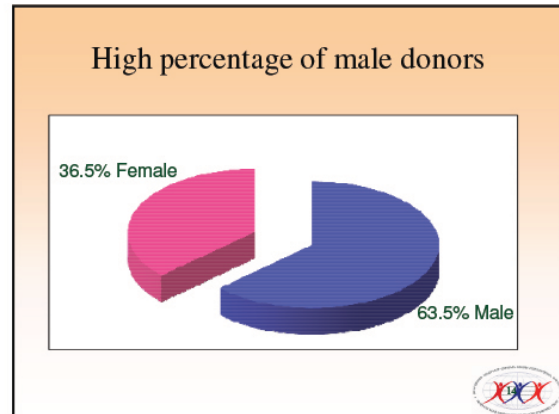
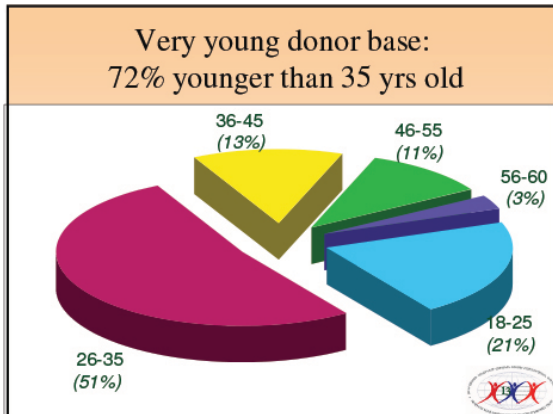




### Achievements

- Registry has grown to over 25,000 donors
- Laboratory in Armenia accredited by European Federation of Immunogenetics
- Stem Cell Harvesting (Apheresis) Center unique in the region
- Outreach to 18 countries in 4 continents
- Hosted first regional EFI training and educational meeting in Armenia
- 2153 patient referrals made to ABMDR, resulting in 17 transplants
- Publication in scientific peer-reviewed journal in 2011- Tissue Antigens



- ### Operational networks
- USA
    - Dana Farber Cancer Center in Boston, MA
    - City of Hope in Duarte, CA
    - Children’s Hospital in LA, CA
    - Glendale Memorial Hospital in LA, CA
    - Glendale Adventist Hospital in CA
  - Europe
    - England: Anthony Nolan Institute
    - Germany: Institute for Clinical Transfusion Medicine and Immunogenetics Ulm
    - Cyprus: The Cyprus Bone Marrow Donor Registry
    - Greece: Evangelismos Hospital
    - Russia: Moscow and St. Petersburg Hospitals
  - Middle East
    - Iran: Shariat Hospital in Tehran
    - Lebanon

- ### Memberships/International networks
- World Marrow Donor Association (WMDA)
  - Bone Marrow Donors Worldwide (BMDW)
  - European Federation of Immunogenetics (EFI)
  - American Society for Histocompatibility and Immunogenetics (ASHI)
  - National Marrow Donor Program co-op member (NMDP)

- ### Structure of ABMDR
- Armenia
    - Registry
    - Laboratory
  - US
    - Operational office in Los Angeles
    - Recruitment centers in East Coast and West Coast
  - Worldwide
    - Offices/representatives in
      - Karabagh
      - Iran
      - Lebanon
      - Russia
      - Germany

### Bases of operation

- Churches/clergy
- Schools/colleges/universities
- Cultural and Political organizations
- Military
- Corporations
- Armenian Embassies



Churches



Universities



FRIEDA JORDAN — ESTABLISHING AN INTERNATIONAL REGISTRY; CHALLENGES AND ACHIEVEMENTS

Schools



Military



Corporations



Embassies



Bulgaria



### How do we publicize?

- Both in US and Armenia
  - Lectures
  - Articles in press
  - TV/Radio
  - Website
  - Newsletter
  - Other leaflets and publications
  - Fundraisers
    - Comedy night
    - Walkathon
    - Wine tasting
    - Casino night
    - Banquet/luncheons




### Fundraising Events

Casino night


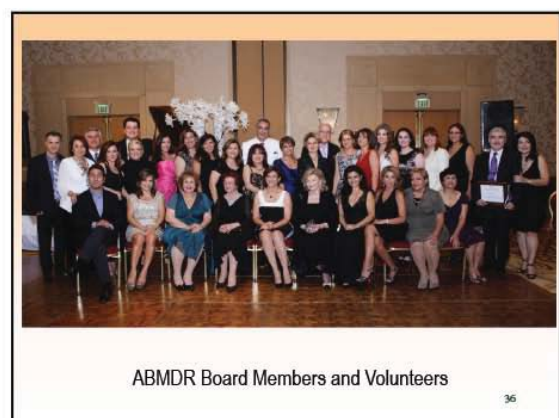
Gala

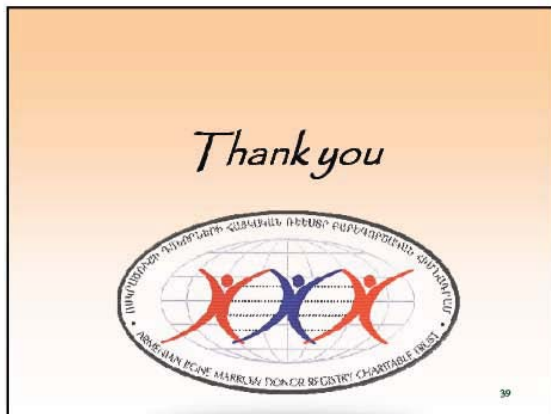
Wine tasting

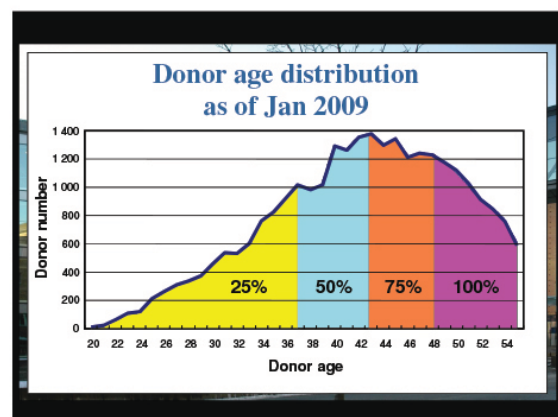
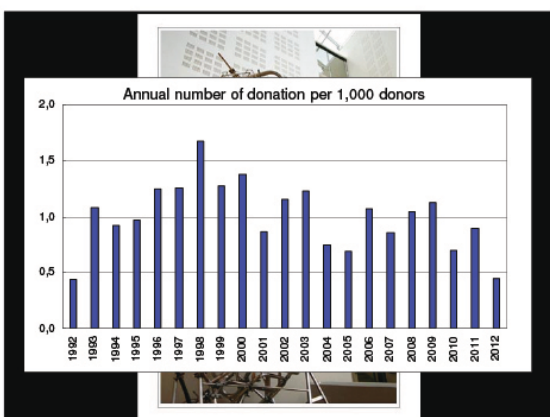
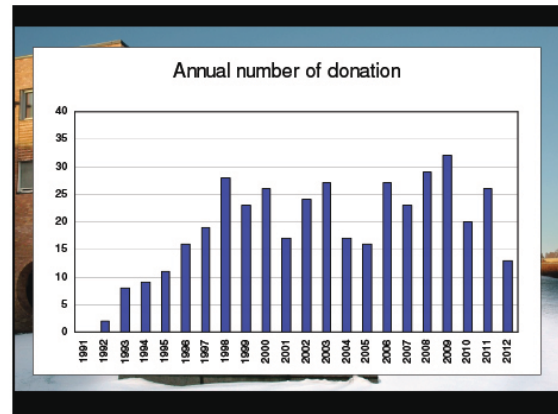
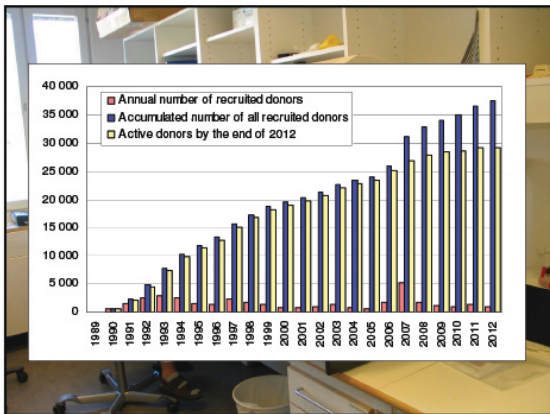
Comedy Night

### Where do we go from here?

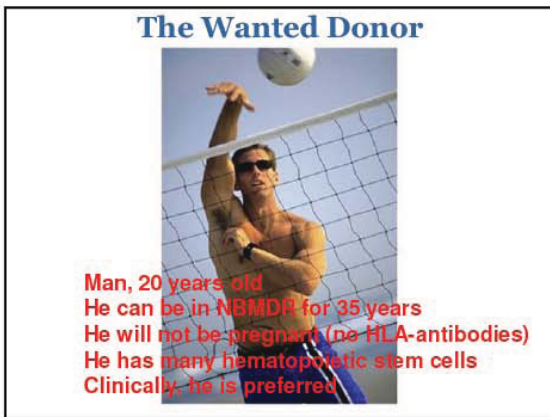
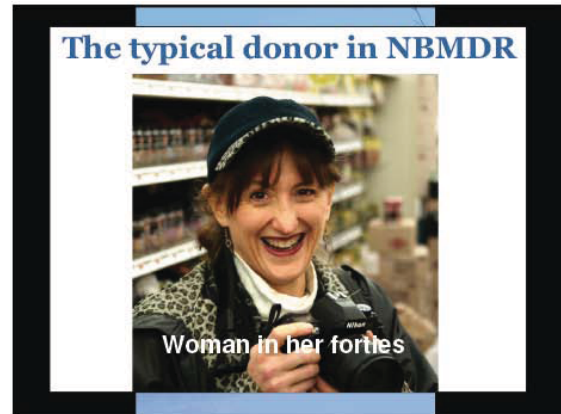
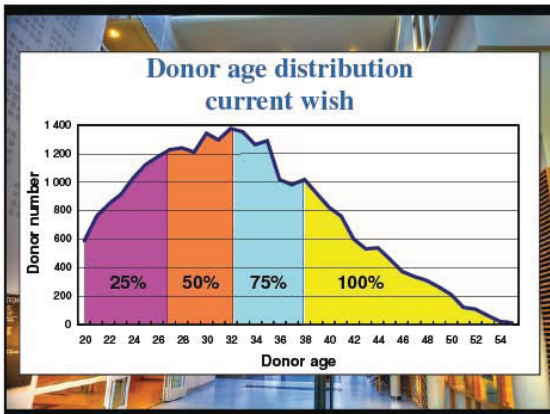
- Increase ABMDR donor pool to 30,000
- Auto transplantation
- Comprehensive molecular diagnostic services to patients in Armenia
- Expand stem cell research and harvesting services in Armenia and in the region
- Help the Ministry of Health of Armenia establish a transplant center









**IUBMR**  
Ireland

Diarmaid Ó Donghaile,  
Sinéad Horgan

1

### History

- The registry was established in 1989 within the Irish Blood Transfusion Service
- Full WMDA Accreditation in 2012
- On site Tissue Establishment inspection biannually by competent authority(IMB)
- Currently has 21,154 donors of which 21,031 are AB DRB1 typed.
- 14,234 are Class I DNA typed
- 14,825 are Class II DNA typed

2

### Structure

3

### Structure: IUBMR

4

### IUBMR: activities

5

### IUBMR: Strengths

- Small groups can be efficient
  - Easy communication
  - Common expertise from necessity
- Knowledge base and expertise of a Blood Establishment
- Close relationship with transplant centers

6

### IUBMR: weaknesses

- Blood establishment dependency
  - Competing functions
  - *Irish financial strife*
- Funding limitation
  - Cannot fundraise independently
- IT support limited
- Staffing numbers has the potential to compromise function
- Small registry size

7

### IUBMR: activity

8

### IUBMR: *desired* activity

9

### IUBMR: Number Of Transplants Facilitated

Year	Irish Donors	Int Donors	Total
2002	9	6	15
2003	8	4	12
2004	12	9	21
2005	10	5	15
2006	10	3	13
2007	20	25	45
2008	13	23	36
2009	25	10	35
2010	23	16	39
2011	25	19	44
2012	27	17	44

10

### IUBMR Recruitment

Year	Number of Donors Recruited
2003	1600
2004	1800
2005	No recruited
2006	1000
2007	1100
2008	1200
2009	900
2010	800
2011	600
2012	1100

11

### Goals

- Enhance profile within blood service
- Better IT support
- Enhance donor recruitment

12



**“I want life” – The story of the Croatian Bone Marrow Donor Registry**

Mirta Mikulić  
CBMDR – UHC Zagreb

1



**“I want life” – The story of the Croatian Bone Marrow Donor Registry**

Mirta Mikulić  
CBMDR – UHC Zagreb

2



**“I want life” – The story of the Croatian Bone Marrow Donor Registry**

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CBMDR – UHC Zagreb

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**“I want life” – The story of the Croatian Bone Marrow Donor Registry**

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CBMDR – UHC Zagreb



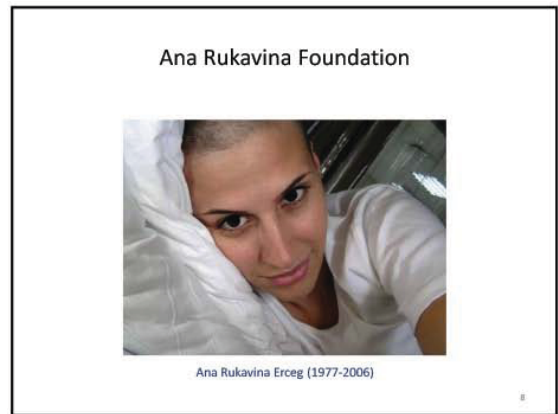
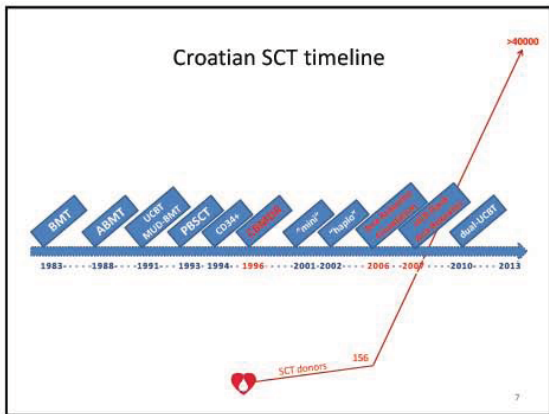
5

Croatian SCT timeline



30 godina transplantacije krvnih stanica u HCC Zagreb  
25. svibnja 2013. (1983. – 2013.)  
>700 allo-SCT - 135 MUD-SCT  
>1300 auto-SCT

6

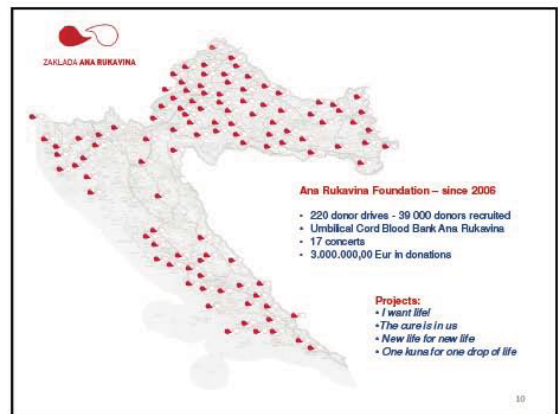


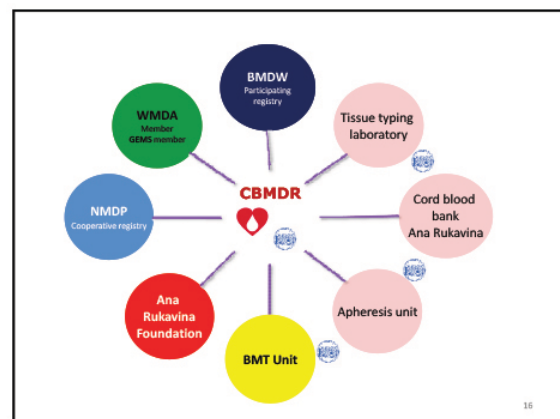
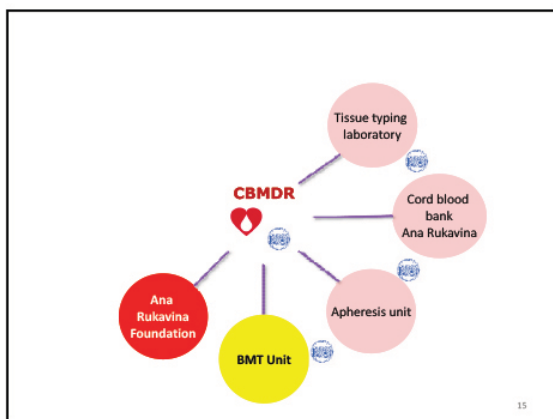
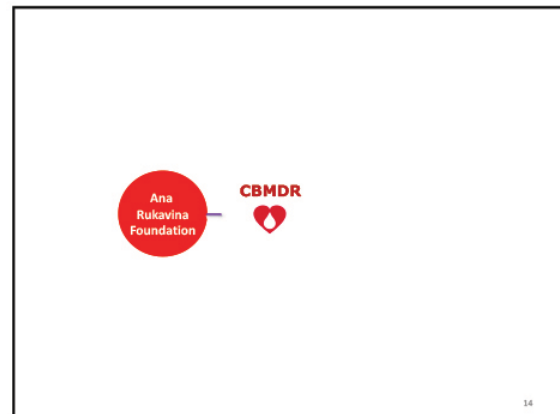
Hi,

I'm Ana Rukavina. I was born and raised in Zagreb, I'll soon be 30, I'm a journalist for the political daily paper Vjesnik, and unfortunately, that's all the good news I have for now. My true 'identity card' is somewhat different. I have been fighting LEUKEMIA since May 2005, and this is why I ask you for 10 minutes of your time to tell you my short story from a hospital bed at Rebro Hospital.

Don't be afraid, it's not that tragic, or depressive, ALL THAT REALLY HAPPENED TO ME IS LIFE, the kind you might learn something from...

... All my wishes really fit into these words: I WANT LIFE...





- ### CBMDR in numbers
- **Donor recruitment**  
UHC Zagreb + 9 regional transfusion medicine centers  
+ Ana Rukavina Foundation donor drives
  - 35,145 BMDW registered and 33,791 ABDR typed (96%) adult donors
  - 2,379 registered CBUs – 100% typed
  - First PBSC donation – 2009
  - 33 adult donor donations + 3 CBUs  
20 Croatian patients + 16 international patients
  - 30-40 searches for our patients per year
  - 80 Imported stem cell products

- ### CBMDR – planning for the future
- Continuous promotion and raising awareness about stem cell donation with support of the Ana Rukavina Foundation
  - Optimal size? Annual recruitment rate?
  - Extended typing... consider upfront HR?
  - Web and social media
  - Prometheus / EMDIS
  - Implementing new legislation into practice  
– "Law on human organ transplantation" – Dec 2012 – in accordance with EU directives 2010/53/EU and 2012/25/EU
  - Application for WMDA qualification planned for 2014

**With thanks to:**

Ana's family and Ana Rukavina Foundation

BMT Unit – UHC Zagreb

Tissue typing center – UHC Zagreb

Transfusion department and Apheresis unit – UHC Zagreb

CBB Ana Rukavina – UHC Zagreb

CBMDR Team




19



Welsh Blood Service  
Gwasanaeth Gwaed Cymru


## Welsh Bone Marrow Donor Registry

Martin McGregor Head of WBMDR - Oct 2013



Welsh Bone Marrow Donor Registry


- ♥ Part of Welsh Blood Service
  - ♥ Panel of blood donors established 1989
  - ♥ Over 75,000 donors typed
  - ♥ 54,000 active donors
  - ♥ International HUB since 1995
  - ♥ Over 850 HPC donations supplied
- ♥ One of three UK registries



Welsh Bone Marrow Donor Registry


- ♥ Organisation
  - ♥ 1 x Search Coordination Unit (WBMDR)
  - ♥ 1 x Donor Centre (WBMDR)
  - ♥ 1 x HLA Typing laboratory (WBS)
  - ♥ 1 x Marrow Collection Centre\* (WBMDR/St. Joseph's)
  - ♥ 1 x Apheresis Collection Centre\* (WBMDR/St. Joseph's)
  - ♥ 1 x Transplant Centre (University Hospital of Wales)

\* WBMDR are the designated Collection centre but work in close collaboration with St. Joseph's private hospital




Changes in WBMDR

- ♥ HLA typing
  - ♥ 1989 - All donors Class I & Class II typed (HLA-A, -B, -DR & -DQ)
  - ♥ 1994 - Donors typed using DNA technology
  - ♥ 2000 - first UK laboratory to perform HLA-C typing
  - ♥ 2010 - first UK registry to perform high resolution typing
- ♥ Regulation
  - ♥ 1998 - first UK laboratory to achieve EFI accreditation
  - ♥ 2004 - first Registry in world to achieve WMDA accreditation
  - ♥ 2007 -HTA licence
- ♥ Donor provision
  - ♥ 1996 International Registry
  - ♥ 2000 Collection of PBSCs



Current challenges (1)

- ♥ Donor suitability
  - ♥ High Resolution typing at registration
  - ♥ To increase % of young donors on the panel
  - ♥ Improve out of date donor availability and contact information
- ♥ Performance
  - ♥ How to increase CT response rate
  - ♥ How to reduce CT response times
  - ♥ How to reduce time to donor clearance at work-up




Current challenges (2)

- ♥ Regulation / Validation
  - ♥ Increasing demand of Regulators - using scarce resources
  - ♥ Updating Registry software to match increased rate of change
- ♥ Viability
  - ♥ Maintaining a minimum level of activity
  - ♥ Reducing the % variability in annual supply of product




# SUSANNE MORSCHE – THE STEFAN MORSCHE STIFTUNG, HELPING LEUKEMIA AND TUMOR PATIENTS SINCE 1986



**Helping leukemia and tumor patients since 1986**

Susanne Morsch  
Board Member /  
Head of the Stem Cell Donor Registry

05.10.2013



**On July 31st, 1984 Stefan received his new bone marrow at the Fred Hutchinson Cancer Research Center in Seattle**

Stefan was the first European that received bone marrow of an unrelated donor.

Stefan before his TX with his donor Terence Bailey from Nolan Laboratories.

05.10.2013

**Establishment of the Stefan-Morsch-Stiftung in 1986**



Stefan died on December 17th, 1984 only 17 years of age because of pneumonia.

It was his wish to help other patients and to launch a stem cell donor registry.



05.10.2013

**Who we are**

- A non-profit, charitable foundation with the main mission to help leukemia-, thalassemia- and tumor patients.
- Germany's oldest registry of unrelated volunteer bone marrow and stem cell donors. Approx. 380.000 donors today.



05.10.2013

**1986-1992**




- World-wide donor searches, financing the TX and negotiating with health care providers, finding TCs, recruiting donors
- More donor centers started to develop
- There was a need for a national hub!
- Financial support for the development of a database for donors and patients as well as a computer program for the selection of suitable donors. This ultimately led to the founding of a central donor registry for Germany (the ZKRD) in 1992.



05.10.2013

**Clinic for BMT and Hematology/Oncology Idar-Oberstein 1994-1997**



05.10.2013

# SUSANNE MORSCH – THE STEFAN MORSCH STIFTUNG, HELPING LEUKEMIA AND TUMOR PATIENTS SINCE 1986

**HLA-Lab**






The HLA-Laboratory of the Stefan-Morsch-Stiftung under the Direction of Dr. Marco Schäfer was established in 1997.



Accredited by  
EFI and ASHI

05.10.2013



**Bone Marrow and Stem Cell Foundation Germany**

- Non-profit foundation, established in 1999.
- A national network of 26 cooperating German bone marrow donor centers. All donor centers are in fact ZKRD-independent registries, "donor center" is used to avoid misunderstandings.
- Strong advocacy group for donors, patients and volunteers. Negotiations with public and private health care providers
- Cooperation and support with blood drives, HLA-typing, stem cell collections, annual workshop, German Standards...
- Almost 2 million volunteer donors

05.10.2013

**International Activities / Unrelated Donor Search Center**

Since 2003 Donor Search Center for patients of the TCs in Moscow, St. Petersburg and Amman



Since 2013 German Search Center for the TCs in Flensburg and Lübeck.

Upon request:  
Support in the establishment of TCs and Registries in countries without a donor registry (f.e. Russia, Luxembourg).

HLA-typing support, sharing experience, providing information.

05.10.2013

**Apheresis Center**

2005:  
Opening of the adult stem cell collection center of the Stefan-Morsch-Stiftung in Birkenfeld.

05.10.2013

**Financial support in the establishment of BMT Units**



1999 - Campus Benjamin-Franklin, Charité in Berlin



2012 - Malteser Krankenhaus St. Franziskus-Hospital in Flensburg



05.10.2013

**Our mission: Saving lives!**

- Recruiting volunteers that join the registry to become potential bone marrow and stem cell donors
- Identifying matching donors
- Accompanying and supporting the unrelated donors from the time of registration until the time of donation and providing comprehensive information, education and advice.
- Supporting patients and their families, f. e. financial support for costs related to the treatment of the disease that lead to a financial distress (child care, travel costs, living costs of accompanying person,...).
- Funding of research / clinical trials / transplant centers

05.10.2013

# SUSANNE MORSCH – THE STEFAN MORSCH STIFTUNG, HELPING LEUKEMIA AND TUMOR PATIENTS SINCE 1986


  
**STEFAN MORSCH STIFTUNG**  
*Hilfe für Leukämie- und Tumorerkrankte*  
Leukämie-Hilfsvereinigung im Auftrag der Stefan Morsch Stiftung

### Donor recruitment

- Homepage – online registration
- Patient related drives
- Company drives
- Schools, Universities, Military
- YouTube / Social Networks




05.10.2013

  
**STEFAN MORSCH STIFTUNG**  
*Hilfe für Leukämie- und Tumorerkrankte*  
Leukämie-Hilfsvereinigung im Auftrag der Stefan Morsch Stiftung

### Additional criteria for registration in DE-SMS


- Ages 18-40
- Not more than two pregnancies

05.10.2013

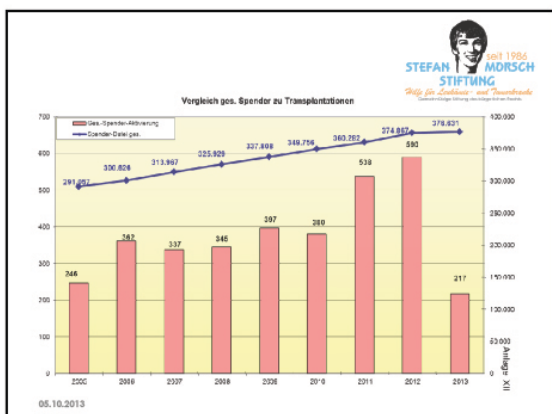
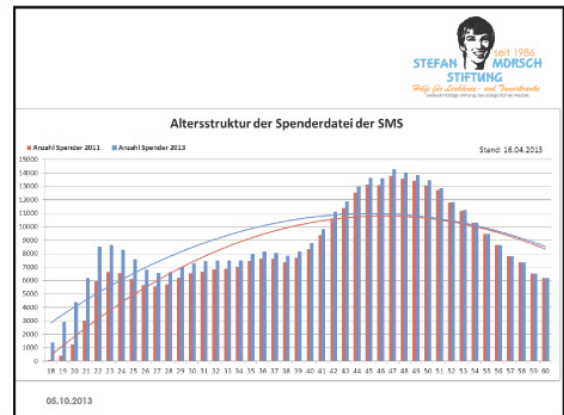
  
**STEFAN MORSCH STIFTUNG**  
*Hilfe für Leukämie- und Tumorerkrankte*  
Leukämie-Hilfsvereinigung im Auftrag der Stefan Morsch Stiftung

### HLA-testing at registration

- **Ages 18-30:**
  - HLA-
    - A\*
    - B\*
    - C\*
    - DRB1\*
    - DQB1\*
  - high resolution level
- **Ages 30+:**
  - HLA-
    - A\*
    - B\*
    - DRB1\*
  - high resolution level



05.10.2013



## Teamwork!

  
**STEFAN MORSCH STIFTUNG**  
*Hilfe für Leukämie- und Tumorerkrankte*  
Leukämie-Hilfsvereinigung im Auftrag der Stefan Morsch Stiftung



05.10.2013

SUSANNE MORSCH – THE STEFAN MORSCH STIFTUNG, HELPING LEUKEMIA AND TUMOR PATIENTS  
SINCE 1986

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# MATTI KORHONEN – WHY DO WE NEED A FINNISH BMDR?

Finnish Red Cross  
Blood Service

## Why do we need a Finnish BMDR?

Tiina Linjama, MD  
Matti Korhonen, MD  
FBMDR  
3.10.2013

www.veripalvelu.fi



Finnish Red Cross  
Blood Service

Original article

HLA antigen, allele and haplotype frequencies and their use in virtual panel reactive antigen calculations in the Finnish population

K. Hambl, J. Persson, T. Linjama, S. Koskela, T. Saarment, J. Lauronen, M.-K. Auvinen, T. Jaatinen

Tissue Antigens  
Volume 81 Issue 1 pages 35-43 January 2013

Article first published online: 9 DEC 2012  
DOI: 10.1111/tan.12095  
© 2012 John Wiley & Sons AS

**"The HLA antigen, allele and haplotype frequencies of the Finnish population are quite unique because of its gene pool. The study shows that there are few more frequent."**

**Tiina Linjama, MD**

www.veripalvelu.fi

Finnish Red Cross  
Blood Service

### Sources of data

- Analyses for the Prometheus probability matching project (Finnish BMDR donors/patients)
- NMDP data
- BMDW data

www.veripalvelu.fi

Finnish Red Cross  
Blood Service

### Homogeneity of the Finnish Population

**Finland:**

- <50 most common haplotypes constitute >50% of all haplotypes
- There are 34 haplotypes with a frequency of >0,5%

**US caucasians:**

- More than 100 most common haplotypes constitute >50% of all haplotypes
- There are 25 haplotypes with a frequency of >0,5%

www.veripalvelu.fi

Finnish Red Cross  
Blood Service

**David Steiner/Prometheus:**

"I agree, the Finnish population is very homogeneous. The most homogeneous population I have seen in my analyses."

www.veripalvelu.fi

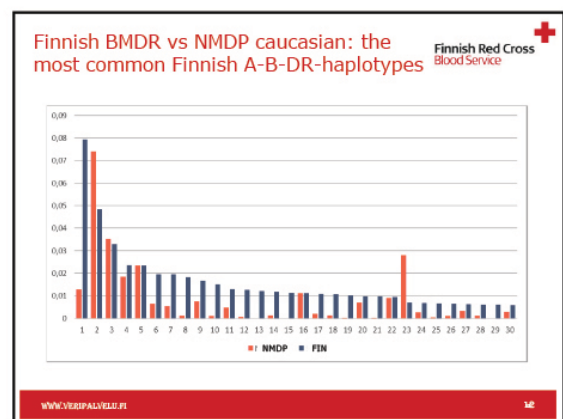
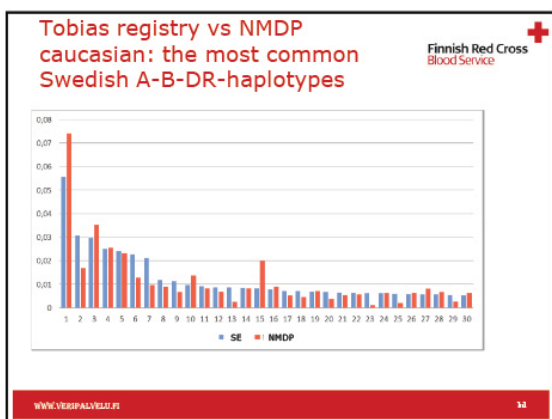
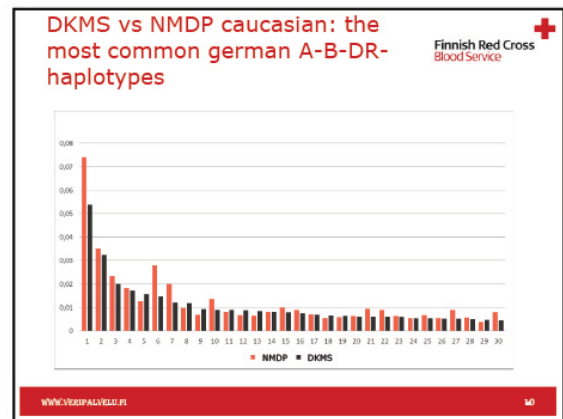
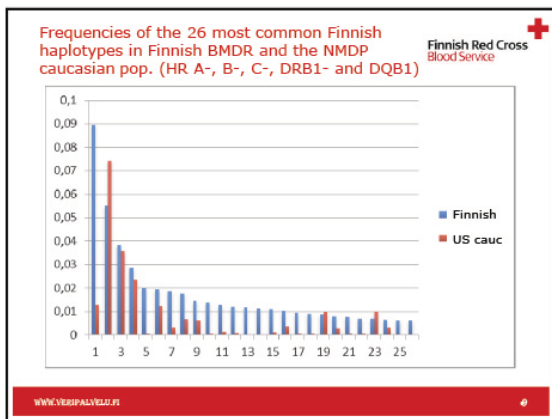
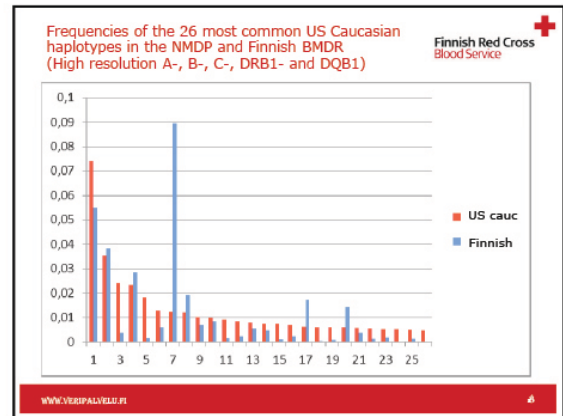
# MATTI KORHONEN – WHY DO WE NEED A FINNISH BMDR?

**Conclusion?**

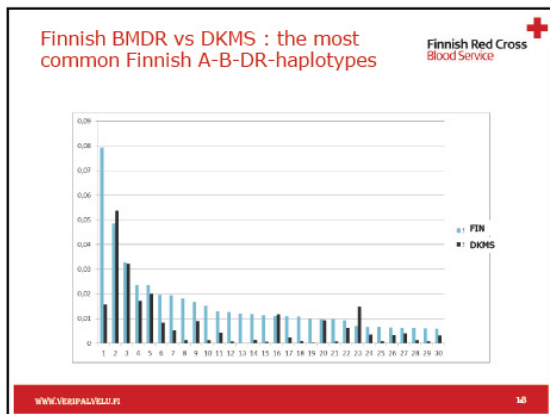
Finding a donor for a Finnish patient should be particularly easy, then?

Finnish Red Cross Blood Service

www.veripalvelu.fi



# MATTI KORHONEN – WHY DO WE NEED A FINNISH BMDR?



- The Finns are not average ...**
- Six (15%) of the 40 most common Finnish haplotypes are not found in the NMDP at all
  - Two of these have a frequency of > 1% (13. and 14. commonest)
  - 15 (38%) of the 40 most common Finnish haplotypes are >20x more frequent in the Finnish than among the US Caucasoid population.
- www.yeripalvelu.fi 14

- The impact of frequent HLA haplotypes in high linkage disequilibrium on donor search and clinical outcome after unrelated haematopoietic SCT**
- Jöris et al., Bone Marrow Transpl (2013) 48, 483-490
  - Patients with one or two frequent haplotypes have a decreased risk of  $\geq$  grade II acute GVHD without increased risk of relapse compared to patients without FH (HR /95% CI: 0,53 /0,31-0,91).
  - → non-HLA-allele coding regions have a significant impact on development of  $\geq$  grade II aGVHD. There is more to successful HSCT than matching for HLA genes.
- www.yeripalvelu.fi 15

**Conclusions**


We (the BMDW) often say we should recruit from minorities ...

The Finns are one!

Even considerable enlargement of the large international registries (NMDP, DKMS, BBMDR) would likely not result in finding more donors for patients that have unique 'Finnish type' haplotypes

www.yeripalvelu.fi 16


1st International Workshop:  
Challenges and Opportunities for the small and medium size bone marrow donor registries



The work behind the mission statement  
A. Kourmouli - 5 Oct.2013

### Mission- the beginning

- 1997- non-profit organization, Karaiskakiou Foundation founded by Michalis Karaiskakis, the Ministry of Health, the Leukemia Society of U.K. and the Platelet Donor Association of Cyprus.
- Organize and run a National Bone Marrow Donor Program
- Recruit volunteer donors
- Tissue type the donors
- Perform related and unrelated search to identify a compatible donor for Cypriot patients
- 'Hope for life' to Leukemia patients



### Today's Mission- revisited

- 2011- moved to new home
- Centre for the study of haematological malignancies
- Provide a specialized support to leukemia patients
- 'Fight leukemia'



### Registry

- 120,704 donors (Greek-Cypriot and Turkish-Cypriot)
- Recruitment in
  - Blood Banks of Public Health Services
  - Public and private organizations
  - Targeted recruitments in patient extensive family or area of descent
- Search- Prometheus- EMDIS
- Coordinate the medical clearance of the donor, the harvest and the transport of the graft
- International collaboration through BMDW
- WMDA accreditation –April 2008

### HSC products provided to-date



Map showing HSC products provided to various countries with numbers in red circles: USA (15), Canada (2), UK (2), France (2), Germany (2), Spain (2), Italy (2), Greece (2), Cyprus (53), Australia (4), New Zealand (4), etc.

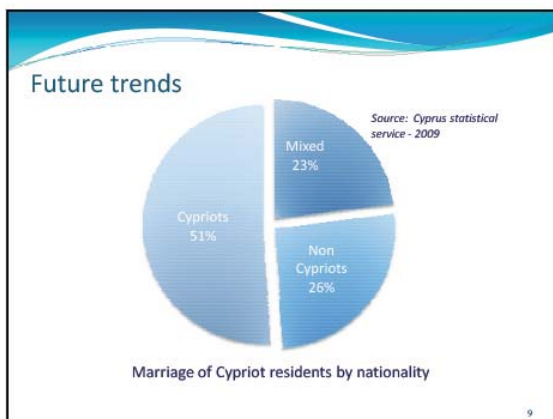
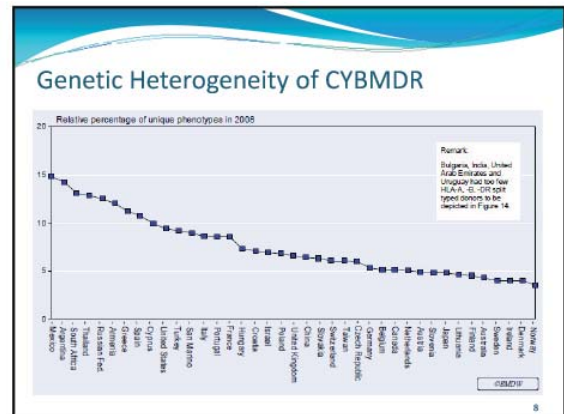
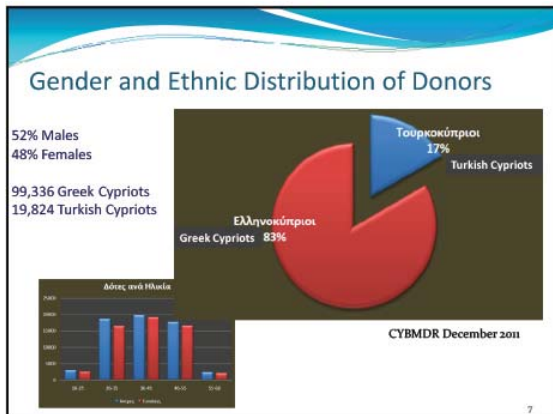
### Donors per 10,000 Inhabitants

**No1 Cyprus**

Country	THE NUMBER OF STEM CELL DONORS PER 10,000 INHABITANTS (SORTED BY HLA-A, -B, -DR PER 10,000 INHABITANTS)			
	Number of inhabitants x 10 <sup>6</sup> (*)	ABDR	Number of stem cell donors Total	Number of donors per 10,000 inhabitants
Cyprus	0.8	60,453	108,179	770
Israel	6.2	312,896	466,472	565
Republic, San Marino	0.03	796	600	270
Germany	82.4	2,097,984	3,365,359	255
USA	293.0	4,518,733	5,298,294	154
Portugal	10.5	129,451	131,748	123
United Kingdom	60.3	667,028	759,974	111
Taiwan	22.9	241,904	277,930	106
Australia/New Zealand	19.9	129,299	180,565	65
Norway	4.6	27,265	28,341	60
Denmark	5.4	31,158	33,778	58
Canada	32.5	164,090	238,705	51
Ireland	4.0	18,736	18,963	47
Armenia	3.0	13,090	13,092	44
Slovenia	2.0	7,794	7,796	39
Italy	58.1	220,348	326,638	38

BMDW Annual Report 2008





### Failure to identify a matched donor

More than 20% of patients from Cyprus fail to find a matched donor due to:

- Very high **genetic heterogeneity** of the Cypriot population – many unique phenotypes
- The very **small number of sibling** in the families of young patients
- The high percentage of **mixed marriages** (>50%) expected to increase the genetic diversity and the failure rate in the search process

### The Cyprus Rotary Cord Blood Registry

- 2005- establishment of public cord blood registry
- 1977 units stored
- Immunologic immaturity of lymphocyte - Lower risk of GVHD
- Degree of matching not as stringent
- Cryopreserved- 'off-the-shelf' substitute for blood or marrow units for transplantation
- High concentration of HSC
- Can use more than one unit in adults

### HLA Typing Lab

- 2004-EFI accredited
- Sample Archiving
- Outsource: First time donors
- Further typing, Patient and Family donors, disease association

Methods:


- SSOP
- SSP
- SBT

- Quality Control


### Diversification

2008-The Center for the Study of Haematological Malignancies (CSHM)


Morphology




Cytogenetics




Immunophenotyping




Cytochemistry



FISH



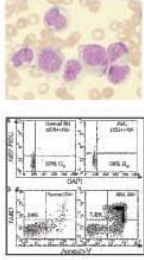
Molecular Biology



T. Haferlach MD, Chief, Grosshadern Leukemia Clinic, Munich

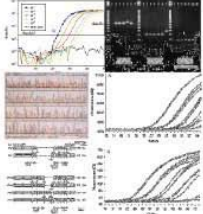
### Haematology and Immunology Laboratory

- Sample reception and processing
- Archive of research material
- Morphology
- Cytochemistry
- Immunophenotype
- Workflow management



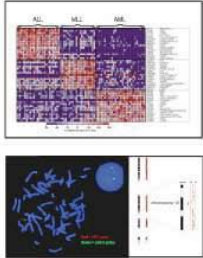
### Molecular Haematology Laboratory

- Recurrent chromosomal aberrations – RT-PCR
- B and T cell Clonality Testing
- Mutational Analysis NPM1, FLT3, JAK2
- Sequencing analysis CEBPA, KIT, KRAS
- Prognostic Gene Expression WT1, BAALC, CLLU1
- MRD monitoring

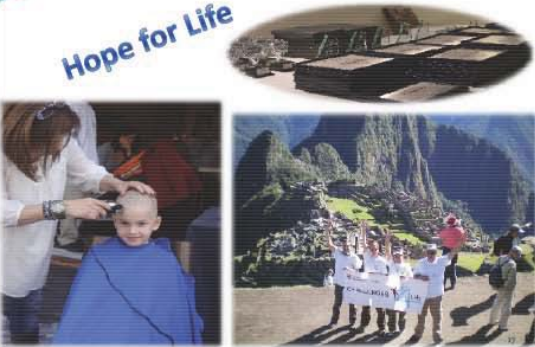


### Genomics and Bioinformatics laboratory


- Gene Expression Profiling
- Virtual Karyotyping
- Loss of Heterozygosity
- Epigenetic Modification
- FISH analysis
- Bioinformatics training and support - Sanger Institute



### Hope for Life



### Fight Leukemia




## 25 Years SBSC Looking back & Looking forward




1st International Workshop: Challenges and Opportunities for the small and medium size bone marrow donor registries

Liliane Mäder, Head of Donor Center SBSC, Swiss Registry




## Organisation and History of the Swiss Registry

Direction



- ✓ 1988 – Establishment of the «Swiss Bone Marrow Donor Registry»
- ✓ 2004 – Renaming into «Foundation Swiss Blood Stem Cells»
- ✓ 2011 – Merger of «Blood Transfusion SRC» and «Foundation Swiss Blood Stem Cells» to today's «Swiss Transfusion SRC»



| 2


## The 3 operational businesses of the Swiss Registry

Donor Center

S&T  
Coordination

Donor FollowUp



- ✓ Recruitment of unrelated blood stem cell donors
- ✓ Registration of CBUs
- ✓ Donor Relation Management
- ✓ Fundraising
- ✓ Unrelated donor search for Swiss patients
- ✓ Process search requests for international patients
- ✓ WorkUp for Swiss and international patients
- ✓ Lifelong follow-up of related and unrelated Swiss donors
- ✓ Harmonization of global donor follow-up processes



| 3

## Development of Donor Centers in Switzerland

- ✓ until 2009... Donor recruitment was done by the 13 Regional Blood Transfusion Services (RBTS)
- ✓ 2009... Foundation of the 14<sup>th</sup> Swiss Donor Center SBSC located in Bern. Start of active donor recruitment.
- ✓ Today... 11 Donor Centers (DC SBSC and 10 RBTS)

| 4

## Recruitment Drives by SBSC Donor Center




Typing  
Events

Information  
Events


Media

Engagement  
Flyer

- ✓ Universities, companies, hospitals etc.
- ✓ Initiated by private persons, companies or by the Donor Center SBSC

Soccer tournament and typing event in Wetzlar



| 5

## Recruitment Drives by SBSC Donor Center




Typing  
Events


Information  
Events

Media

Engagement  
Flyer

- ✓ Information about the need of blood stem cell donors, the donation, registration process etc.
- ✓ Hospitals, companies, congresses, schools etc.



| 6

### Recruitment Drives by SBSC Donor Center




Typing  
Events



Information  
Events

Media

Engagement  
Flyer

- ✓ Articles in print media, discussions in talk shows etc. are very effective recruitment drives
- ✓ Information and Motivation videos



| 7


### Recruitment Drives by SBSC Donor Center

Typing  
Events


Information  
Events

Media


Engagement  
Flyer




«How to register»




«How to organize an event»




«How to tell your story»





«How to mobilize your friends and family»



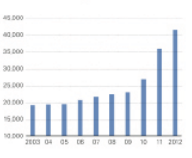
«How to support financially»



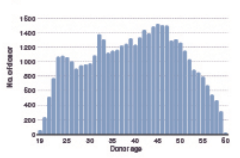


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### Unrelated Blood Stem Cell Donors in Switzerland



**Blood stem cell donors registered in Switzerland**



**Age distribution of Swiss donors**



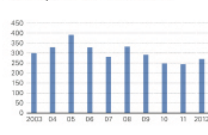
- ✓ About 40% of the donors have been recruited by the Donor Center SBSC
- ✓ Most donors register online (Bucaal Swab)
- ✓ Average age of donors is 39 years
- ✓ We recruit donors at the age between 18 and 55
- ✓ Donors stay in the registry until their 60<sup>th</sup> birthday



| 9

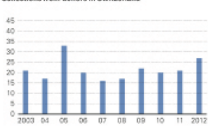
### Challenges of the SBSC Donor Center

➤ Increase quality of the Swiss donor pool



**Search requests carried out with Swiss donors**



**Collections from donors in Switzerland**


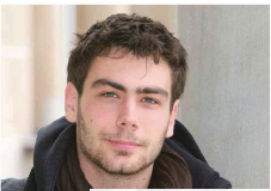


- ✓ Typing 6 Loci at «intermediate to high» resolution at timepoint of registration
- ✓ Increase the number of donors (publicity, new homepage, recruitment drives)
- ✓ Lower the age of Swiss donor pool (directed recruitment at universities etc.)
- ✓ Increase availability of Swiss Donors (new brochures and videos)



| 10



### New Brochure

Donating blood stem cells: what you should know


'It doesn't take much to save a life.'



Thomas Schwingsber, Rafi  
(Peripheral blood stem cell donor, December 2011)



| 11

### New Video


1:0 Against Leukemia






| 12

### Challenges of the SBSC Donor Center

- ❖ Establish a substantial Donor Relation Management
  - ✓ Newsletter to inform donors about SBSC activities (increase donor availability)
  - ✓ Donor Mailing (Birthday etc.)
- ❖ Manage Donor – Patient Contact (allowed in Switzerland since April 2013)
  - ✓ Establish a way to handle donor – patient correspondence








| 13

### Challenges of the SBSC Donor Center

- ❖ Having only one Swiss Donor Center
  - ✓ Convince the remaining Regional Blood Transfusion Services to transfer their donors to the Swiss Registry

| 14

## Thank you.

Liliane Mader  
 Head of Donor Center SBSC  
 Tel: +41 (0)31 380 81 92  
 Liliane.mader@brutspende.ch

Blutspende SRK Schweiz AG  
 Laupenstrasse 27, Postfach 5510, 3001 Bern  
 Tel: +41 (0)31 380 81 81, Fax: +41 (0)31 380 81 60  
 info@sbcc.ch, www.sbcc.ch






## ACTIVITIES OF THE BULGARIAN BONE MARROW DONOR REGISTRY (BBMDR)

L.Quin, M.Ivanova, T. Lukanov, A.Georgieva, S. Kandilarova, A.Nedialkova, E. Naumova

Bulgarian Bone Marrow Donors Registry (BBMDR) has been established in the Department of the Clinical immunology at the University Hospital “Alexandrovska”, Sofia, Bulgaria, and since 2005 BBMDR is a member of the BMDW. At present the total number of the registered donors in BMDW is 685. As for the gender of our donors 49 % are females and 51%-males as prevailing age group is 26 – 35 years. Over 2005 – 2013 the Transplant Centers in Bulgaria have applied for HLA –matched related donor (MRD) and matched unrelated donor (MUD) in more than 385 patients with blood cancer. Suitable MRD has been found in 26 % of them and MUD in 46 %. Total number of BMT so far in Bulgaria is 105. For 28% of our patients no 10/10 HLA matched donor was found.

Therefore we decided to assess the probability of finding match donors in our population by analyzing HLA profiles defined by PCR-SBT in the BBMDR. Rare for South Europeans alleles such as A\*02:11, \*02:17, \*02:141, \*30:04; B\*18:03, \*27:07, \*35:08; \*44:05; \*44:06, \*47:01:01, \*56:01:01; DRB1\*04:10, \*13:15 were identified in Bulgarians as well. Additionally alleles such as B\*44:27 (37% of B\*44:02G) and DRB1\*14:54 (49% of DRB1\*14:01G) were observed with frequencies comparable to that of common alleles B\*44:02 and DRB1\*14:01. HLA-B\*44:27 was associated mainly with A\*02:01, C\*07:04, DRB1\*16:01, DQB1\*05:02, while B\*44:02 was found in the following haplotypes: A\*24:02, C\*05:01, DRB1\*15:01, DQB1\*06:02, DRB1\*11:01, DQB1\*03:01. The Roma minority were quite different compared to the general Bulgarian population. Commonly observed were alleles: A\*02:06, \*02:12; \*33:03, B\*27:04, \*39:06, B\*40:06, \*52:01; DRB1\*11:03, \*12:02; 14:04, \*15:02. With highest frequencies was found haplotype A\*01:01-B\*40:06-DRB1\*14:04.

Based on this HLA distribution a strategy for search of compatible donor was established.

## **Macedonian Bone Marrow Donor Registry (MKBMDR)**

Authors: Meri Kirijas, Olivija Efinska Mladenovska, Aleksandar Petlichkovski, Mirko Spiroski

*Institute of Immunobiology and Human Genetics, Faculty of Medicine, Ss Cyril and Methodius University - Skopje, Republic of Macedonia*

The Macedonian Bone Marrow Donor Registry (MKBMDR) started its activity in 2010. The goal is to establish, maintain and improve the system of carrying out bone marrow and peripheral hematopoietic stem cell transplantations for patients with blood cancer and life-threatening diseases, from voluntary unrelated donors in the Republic of Macedonia. Since 2012 it has improved and multiplied its work. MKBMDR is member of Bone Marrow Donors Worldwide (BMDW) and EMDIS.

The Macedonian Bone Marrow Donor Registry has around 800 donors signed in the Registry. The majority of the donors are family members of the patients with leukemias and medical students. At the moment only around 300 samples are typed for HLA-A, -B, -C and -DRB1 and those results are available in BMDW for search.

Choosing the typing method was big challenge for us. We started using RLS (Reverse Line Strip) 12 years ago for our first typings of patients with different types of leukemias and their families. The ambiguous results were resolved with SSP and sequencing. We used the SSP for class 1 and sequencing for HLA class 2 ambiguities.

At the end of 2012, we obtained Luminex machine and started to type our donors with Luminex xMAP technology.

All the results from the typings were entered in the Prometheus software. This software eased our work, helped us organize better our Register and connected us with other European Registries.

We still have a lot of allele ambiguities, but we are trying to improve our typings and try to introduce sequencing as a method for typing of all donor. As we are small country, all these things need a lot of time, but we hope that in near future we will have better typed donors for the patients.

## **HLA-TYPING STRATEGY IN BONE MARROW DONOR REGISTRY, RUSSIA**

D.Klyuchnikov<sup>1</sup>, S.Volchkov<sup>1</sup>, L.Trusova<sup>2</sup>, O.Tyumina<sup>2</sup>

<sup>1</sup>Non-commercial partnership «Human Progenitor Cell Registry», <sup>2</sup>State-financed health institution of Samara region «Clinical Centre of Cell Technologies», Samara, Russia

Allogenic HSC transplantation showed the efficiency for the treatment of many hematological diseases. But more that in 2/3 cases suitable donor cannot be found among the siblings. The case is the very high HLA polymorphism rate. And to provide an efficient matched donor search the registries have been established around the world. Registries have been around more than 30 years and total number of worldwide available donors and cord blood units is more than 22 mln.

There is no national registry in Russia, and there are about 10 independent registries which are not connected in one network. The total number of donors is no more than 100 thousands.

Donors are typed for a several HLA loci and resolution levels depending on the typing strategy. The goal of the development of typing strategy is to increase the efficiency of donor search in the conditions of finance capabilities of the registry. In the most cases strategy depends on 3 main factors: finance, meeting the needs for search, definite donor characteristics (age, sex, and ethnicity). The first and the key factor is the funding, it determines almost all the typing strategy.

HPC registry is affiliated with donor centers and cord blood banks which are responsible for initial typing. And all the donor centers and cord blood banks have the different financial possibilities. That is why HPC registry does not set stiff requirements to follow the recommended typing strategy, and afford the ground for the donor centers and cord blood banks to develop their own typing strategies.

HPC registry recommends to perform typing at A-B-DRB1 loci at high resolution. Typing at 3 loci at initial stage, and absence the other criteria (sex, age, and ethnicity) are based on very little number of donors in the registry (5422 typed CBUs and 2091 donors) and in Russian Federation. And to gain the HLA diversity the recruitment of the ethnic groups recommended. To evaluate the efficiency of the typing strategy the advisory committee was organized.

In the current context of the bone marrow donorship in Russia and because of the large ethnic variety the criteria for the donor selection are much lower than in Europe.



## NEXT-GENERATION SEQUENCING IN A CLINICAL LABORATORY SUPPORTING HSC REGISTRY

Sendi Montanic , Irena Kemperle, Andrijana Mendez , Blanka Vidan-Jeras

Till year 2010 the initial phase of the donor search in the Slovenian Hematopoietic Stem Cell Transplantation Program considered high resolution typing for DRB1, DQB1 and low resolution typing for HLA-A, B groups of alleles, while HLA-C typing was not taken into account at all. Eventually, patients and unrelated donors were matched on the basis of HLA-A, B, C, DRB1 and DQB1 at the allelic level (10/10). On the basis of our study on an impact of the typing strategy on finding an HLA-matched unrelated donor taking into account the role of HLA-C we changed initial phase of the donor search, so that HLA-C was immediately included. Moreover, we started to consider HLA-DQ locus at the same time as well. This strategy gives optimal results when donors are typed for all 5 loci at the highest possible level of resolution.

Recently, we tried to figure out whether next generation sequencing (NGS) with commercially available reagents could offer an appropriate approach for donor typing. In our clinical laboratory that supports HSC registry we mainly use Sanger sequencing (SBT) to obtain high resolution typings. We compared utility value of SBT with NGS using 50 samples. All were typed for HLA-A, B, C, DRB1, DQB1 with both methods. Comparable typing resolution, time consuming, availability on the market and prices were criteria for choosing AlleleSEQR Kits (Celera) with Assign 3.5+ (Conexio) software for SBT and GS GType HLA MR Primer Set, Roche 454 Sequencing System with Assign ATF 454 (Conexio) for NGS. Only results for exons 2 and 3 for class I and exon 2 for class II alleles were considered for analysis. Except one allele dropout that was observed by SBT and didn't occur in NGS, we didn't observe any discrepancies between typing results obtained with both methods. Presence of null alleles didn't significantly differ. Ambiguities that had to be resolved for SBT versus (vs) NGS per locus were as follows: A 62 vs 0%, B 90 vs 92%, C 74 vs 46%, DRB1 94 vs 36%, DQB1 20 vs 44%. While in HLA-A, C and DRB1 NGS had advantage, it was the opposite in HLA-B and DQB1. Average number of allele pair combinations (apc) obtained as a result of each typing shows the same pattern: A 11 vs 1apc, B 8 vs 12apc, C 6 vs 3apc, DRB1 13 vs 1apc, DQB1 2 vs 3apc.

Validated commercial kits and software for NGS and Sanger sequencing can give similar quality and resolution of results. In both cases for allele level HR results additional typings and expenses should be expected. For typing of donor/recipient pairs SBT remains more suitable in our laboratory. In high-throughput typing of registry donors NGS can have an advantage on SBT because of less workload, providing all necessary equipment and automation is introduced. We expect future development of cheaper and more user friendly high-throughput methods that will provide high resolution typings appropriate for HSC registries.

## **The Center for the Study of Haematological Malignancies**

V. Nicolaidou, M. Kleopa, K. Nicolaou, C. Pierides, M. Manoloukos

Small and medium size bone marrow registries can face many challenges and competition from larger registries that have more resources. The key to sustainability for the small and medium size registries lays in the diversification of their services; indeed the nature of smaller registries offers an opportunity for development and diversification with the ultimate goal of providing the best possible services to their patients. One such example is the Center for the Study of Haematological Malignancies (CSHM) founded in 2008 as the main research pillar of Karaiskakio Foundation. Its purpose is to be established as a multidisciplinary, integrated and thematically focused centre that will combine state-of-the-art diagnostic methodology with cutting edge technology to fulfil the clinical needs of patients affected by haematological malignancies. At the same time, CSHM aims to create research and academic opportunities in the fields of haemato-oncology and immunology through collaborations with world-leading international institutions.

The Center is organized in three core laboratories; the Flow Cytometry Laboratory, the Molecular Haematology Laboratory and the Cytogenetics and Genomics Laboratory. The laboratories are furnished with state-of-the-art equipment including an 8 colour flow cytometer, teaching microscope, PCR, real-time PCR, a 24 capillary sequencer, liquid handling, cell culture, array scanner, fluorescent microscope and software for SKY FISH analysis. This structure and the fact that all laboratories act in concert allow them to offer an integrated approach for the diagnosis of haematological malignancies based on current state-of-the-art. In addition, a highly qualified, multidisciplinary team of scientists was established that provides scientific support for the continuing development of the diagnostic methodologies thus ensuring the best possible services for the patients. Using these valuable resources the Centre aims to expand its activities from the specialized diagnostic investigation to scientific research in the area of haemato-oncology and immunology. A number of research projects are currently underway in collaboration with the Wellcome Trust Sanger Institute in Cambridge, the University of Patras and the University of Cyprus.

The impact of the Center on the patients with haematological malignancies is greater than expected at this point. The network of integrated core laboratories offers high quality services while research activity contributes to the continuing development of these services. Importantly, further growth in the research arena paves the way for securing research grants thus contributing to the long-term sustainability of the Center. Such approaches for the small and medium registries can prove successful in offering the chance for attaining sustainability whilst serving the needs of their patients.

# PHOTO GALLERY



# PHOTO GALLERY



## DELEGATES LIST

Surname	Name	Organisation	Country
Anastasiou	Nicos	Karaiskakio Foundation	Cyprus
Arvola	Anne	Finnish Red Cross Blood Service	Finland
Avagyan	Sevak	Armenian Bone Marrow Donor Registry Charitable Trust	Armenia
Barges	Stephane	Life Technologies	France
Baudoux	Etienne	Marrow Donor program Belgium	Belgium
Berces	Attila	Omixon Biocomputing Kft.	Hungary
Boo	Michael	National Marrow Donor Program	United States
Brezovsky	Pavel	State Institute for Drug Control	Czech Republic
Caignault	Laurent	Life Technologies	France
Cereb	Nezih	Histogenetics	United States
Chi	Jason	Karaiskakio Foundation	Cyprus
Christodoulou	Myroula	Karaiskakio Foundation	Cyprus
Ciungaru	Iulian	RNDVCSH	Romania
Conradson	Scott	Life Technologies	United States
Costeas	Paul	Karaiskakio Foundation	Cyprus
De Boer	Nils	Ontime Courier	Germany
Dragomiristeanu	Aurora	RNDVCSH	Romania
Dudkiewicz	Małgorzata	POLTRANSPLANT	Poland
Dutescu	Irina Monica	National Institute of Hematology and Transfusion	Romania
Egeland	Torstein	Norwegian Bone Marrow Donor Registry	Norway
Foeken	Lydia	World Marrow Donor Association	Netherlands
Georgescu	Razvan	RNDVCSH	Romania
Georgiou	Marios	Karaiskakio Foundation	Cyprus
Gkioka	Aikaterini	HELLENIC CORD BLOOD BANK	Greece
Gkioka	Vasiliki	Evangelismos Hospital	Greece
Grafakos	Stylios	FREI S.A Travel Congress.	Greece
Grubic	Zorana	UHC ZAGREB	Croatia
Hadjithoma	Maria	Karaiskakio Foundation	Cyprus
Heythumova	Petra	Steiner	Czech Republic
Hilton	Alexander	Anthony Nolan	United Kingdom

Horgan	Sinead	Irish Blood Transfusion Service	Ireland
Jones	Michael	National Marrow Donor Program	United States
Jordan	Frieda	Armenian Bone Marrow Donor Registry Charitable Trust	Armenia
Kallis	Georgios	Karaiskakio Foundation	Cyprus
KALOKYRIS	CHRISTOS	ABBOTT LABORATORIES	Greece
Kartsioulis	Christos	Karaiskakio Foundation	Cyprus
Kitromilidou	Julie	Karaiskakio Foundation	Cyprus
Klein	Thomas	Cytolon AG	Germany
Korhonen	Matti	Finnish Red Cross Blood Service	Finland
Koumas	Laura	Karaiskakio Foundation	Cyprus
Koumouli	Anita	Karaiskakio Foundation	Cyprus
Kriticos	Constntinos	ABBOTT	Cyprus
Kurikova	Marie	Institute for Clinical and Experimental Medicine	Czech Republic
Laird	Todd	Life Technologies	United States
Lammers	FRank	BAG Health Care GmbH	Germany
Lange	Vinzenz	DKMS Life Science Lab	Germany
Łęczycka	Anna	POLTRANSPLANT	Poland
Lerêteux	Frédérique	Illumina	United Kingdom
Li	Ying	NHS Blood & Transplant	United Kingdom
Mäder	Liliane	Swiss Transfusion SRC	Switzerland
Marti Fankhauser	Gabriela	Swiss Transfusion SRC	Switzerland
Mathiasen	Dorte Foged	Aarhus University Hospital	Denmark
McGregor	Martin	WBMDR	United Kingdom
Melanthiou	Freideriki	Nicosia General Hospital	Cyprus
Mihaela	Ionescu	National Register of Voluntary Donors Stem Cells	Romania
Mikulic	Mirta	University Hospital Centre Zagreb	Croatia
Miotti	Valeria	aoud	Italy
Monos	Dimitri	UPENN/CHOP	United States
Montanic	Sendi	ZTM	Slovenia
Morsch	Susanne	Stefan-Morsch-Stiftung	Germany
Mueller	Carlheinz	ZKRD	Germany
Mytilineos	Joannis	IKT	Germany

Ng	Jennifer	C.W. Bill Young Marrow Donor Program	United States
Norton	John	ABBOTT Molecular	Germany
Ó Donghaile	Diarmaid	Irish Blood Transfusion Service	Ireland
Oikonomopoulou	Georgia	Centre to advance public awareness and recruitment of bone marrow donor volunteers University of Patras (CBMDP)	Greece
O'Leary	Ann	Anthony Nolan	United Kingdom
Oudshoorn	Machteld	Europdonor Foundation	Netherlands
Pagáč	Daniel	Czech National Marrow Donors Registry	Czech Republic
Panayiotou-Metaxa	Demetra	Scientronics Ltd.	Cyprus
Papadopoulou	Mary	Karaiskakio Foundation	Cyprus
Papadopoulou	Nectaria	Karaiskakio Foundation	Cyprus
Papaloizou	Andri	Karaiskakio Foundation	Cyprus
Papasavvas	Andreas	HELLENIC CORD BLOOD BANK	Greece
Paphiti	Dora	Karaiskakio Foundation	Cyprus
Pavlou	Andreas	DELEMA MCCANN CYPRUS	Cyprus
Prestegaard	Matthew	National Marrow Donor Program	United States
Prior	Jane	Bone Marrow Donor Programme	Singapore
Schmidt	Alexander	DKMS German Bone Marrow Donor Center	Germany
Senev	Aleksandar	Medical Faculty, Skopje	Macedonia
Siorenta	Alexandra	Genapal Hospital of Athens"G.Gennimatas"	Greece
Šmíd	Petr	Steiner	Czech Republic
Soerensen	Betina	Aarhus University Hospital	Denmark
Spiroski	Mirko	Macedonian Bone Marrow Donor Registry	Macedonia
Spyridonidis	Alexandros	University Hospital of Patras	Greece
Steiner	David	Steiner	Czech Republic
Türk	Çağlar	Kemal Saracoglu Children With Leukemia and Fight With Cancer Foundation	Cyprus
Varela	Ioanna	T&T Executive S.A.	Greece
Vidan Jeras	Blanka	ZTM	Slovenia
Vladut	Lucian	RNDVCSH	Romania

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